Date: 02nd May 2020

To,

National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. **Symbol: AUBANK**	BSE Limited, Phiroz Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. **Scrip Code: 540611**

Sub: Declaration under Regulation 31(4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Respected Sir/ Madam,

I, Sanjay Agarwal, Promoter of the AU Small Finance Bank Limited (**'target company'**) in respect of Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 on behalf of Promoter(s) and member(s) of promoter group as mentioned below:

Promoters	(i) Mr. Sanjay Agarwal (ii) Mrs. Jyoti Agarwal (iii) Mr. Chiranji Lal Agarwal (iv) Mrs. Shakuntala Agarwal
Promoter Group	(i) Ms. Mallika Agarwal (ii) Mr. Yuvraj Agarwal (iii) MYS Holdings Private Limited

Declare that Promoter(s) and member(s) of promoter group, has not made any encumbrance, directly or indirectly of shares in the target company, other than those already disclosed during the Financial Year 2019- 20 to the Stock Exchange(s) and the target Company.

Thanking You,
Signature of the Authorised Signatory on behalf of promoter(s) and member(s) of the promoter group:

(Sanjay Agarwal)
Place: Jaipur

Scanned with CamScanner