

Ref. No.: AUSFB/SEC/2025-26/323

Date: December 9, 2025

To,

National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. NSE Symbol: AUBANK	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. Scrip Code: 540611
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Dear Sir/Madam,

Sub: Approval for increase in foreign investment in AU Small Finance Bank Limited from 49% to maximum permissible limit of 74%

Ref: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We wish to inform that the Bank has received approval from Department of Financial Services, Ministry of Finance today i.e. on December 9, 2025 for increase in the foreign investment limit in the Bank from 49% at present to maximum permissible limit of 74% of paid up capital of the Bank.

The details required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are given in the enclosed **Annexure**.

This is for your information and records.

Thanking You,

Yours faithfully,

For AU SMALL FINANCE BANK LIMITED

Manmohan Parnami
Company Secretary and Compliance Officer
Membership No.: F9999
investorrelations@aubank.in

Annexure

**Details required under Regulation 30 of the Listing Regulations read with
SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, as amended**

Sr. No.	Details of events that need to be provided	Information of such event(s)
1.	Name of the regulatory or licensing authority	Department of Financial Services, Ministry of Finance, Government of India
2.	Brief details of the approval/license obtained/ withdrawn/ surrendered	<p>Increase in the foreign investment limit in the Bank from 49% at present to maximum permissible limit of 74% of paid-up capital of the Bank.</p> <p>The approval is subject to the conditions stipulated in the approval dated December 9, 2025, including the requirement that no Foreign Direct Investment (FDI), as defined under Foreign Exchange Management (Non-debt Instruments) Rules, 2019, shall be undertaken without obtaining prior approval from the Department of Financial Services, Ministry of Finance.</p>
3.	Impact/relevance of such approval/license to the listed entity	Increased foreign investment limit from 49% at present to 74% will assist the Bank in maintaining sufficient headroom for foreign investment in the Bank through permissible mode of investments in compliance of the consolidated FDI Policy read with the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, as amended from time to time.
4.	Withdrawal/cancellation or suspension of licence/approval by the regulatory or licensing authority, with reasons for such action, estimated impact (monetary or otherwise) on the listed entity and penalty, if any	Not Applicable
5.	Period for which such approval/license is/was valid	The approval shall remain valid without any limitation on the period of its validity.
6.	The actual impact (monetary or otherwise) along with corrective actions taken by the listed entity pursuant to the withdrawal, cancellation or suspension of the key license/ approval.	Not Applicable