

Ref. No.: AUSFB/SEC/2019-20/491

Date: 19th February, 2020

To,

Listing Department National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. NSE Symbol: AUBANK	Department of Corporate Services, The BSE Limited, Phiroz Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. BSE Scrip Code: 540611
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Dear Sir(s),

Sub: Intimation of allotment of Equity Shares pursuant to exercise of Employees Stock Options under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We hereby inform that the Bank has allotted **3,53,998** (Three Lakh Fifty Three Thousand Nine Hundred ninety Eight equity shares of face value of Rs. 10/- each) on 19th February, 2020 pursuant to exercise of equivalent number of Employee Stock Options under the following ESOP Schemes as per the applicable regulations:

Name of Scheme	No. of Equity Shares
ESOP Scheme 2015 Plan A	83,760
ESOP Scheme 2015 Plan B	13,906
ESOP Scheme 2016	46,575
ESOP Scheme 2018	2,09,757
Total	3,53,998

The paid-up equity share capital of the Bank has increased from Rs. 3,037,248,430 consisting of 30,37,24,843 equity shares having a face value of Rs. 10/- each to Rs. 3,040,788,410 consisting of 30,40,78,841 equity shares having a face value of Rs. 10/- each.

Kindly take above on your record.

**Thanking You,
Yours faithfully,
FOR AU SMALL FINANCE BANK LIMITED**




**Manmohan Parnami
Company Secretary & Compliance Officer**

Registered Office

AU SMALL FINANCE BANK LIMITED
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CIN: L36911RJ1996PLC011381
 Formerly known as **Au Financiers (India) Limited**