

Ref. No.: AUSFB/SEC/2021-22/79

Date: 20th May 2021

To,

National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. NSE Symbol: AUBANK	BSE Limited, Phiroz Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. BSE Scrip Code: 540611
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Dear Sir(s),

Sub: Intimation of allotment of Equity Shares pursuant to exercise of Employees Stock Options under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We hereby inform that the Bank has allotted 5,61,160 (Five Lakh Sixty-One Thousand One Hundred Sixty) Equity shares of face value of Rs. 10/- each on 19th May 2021 pursuant to exercise of equivalent number of Employee Stock Options under the following ESOP Schemes as per the applicable regulations:

Name of Scheme	No. of Equity Shares
ESOP Scheme 2015 Plan A	38,702
ESOP Scheme 2015 Plan B	5,18,758
ESOP Scheme 2016	1,081
ESOP Scheme 2018	2,619
Total	5,61,160

The paid-up equity share capital of the Bank has increased from Rs. 312,26,16,570 consisting of 31,22,61,657 equity shares having a face value of Rs. 10/- each to Rs. 312,82,28,170 consisting of 31,28,22,817 equity shares having a face value of Rs. 10/- each.

Kindly take above on your record.

Thanking You,

Yours faithfully,

FOR AU SMALL FINANCE BANK LIMITED

Manmohan Parnami
Company Secretary & Compliance Officer
Membership No.: F9999



Registered Office
AU SMALL FINANCE BANK LIMITED
19-A Dhuleshwar Garden, Ajmer Road,
Jaipur - 302001, Rajasthan, India
Phone: +91 141 4110060/61, Fax: +91 141 4110090
CIN: L36911RJ1996PLC011381
Formerly known as Au Financiers (India) Limited

SEARCHABLE FORMAT

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