

Ref. No.: AUSFB/SEC/2024-25/461

Date: March 20, 2025

To,

National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. NSE Symbol: AUBANK	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. Scrip Code: 540611
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Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

We bring to your kind attention the persistent and ongoing rumour-mongering targeting AU Small Finance Bank (“**AU SFB**”).

Post a recent announcement by a peer Private Sector Bank, we have come across multiple unverified, misleading and malicious rumours being circulated in the market by unidentified market participants with the intent of causing panic amongst shareholders and manipulating our stock price for speculative gains. The spread of this misinformation has led to sudden and unwarranted fluctuations in our share price, which can impact public trust and stability of our Bank and in the Banking industry.

We categorically deny these baseless rumours and wish to clarify that:

- Bank’s Chief Financial Officer (“**CFO**”) and Key Managerial Personnel, Mr. Vimal Jain, has been with the Bank since January 2010, and continues to be in his CFO position leading our Finance, Accounts and other functions. He has never tendered his resignation as is being speculated in the rumour.
- We have applied to the Reserve Bank of India (“**RBI**”) for voluntary transition into a Universal Bank, as we had announced previously. Our application is under process with RBI, who is evaluating it as per its internal standard operating procedures which include inspection. Currently, there is no other special audit being conducted by RBI, as is being alleged in the rumour.

It is also important to note that such rumour-mongering about AU SFB is not a new phenomenon. Over the past-several years, since AU SFB was included in F&O trading segment in 2021, there have

Registered Office

AU SMALL FINANCE BANK LIMITED

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been multiple instances where unverified information and malicious rumours (about governance issues, and RBI investigation) have been deliberately circulated to create panic amongst investors and benefit from sudden share price fluctuation at the cost of small shareholders. We have handled these situations in the past, and all these rumours have ultimately proven to be wrong.

We are a young team which has built the largest Small Finance Bank from ground-up over the last 28 years since starting as a Direct Selling Agent (DSA), a milestone which few have achieved, and have now applied for voluntary transition into a Universal Bank. We are committed to building a strong, and stable Bank that can contribute towards building a Viksit Bharat, drive financial inclusion and support country's growth for generations to come. We have a strong Governance framework in our Bank, spearheaded by an independent Board with 7 out of 10 directors being independent. Our franchise remains strong.

We strongly condemn these unidentified individuals who are spreading this misinformation and will approach various regulatory and investigative authorities to take immediate action to investigate the sources of these rumours and implement stringent measures against those responsible for spreading false narratives with malicious intent.

We also want to clarify that our concern is not about our share price fluctuation, as we know that it will ultimately stand on the merits of our performance. Our concern is about the impact on trust that public as deposit holders, repose in our Bank and in the Banking industry, and how these malafide rumours and misinformation can undermine public's trust in the Banking industry and harm our country's growth.

This is for your information and records.

Thanking You.

Yours faithfully,

For AU SMALL FINANCE BANK LIMITED

Sanjay Agarwal

MD & CEO

DIN: 00009526

investorrelations@aubank.in

CC:

- Ministry of Finance, Government of India
- Governor, Reserve Bank of India (RBI)
- Chairman, Securities and Exchange Board of India (SEBI)

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