

Ref. No.: AUSFB/SEC/2022-23/145

Date: 19th June, 2022

To,

National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. NSE Symbol: AUBANK	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. Scrip Code: 540611
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Dear Sir/Madam,

Sub: Foreign Shareholding in the AU Small Finance Bank ("Bank")

With reference to above captioned subject, the Bank has received some queries on its aggregate foreign shareholding, in view of an erroneous disclosure by CDSL & NSDL on their website on 17th June, 2022 regarding foreign shareholding in the Bank reaching within 3% of the Sectoral cap. The said disclosure by CDSL & NSDL has now been rectified.

In this regard, with a view to have a fair and transparent disclosure, we wish to inform you that the foreign shareholding in the Bank was ~38% of its total issued and paid-up share capital as on 17th June, 2022 which is within the sectoral limit of 49% for private sector banks under automatic route of investment.

This is for your information and further dissemination.

Thanking You,

Yours faithfully,

For AU SMALL FINANCE BANK LIMITED




Manmohan Parnami
Company Secretary and Compliance Officer
Membership No.: F9999
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Registered Office

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Formerly known as **Au Financiers (India) Limited**