

Ref. No.: AUSFB/SEC/2018-19/489

Date: 16th November, 2018

To,

The BSE Limited, Department of Corporate Services, Phiroze Jee jeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra.	National Stock Exchange of India Limited, Listing Department Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai 400051, Maharashtra.
<b>Symbol: AUBANK</b>	<b>Scrip Code: 540611</b>

Dear Sir,

**Sub: Intimation of the date of the Board Meeting under Regulation 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Intimation is hereby given that a meeting of the Board of Directors of AU SMALL FINANCE BANK LIMITED (the "Bank") will be held on Thursday, 22<sup>nd</sup> November, 2018 at Mumbai, inter alia, to consider and decide on raising Basel II compliant Tier II Non-Convertible, Redeemable Bonds in INR on private placement basis being classified as subordinated debt in one or more tranches, on such terms and conditions as it may deem fit.

In continuation to above disclosure, it is hereby informed that in terms of the provisions of the SEBI (Prohibition of Insider Trading Regulations), 2015 and Bank's code of conduct for Prohibition of Insider Trading, the trading window for trading in Securities of the Bank shall remain closed for the Directors, Designated Employees and other persons from 17<sup>th</sup> November, 2018 till 02<sup>nd</sup> December, 2018 and hence they are not permitted to trade in the securities of the Bank till 02<sup>nd</sup> December, 2018.

We request you to kindly take this on your record.

Thanking You

Yours Sincerely

**For AU SMALL FINANCE BANK LIMITED**



**Manmohan Parnami**  
**Company Secretary and Compliance Officer**

**Registered Office**  
AU SMALL FINANCE BANK LIMITED  
19-A Dhuleshwar Garden, Ajmer Road,  
Jaipur - 302001, Rajasthan, India  
**Phone:** +91 141 4110060/61, **Fax:** +91 141 4110090  
**CIN:** L36911RJ1996PLC011381  
Formerly known as **Au Financiers (India) Limited**