**Ref. No.: AUSFB/SEC/2018-19/490**
**Date: 22nd November, 2018**

To,

| | |
|---|---|
| Listing Department<br>National Stock Exchange of India Limited,<br>Exchange Plaza, Bandra Kurla Complex,<br>Bandra (East), Mumbai 400051,<br>Maharashtra.<br><br>NSE Symbol : **AUBANK** | Department of Corporate Services,<br>The Bombay Stock Exchange Limited,<br>Phiroz Jeejee bhoy Towers,<br>Dalal Street, Mumbai 400001,<br>Maharashtra.<br><br>Scrip Code: **540611** |

Dear Sir/Madam,

**Sub: Outcome of the Board Meeting – SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").**

In reference to the intimation made vide our letter bearing Ref. No. AUSFB/SEC/2018-19/489 dated 16th November, 2018 and pursuant to Regulation 30 of **Listing Regulations**, we wish to inform you that the Board of Directors at their Meeting held on **Thursday, 22nd November, 2018** at Mumbai has considered and approved to augment the capital by issue of Basel II compliant, Tier II, Non-Convertible Redeemable Bonds in INR, being classified as subordinated debt in one or more tranches upto Rs. 500 Crore (Rupees Five Hundred Crores only) including green shoe option.

The meeting of Board of Directors commenced at 01:45 P.M. and concluded at 3:15 P.M.

This is for your information and appropriate dissemination.

Thanking You

**For AU SMALL FINANCE BANK LIMITED**

**MANMOHAN PARNAMI**
**COMPANY SECRETARY AND COMPLIANCE OFFICER**
**PLACE: MUMBAI**

**Registered Office**
**AU SMALL FINANCE BANK LIMITED**
19-A Dhuleshwar Garden, Ajmer Road,
Jaipur - 302001, Rajasthan, India
**Phone:** +91 141 4110060/61, **Fax:** +91 141 4110090
CIN: L36911RJ1996PLC011381
Formerly known as **Au Financiers (India) Limited**

info@aubank.in | www.aubank.in

# SEARCHABLE FORMAT

**Ref. No.: AUSFB/SEC/2018-19/490**
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Thanking You

**For AU SMALL FINANCE BANK LIMITED**

**Sd/-**

**MANMOHAN PARNAMI**
**COMPANY SECRETARY AND COMPLIANCE OFFICER**
**PLACE: MUMBAI**