



Ref. No.: AUSFB/SEC/2019-20/372

Date: 13th December, 2019

Listing Department National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. Symbol: AUBANK	Department of Corporate Services, The BSE Limited, Phiroz Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. Scrip Code: 540611
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Dear Sir/Madam,

Sub: Intimation of outcome of Board Meeting under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").

Pursuant to applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulation"), this is to inform that the Board of Directors of the Bank at its Meeting held on Friday, 13th December, 2019 at AU Bank Corporate Office, E - Block, 5th Floor, Kanakia Zillion, Junction of LBS & CST Marg, BKC Annex, Kurla (West), Mumbai – 400070 has inter-alia, considered and approved the following:

Conversion of 1,01,04,364 Warrants and allotment of 1,01,04,364 equity shares of face value of Rs. 10/- each of the Bank to Camas Investments Pte. Ltd. ("Investor") on preferential basis at an exercise price of Rs. 692.77/- pursuant to Warrant Exercise Notice and receipt of balance 75% consideration towards conversion of warrants from Investor.

Camas Investments Pte. Ltd. is an indirect wholly-owned subsidiary of Temasek Holdings (Private) Limited (referred as "Temasek"). Temasek is a globally diversified investment company headquartered in Singapore.

1,01,04,364 equity shares of face value of Rs. 10/- each of the Bank were allotted on conversion of 1,01,04,364 warrants issued to the Investor on preferential basis at an exercise price of Rs. 692.77/-

In this connection, our Bank will issue Press Release today. A copy of the same is enclosed for your kind perusal and record.

Press Release

Press Release of the Bank on realization of the balance 75% of the subscription amount of INR 525 crores from Camas Investments Pte. Ltd. (Temasek a global investment company headquartered at Singapore), Au Small Finance Bank allotted 1,01,04,364 equity shares upon conversion of 1,01,04,364 warrants at its Board Meeting held on 13th December, 2019.

Registered Office
AU SMALL FINANCE BANK LIMITED
19-A Dhuleshwar Garden, Ajmer Road,
Jaipur - 302001, Rajasthan, India
Phone: +91 141 4110060/61, Fax: +91 141 4110090
CIN: L36911RJ1996PLC011381
Formerly known as **Au Financiers (India) Limited**



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Equity shares allotted on a preferential basis, as aforesaid, shall rank pari passu with the existing equity shares of the Bank, in all respects, including dividend.

The Press Release may also be accessed on the website of the Bank at the link www.aubank.in

The meeting of Board of Directors commenced at 11:00 A.M. and concluded at 03:40 P.M.

We request you to kindly take the above on record.

Thanking You,
FOR AU SMALL FINANCE BANK LIMITED

Manmohan Parnami
Company Secretary & Compliance Officer



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AU Bank announces the completion of Temasek's investment for 4.8% stake

- **The INR 525 Crores (US\$74 million) amount via warrants conversion is part of Temasek's original commitment in Jun 2018 to invest INR 1000 Crores (US\$141 million) in AU Bank**
 - **Bank's Net Worth Climbs to Rs. 4000 Crores**

Mumbai, December 13, 2019, AU Bank announced that Temasek, via its wholly-owned subsidiary Camas Investments Pte. Ltd, has invested Rs. 525 Crores towards conversion of their 1,01,04,364 warrants. Pursuant to this conversion Temasek has firmed up their stake at 4.8% in AU Bank.

This is a major development for the Bank as post this transaction Bank's Net Worth would increase to more than INR 4000 Crores, a cut-off threshold level for government business. at few places. Moreover, it will significantly aid AU Bank's capital adequacy and core tier 1 capital which was at healthy levels of 19.7% and 16.7% respectively as on 30th September 2019. Additionally, both the net worth and capital adequacy is expected to further improve as and when it divests its investment in a leading housing finance company currently valued around INR ~950 Crores.

Headquartered at Jaipur Rajasthan, AU had started its financial inclusion journey way back in the year 1996. For past 24 years it has been serving the unserved and underserved segments and it has built a granular portfolio of secured retail assets of nearly Rs. 28,000 Crores. Post becoming a small finance bank in April 2017, it has grown quite fast and with more than 600 touch points across 11 states, AU Bank's total business (Cumulative Advance and Deposits) crossed more than INR 45,000 Crores in first 10 quarter of its operations while maintaining granularity and stable asset quality. AU Bank has set its sights set on becoming a full-fledged Universal Bank once it completes its first five years as a small finance bank.

Commenting on the occasion and overall performance, Mr. Sanjay Agarwal, MD & CEO of AU Bank said, "The completion of Temasek's investment is reflection of the uniqueness of our secured retail and steadily growing granular deposit franchise, our stable portfolio quality, our margins and growth headroom. We are extremely thankful to Temasek for once again reposing their trust in us amidst a challenging macro environment", he said.

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एयू बैंक ने तेमासैक के 4.8% इक्विटी हिस्सेदारी के निवेश के पुरे होने की घोषणा की

- 525 करोड़ रूपए (74 मिलियन डॉलर) का यह निवेश, तेमासैक द्वारा जून 2018 में एयू बैंक में किये गए 1000 करोड़ (141 मिलियन डॉलर) के मूल निवेश प्रतिबद्धता का हिस्सा है।
- इस इक्विटी निवेश से एयू बैंक की नेट वर्थ हुयी 4000 करोड़ के पार

मुंबई, 13 दिसंबर, 2019, एयू बैंक ने आज यह घोषणा की, कि तेमासैक होल्डिंग्स (प्राइवेट) लिमिटेड ने अपनी अप्रत्यक्ष पूर्ण सब्सिडियरी कंपनी कैमस इन्वेस्टमेंट पीटीई लिमिटेड के द्वारा एयू बैंक में 74 मिलियन डॉलर का वारंट रूपांतरण निवेश कर अपनी 4.8% इक्विटी हिस्सेदारी सुदृढ़ कर ली है। तेमासैक होल्डिंग्स प्राइवेट लिमिटेड का स्वामित्व सिंगापुर सरकार के पास है।

यह बैंक के लिए एक प्रमुख उपलब्धि है क्योंकि इस निवेश के बाद बैंक की नेट वर्थ 4,000 करोड़ के पार हो जाएगी जो सितम्बर तिमाही के अंत में 3,516 रुपये की थी। इसके अलावा, यह निवेश एयू बैंक की पूंजी पर्याप्तता और कोर टियर 1 कैपिटल, जो 30 सितंबर 2019 को क्रमशः 19.7% और 16.7% थी, और बेहतर करने में मदद करेगा। गौरतलब है कि एयू बैंक के पास एक लिस्टेड हाउसिंग फाइनेंस कम्पनी में भी हिस्सेदारी है जिसका वर्तमान बाजार मूल्य लगभग 950 करोड़ रूपए है। जब भी बैंक उस हिस्सेदारी का विक्रय करेगा, बैंक की नेट वर्थ और पूंजी पर्याप्तता उससे भी और बढ़ेगी।

एयू ने अपना वित्तीय समावेश का सफ़र साल 1996 में शुरू किया था और इसका मुख्यालय जयपुर में है। पिछले 24 सालों में एयू प्राथमिक तोर पर उन लोगों को सेवाएं दे रहा है जिन्हें बैंकिंग और ऋण सुविधाएँ या तो उपलब्ध नहीं है या कम उपलब्ध है। एयू बैंक ने लगभग 28,000 करोड़ रूपए की सिक्योरिटी रिटेल एसेट का ग्रेन्युलर पोर्टफोलियो बना लिया है। अप्रैल 2017 में स्मॉल फाईनेंस बैंक बनने के बाद एयू ने काफी तेज़ी से तरक्की की और पिछली 10 तिमाहियों में 11 राज्यों में 600 बैंकिंग टचपॉइंट्स स्थापित कर 45,000 करोड़ रूपए से भी अधिक का कुल बिज़नेस (एडवांसेज और डीपॉजिट) किया। छोटे खुदरा ऋण देने की वजह से बैंक ने अच्छी पोर्टफोलियो कवालीटी बरकरार रखी।

इस अवसर पर बैंक की परफॉर्मेंस और निवेश पर बात करते हुए एयू बैंक के एम. डी. और सी.ई.ओ. श्री संजय अग्रवाल ने कहा, “तेमासैक के एयू में निवेश को पूरा करना हमारे सुरक्षित रिटेल की विशिष्टता और लगातार बढ़ती ग्रेन्युलर डिपॉजिट फ्रैचाइज़ी, हमारी स्थिर पोर्टफोलियो गुणवत्ता, हमारे मार्जिन और ग्रोथ हेडरूम को दर्शाता है। एक चुनौतीपूर्ण बाहरी वातावरण के बावजूद, हम पर एक बार फिर से अपना भरोसा जताने के लिए हम तेमासैक के बहुत आभारी हैं” उन्होंने कहा।

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SEARCHABLE FORMAT

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Company Secretary & Compliance Officer**

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