

Ref. No.: AUSFB/SEC/2019-20/385

Date: 13th December, 2019

|                                                                                                                                                                                    |                                                                                                                                                                 |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Listing Department<br>National Stock Exchange of India Limited,<br>Exchange Plaza, Bandra Kurla Complex,<br>Bandra (East), Mumbai 400051,<br>Maharashtra.<br><b>Symbol: AUBANK</b> | Department of Corporate Services,<br>The BSE Limited,<br>Phiroz Jeejeebhoy Towers,<br>Dalal Street, Mumbai 400001,<br>Maharashtra.<br><b>Scrip Code: 540611</b> |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|

Dear Sir/Madam,

**Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").**

Pursuant to applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulation"), this is to inform you that the Board of Directors of the Bank at its Meeting held on Friday, 13<sup>th</sup> December, 2019 at Mumbai has inter-alia, considered and approved the following:

1. Allotment of 72,912 (Seventy Two Thousand Nine Hundred Twelve) equity shares of face value of Rs. 10/- each pursuant to exercise of equivalent number of Employee Stock Options (ESOPs) under various ESOP Schemes.
2. Amendment in the Bank's Code of Conduct- Prohibition of Insider Trading Policy.

We request you to kindly take the above on record.

Thanking You,

FOR AU SMALL FINANCE BANK LIMITED



**Manmohan Parnami**  
**Company Secretary & Compliance Officer**

Registered Office  
 AU SMALL FINANCE BANK LIMITED  
 19-A Dhuleshwar Garden, Ajmer Road,  
 Jaipur - 302001, Rajasthan, India  
 Phone: +91 141 4110060/61, Fax: +91 141 4110090  
 CIN: L36911RJ1996PLC011381  
 Formerly known as Au Financiers (India) Limited

# **SEARCHABLE FORMAT**

**Ref. No.: AUSFB/SEC/2019-20/385**

**Date: 13th December, 2019**

|                                                                                                                                                                                    |                                                                                                                                                                 |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Listing Department<br>National Stock Exchange of India Limited,<br>Exchange Plaza, Bandra Kurla Complex,<br>Bandra (East), Mumbai 400051,<br>Maharashtra.<br><b>Symbol: AUBANK</b> | Department of Corporate Services,<br>The BSE Limited,<br>Phiroz Jeejeebhoy Towers,<br>Dalal Street, Mumbai 400001,<br>Maharashtra.<br><b>Scrip Code: 540611</b> |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|

**Dear Sir/Madam,**

**Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").**

Pursuant to applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulation**"), this is to inform you that the Board of Directors of the Bank at its Meeting held on Friday, 13<sup>th</sup> December, 2019 at Mumbai has inter-alia, considered and approved the following:

1. Allotment of 72,912 (Seventy Two Thousand Nine Hundred Twelve) equity shares of face value of Rs. 10/- each pursuant to exercise of equivalent number of Employee Stock Options (ESOPs) under various ESOP Schemes.
2. Amendment in the Bank's Code of Conduct- Prohibition of Insider Trading Policy.

We request you to kindly take the above on record.

**Thanking You,  
FOR AU SMALL FINANCE BANK LIMITED**

**Manmohan Parnami  
Company Secretary & Compliance Officer**

**Registered Office**

**AU SMALL FINANCE BANK LIMITED**  
19-A Dhuleshwar Garden, Ajmer Road,  
Jaipur - 302001, Rajasthan, India  
**Phone:** +91 141 4110060/61, **Fax:** +91 141 4110090  
**CIN:** L36911RJ1996PLC011381  
Formerly known as **Au Financiers (India) Limited**