

ANNEXURE – 1

Format for Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	AU Small Finance Bank Limited
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	i) National Stock Exchange of India Ltd. ii) BSE Limited
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	N.A. Promoters: (i) Mr. Sanjay Agarwal (ii) Mrs. Jyoti Agarwal (iii) Mr. Chiranjil Lal Agarwal (iv) Mrs. Shakuntala Agarwal Promoter Group: (v) Ms. Mallika Agarwal (vi) Mr. Yuvraj Agarwal (vii) MYS Holdings Private Limited



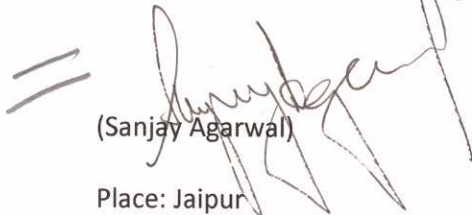
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st of the year, holding of:			
a) Shares			
Sr. No. Name			
(i) Mr. Sanjay Agarwal	5,67,66,359	18.67	18.67
(iii) Mrs. Jyoti Agarwal	1,18,18,560	3.89	3.89
(iv) Mr. Chiranji Lal Agarwal	68,29,321	2.25	2.25
(ii) Mrs. Shakuntala Agarwal	1,18,20,430	3.89	3.89
(v) Ms. Mallika Agarwal	0	0.00	0.00
(vi) Mr. Yuvraj Agarwal	0	0.00	0.00
(vii) MYS Holdings Private Limited	68,83,722	2.26	2.26
Total	9,41,18,392	30.95	30.95
	Nil		
	Nil		
b) Voting Rights (otherwise than by shares)	Nil		
c) Warrants,	Nil		
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
Total	9,41,18,392	30.95	30.95

Part-B**

Name of the Target Company: AU Small Finance Bank Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group
Mr. Sanjay Agarwal	Yes- Promoter
Mrs. Jyoti Agarwal	Yes- Promoter
Mr. Chiranjil Lal Agarwal	Yes- Promoter
Mrs. Shakuntala Agarwal	Yes- Promoter
Ms. Mallika Agarwal	Yes- Promoter Group
Mr. Yuvraj Agarwal	Yes- Promoter Group
Mys Holdings Private Limited	Yes- Promoter Group

Signature of the Authorised Signatory on behalf of promoter(s) and member(s) of the promoter group:


(Sanjay Agarwal)

Place: Jaipur

Date: 02nd May 2020

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

