

Ref. No.: AUSFB/SEC/2023-24/61

Date: May 25, 2023

To,

National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. NSE Symbol: AUBANK	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. Scrip Code: 540611
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Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Pursuant to Regulation 30 read with point 15 of Para A of Part A of Schedule III of the Listing Regulations and in continuation to our letter no. AUSFB/SEC/2023-24/60 dated May 22, 2023, we submit here below the details of Analysts/Institutional Investors meet:

Sr. No.	Investor/Analyst	Date	Mode	Location
1	BofA 2023 APAC Financial, Real Estate Equity and Credit Conference (Refer Annexure for participants list)	May 25, 2023	Virtual	N.A.
2	Kotak – BFSI Forum 2023 (Refer Annexure for participants list)	May 25, 2023	Physical	Mumbai

No Unpublished Price Sensitive Information was shared during the meet.

In compliance of regulation 46 of the Listing Regulations, the information is being hosted on the Bank's website at www.aubank.in.

This is for your information and records.

Thanking You,

Yours faithfully,

For AU SMALL FINANCE BANK LIMITED

Manmohan Parnami

Company Secretary and Compliance Officer

Membership No.: F9999

investorrelations@aubank.in

Encl: As above

Registered Office

AU SMALL FINANCE BANK LIMITED

19-A Dhuleshwar Garden, Ajmer Road,

Jaipur- 302001, Rajasthan, India

Phone: +91 141 4110060/61, Fax: +91 141 4110090

CIN: L36911RJ1996PLC011381

www.aubank.in

Annexure

**Participant List of Group meeting by BofA 2023 APAC Financial, Real Estate Equity
and Credit Conference**

Sr. No	Participant Name
1	Millennium Partners, L.P.
2	Pinpoint Asset Management Limited
3	Schonfeld Strategic Advisors LLC

Participant List of Group meeting by Kotak – BFSI Forum 2023

Sr. No	Participant Name
1	Kotak Mahindra Capital Company Ltd.(KMCC)
2	Axis Pension Fund
3	IndiaFirst Life Insurance Co. Ltd.
4	Nikko Global Asset Management (Singapore) Ltd.
5	DSP Investment Managers Ltd.
6	Kora Capital LLC
7	Tata Asset Management Ltd.
8	SBI Life Insurance
9	Hill Fort LLP
10	Bajaj Mutual Fund
11	Aditya Birla Sun Life Insurance Co. Ltd.
12	AEGON Life Insurance Co. Ltd.
13	Baring Private Equity Partners (India) Pvt. Ltd.
14	HDFC Life Insurance Co. Ltd.
15	Makrana Advisors
16	Franklin Templeton
17	Malabar Investment Advisors Private Limited
18	Citadel Asia Limited
19	Ishana Capital Ltd.
20	Helios Capital Management
21	Moon Capital Management

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