

Ref. No.: AUSFB/SEC/2020-21/415

Date: 9<sup>th</sup> March 2021

<b>BSE Limited</b> Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001 Maharashtra <b>Scrip Code: 540611</b>	<b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400051 Maharashtra <b>Symbol: AUBANK</b>
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Dear Sir/Madam,

**Sub: Qualified institutions placement of equity shares of face value of ₹ 10 each ("Equity Shares") by AU Small Finance Bank Limited (the "Bank") under Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and applicable provisions of the Companies Act, 2013 and the rules framed thereunder, each as amended (the "Issue")**

We wish to inform you that pursuant to the approval accorded by the Board of Directors of the Bank (the "Board"), at its meeting held on May 2, 2020 and special resolution passed by the members of the Bank on July 21, 2020, the Capital Raising Committee of the Board has, at its meeting held today, i.e., March 9, 2021, *inter-alia*, passed resolution for following:

- Authorised the opening of the Issue today, i.e., March 9, 2021.
- Approved and adopted the preliminary placement document dated March 9, 2021 and the application form in connection with the Issue; and
- Noted the floor price for the Issue.

In relation to the Issue, we will file the preliminary placement document dated March 9, 2021 with your office today.

We further wish to inform you that the Capital Raising Committee of the Board has fixed the 'Relevant Date' for the purpose of the Issue, in terms of Regulation 171 the SEBI ICDR Regulations, as March 9, 2021 and accordingly the floor price in respect of the aforesaid Issue, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is Rs. 1181.06/- per Equity Share. Pursuant to Regulation 176(1) of the SEBI ICDR Regulations, the Bank may offer a discount of not more than 5% on the floor price so calculated for the Issue.



A handwritten signature in black ink is written over a circular stamp. The stamp contains the text "AU Small Finance Bank Limited" around the perimeter and "INDIA" in the center. There is a star symbol at the bottom of the stamp.

The issue price will be determined by the Bank in consultation with the book running lead manager appointed for the Issue.

The meeting of the Capital Raising Committee of Board commenced at 4:15 P.M. and concluded at 5:30 P.M.

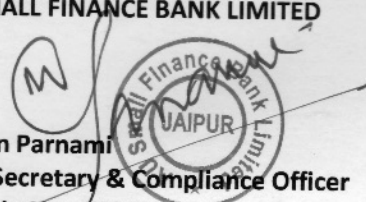

Further, we would like to inform you that a meeting of the Capital Raising Committee of the Bank is scheduled to be held on March 15, 2021, inter alia, to consider and determine the issue price of Equity Shares to be issued pursuant to the Qualified institutions placement, including a discount, if any thereto as permitted under the SEBI ICDR Regulations and approved by the shareholders pursuant to a resolution dated July 21, 2020, for the Equity Shares to be allotted to qualified institutional buyers, pursuant to the Issue.

We request you to kindly take this on records, and the same be treated as compliance under Regulation 29(1) and 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Your Sincerely

For AU SMALL FINANCE BANK LIMITED

  
  
Manmohan Parnami  
Company Secretary & Compliance Officer  
Membership No.: F9999

**Registered Office**

**AU SMALL FINANCE BANK LIMITED**

19-A Dhuleshwar Garden, Ajmer Road,

Jaipur - 302001, Rajasthan, India

Phone: +91 141 4110060/61, Fax: +91 141 4110090

CIN: L36911RJ1996PLC011381

Formerly known as **Au Financiers (India) Limited**

# **SEARCHABLE FORMAT**

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Thanking you,

Your Sincerely

**For AU SMALL FINANCE BANK LIMITED**

**Manmohan Parnami**  
**Company Secretary & Compliance Officer**  
**Membership No.: F9999**