

Ref. No.: AUSFB/SEC/2022-23/239

Date: August 03, 2022

To,

National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. NSE Symbol: AUBANK	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. Scrip Code: 540611
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Dear Sir/Madam,

Sub: Qualified institutions placement of equity shares of face value of ₹ 10 each (“Equity Shares”) by AU Small Finance Bank Limited (the “Bank”) under Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) and applicable provisions of the Companies Act, 2013 and the rules framed thereunder, each as amended (the “Issue”)

We wish to inform you that pursuant to the approval accorded by the Board of Directors of the Bank (the “Board”), at its meeting held on April 29, 2021 and special resolution passed by the members of the Bank on August 17, 2021, the Capital Raising Committee of the Board has, at its meeting held today, *i.e.* August 03, 2022, *inter-alia*, passed resolution for following:

- Authorised the opening of the Issue today, *i.e.* August 03, 2022.
- Noted the floor price for the issue; and
- Approved and adopted the preliminary placement document dated August 03, 2022 and the application form in connection with the Issue

In relation to the Issue, we will file the preliminary placement document dated August 03, 2022 with your office today.

We further wish to inform you that the Capital Raising Committee of the Board has fixed the ‘Relevant Date’ for the purpose of the Issue, in terms of Regulation 171(b)(i) the SEBI ICDR Regulations, as August 03, 2022 and accordingly the floor price in respect of the aforesaid Issue, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is Rs. 590.84 per Equity Share. Pursuant to Regulation 176(1) of the SEBI ICDR Regulations, the Bank may offer a discount of not more than 5% on the floor price so calculated for the Issue.

The issue price will be determined by the Bank in consultation with the book running lead manager appointed for the Issue.

The meeting of the Capital Raising Committee of Board commenced at 03:40 PM and concluded at 04:30 PM.

Registered Office

AU SMALL FINANCE BANK LIMITED

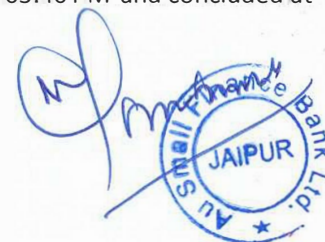
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CIN: L36911RJ1996PLCO11381

Formerly known as Au Financiers (India) Limited



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Further, we would like to inform you that a meeting of the Capital Raising Committee of the Bank is scheduled to be held on August 8, 2022, inter alia, to consider and determine the Issue price of Equity Shares to be issued pursuant to the Issue, including a discount on the floor price, if any thereto as permitted under the SEBI ICDR Regulations and approved by the shareholders pursuant to a resolution dated August 17, 2021, for the Equity Shares to be allotted to qualified institutional buyers, pursuant to the Issue.

We request you to kindly take this on records, and the same be treated as compliance under Regulation 29(1) and 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Your Sincerely

For AU SMALL FINANCE BANK LIMITED



Manmohan Parnami
Company Secretary & Compliance Officer
Membership No.: F9999

Registered Office

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