

Ref. No. AUSFB/SEC/2021-22/124**Date: 8th July 2021**

To,

National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. NSE Symbol: AUBANK	BSE Limited, Phiroz Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. Scrip Code: 540611
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Dear Sir(s),

Sub: SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") - Appointment of Joint Statutory Auditors of AU Small Finance Bank Limited ("Bank").

Pursuant to Regulation 30 of Listing Regulations, it is hereby informed that in terms of Reserve Bank of India's (RBI) guidelines dated 27th April 2021 regarding appointment of Statutory Auditors, the Board of Directors of the Bank at its Meeting held on Thursday, 8th July, 2021, has recommended to the shareholders for appointment of Deloitte Haskins & Sells, Chartered Accountants (Registration No. 117365W) and G. M. Kapadia & Co., Chartered Accountants (Registration No. 104767W) as the Joint Statutory Auditors of the Bank, in place of S. R. Batliboi & Associates LLP, Chartered Accountants, retiring at the ensuing 26th Annual General Meeting on completion of their tenure of four (4) years. The Bank has received RBI approval for FY 2021-22 in this regard.

The appointment is recommended to shareholders for a period of three (3) years from the conclusion of 26th Annual General Meeting until the conclusion of 29th Annual General Meeting of the Bank to be held in the calendar year 2024 subject to the prior approval of the RBI for their appointment in every subsequent year.

The Brief profile(s) of Deloitte Haskins & Sells and G. M. Kapadia & Co. are enclosed.

This is for your information and record.

Thanking You,

Yours faithfully,

For AU SMALL FINANCE BANK LIMITED



MANMOHAN PARNAMI
Company Secretary and Compliance Officer
Membership No.: F9999

Registered Office
AU SMALL FINANCE BANK LIMITED
19-A Dhuleshwar Garden, Ajmer Road,
Jaipur - 302001, Rajasthan, India
Phone: +91 141 4110060/61, **Fax:** +91 141 4110090
CIN: L36911RJ1996PLC011381
Formerly known as **Au Financiers (India) Limited**

Annexure- Brief profile of Joint Statutory Auditors

<u>Deloitte Haskins & Sells</u> <u>(Registration No. 117365W)</u> Deloitte Haskins & Sells (“DHS”) is registered with the Institute of Chartered Accountants of India (“ICAI”) with Registration No. 117365W and is a part of Deloitte Haskins & Sells & Affiliates being the Network of Firms registered with the ICAI. The registered office of DHS is at 19th Floor, Shapath – V, S G Highway, Ahmedabad – 380 015, India. The firm was formed in 1997 and has been engaged in statutory audits of financial statements of banks (including private and foreign banks in India) and other financial institutions for number of years.	<u>G. M. Kapadia & Co.</u> <u>(Registration No. 104767W)</u> G. M. Kapadia & Co (“the Firm”) is registered with the Institute of Chartered Accountants of India (“ICAI”) with Registration No. 104767W. The head office of the Firm is at 1007, Raheja Chambers, 213, Nariman Point, Mumbai-400021. The Firm has 14 partners and average experience in years is more than 20 years. The firm was formed in 1938 and has been engaged in audits for Commercial Banks as Statutory Central Auditors and Statutory Branch Auditors for a period of more than 30 years.
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