

Ref. No.: AUSFB/SEC/2023-24/145

Date: August 21, 2023

To,

National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. NSE Symbol: AUBANK	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. Scrip Code: 540611
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Dear Sir/Madam,

Sub: Schedule of Analysts / Institutional Investors meet - Outcome

Ref: Disclosure under Regulation 30 read with clause 15 of Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

In continuation to our letter no. AUSFB/SEC/2023-24/139 dated August 11, 2023, we submit herewith the details of Analysts/Institutional Investor meet held on Monday, August 21, 2023 as follows:

Sr. No.	Investor/Analyst	Date	Mode	Location
1	Motilal Oswal 19 th Annual Global Investor Conference, 2023 (Refer Annexure for participants list)	Monday, August 21, 2023	Physical	Mumbai

No Unpublished Price Sensitive Information was shared during the meet.

A copy of the Investors Presentation is made available on the website of the Bank and can be accessed at the following link: <https://www.aubank.in/other-reports>.

In compliance of Regulation 46 of the Listing Regulations, the information is being hosted on the Bank's website at www.aubank.in.

This is for your information and records.

Thanking You,

Yours faithfully,

For AU SMALL FINANCE BANK LIMITED

Manmohan Parnami

Company Secretary and Compliance Officer

Membership No.: F9999

investorrelations@aubank.in

Encl: As above

Registered Office

AU SMALL FINANCE BANK LIMITED

19-A Dhuleshwar Garden, Ajmer Road,

Jaipur- 302001, Rajasthan, India

Phone: +91 141 4110060/61, Fax: +91 141 4110090

CIN: L36911RJ1996PLC011381

Annexure

Participant List of Group meeting by Motilal Oswal 19th Annual Global Investor Conference, 2023

Sr. No.	Participant Name
1	360 ONE WAM
2	Amansa Capital
3	Janchor Partners
4	Kotak AMC
5	MOSL AMC

Registered Office

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