

Ref. No.: AUSFB/SEC/2025-26/430

Date: February 12, 2026

To,

National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. NSE Symbol: AUBANK	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. BSE Scrip Code: 540611, 974093, 974094, 974095, 974914, 974963, 975017, 975038 & 976580
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Dear Sir/Madam,

Sub: Update on Notice of Postal Ballot submitted vide our letter dated January 29, 2026

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

In continuation to Notice of Postal Ballot submitted vide our letter dated January 29, 2026, inter alia, seeking approval of shareholders for amendments in AU Employees Stock Option Scheme 2023 (“AU ESOS 2023”), it is hereby informed that following has been disclosed in the explanatory statement of the Notice:

Quote

E. EXERCISE PRICE OR PRICING FORMULA:

The exercise price for options shall be linked to Market Price under AU ESOS 2023 and shall be determined by the NRC pursuant to Regulation 17 and other provisions of the SBEB & SE Regulations.

The NRC has consistently determined the exercise price under the scheme using the average of weekly high and low of Volume Weighted Average Price (VWAP) of Equity Shares during the last twenty-six weeks immediately prior to date of the meeting of NRC, on the Stock Exchange having higher trading volumes.

The exercise price shall not be less than the face value of an equity share of the Bank in compliance of the provisions of the Companies Act, 2013.

Unquote

For avoidance of any doubt, it is expressly stated that without exception the exercise price for all future grants under AU ESOS 2023 will be average of weekly high and low of Volume Weighted Average Price (VWAP) of Equity Shares during the last twenty-six weeks immediately prior to date of the meeting of NRC, on the Stock Exchange having higher trading volumes. For any change in calculation of grant price for AU ESOS 2023, if proposed in future, the Bank will seek explicit approval from shareholders.

This is for your information and records.

Thanking You,

Yours faithfully,

For AU SMALL FINANCE BANK LIMITED

Manmohan Parnami
Company Secretary and Compliance Officer
Membership No.: F9999
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Registered Office

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