

Ref. No.: AUSFB/SEC/2018-19/532

Date: 12th December 2018

Listing Department National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. NSE Symbol: AUBANK	Department of Corporate Services, The BSE Limited, Phiroz Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. BSE Scrip Code: 540611
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Dear Sir(s),

Sub: Intimation of allotment of Equity Shares pursuant to exercise of Employees Stock Options

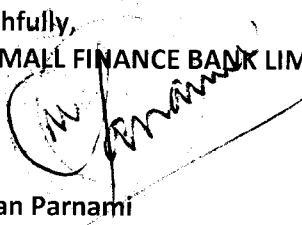
We hereby inform that the Bank has allotted **1,15,629** (One Lakh Fifteen Thousand Six Hundred Twenty Nine equity shares of face value of Rs. 10/- each) on 11th December 2018 pursuant to exercise of equivalent number of Employee Stock Options under the following ESOP Schemes as per the applicable regulations:

Name of Scheme	No. of Equity Shares
ESOP Scheme 2015 Plan A	56,752
ESOP Scheme 2015 Plan B	57,077
ESOP Scheme 2016	1,800
Total	1,15,629

The paid-up share capital of the Bank has increased from Rs. 2,92,11,35,200 consisting of 29,21,13,520 equity shares of Rs. 10/- each to Rs 2,92,22,91,490 consisting of 29,22,29,149 equity shares of Rs. 10/- each.

Kindly take above on your record.

Thanking You,
 Yours faithfully,
 FOR AU SMALL FINANCE BANK LIMITED


Manmohan Parnami
 Company Secretary & Compliance Officer

Registered Office
 AU SMALL FINANCE BANK LIMITED
 19-A Dhuleshwar Garden, Ajmer Road,
 Jaipur - 302001, Rajasthan, India
 Phone: +91 141 4110060/61, Fax: +91 141 4110090
 CIN: L36911RJ1996PLC011381
 Formerly known as **Au Financiers (India) Limited**

SEARCHABLE FORMAT

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