

Ref. No.: AUSFB/SEC/2022-23/238

Date: August 3, 2022

To,

National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. NSE Symbol: AUBANK	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. Scrip Code: 540611
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Dear Sir/Madam,

Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

We are submitting herewith a copy of letter received from Mr. Sanjay Agarwal, Promoter and Managing Director & CEO of the Bank of his intention to sell up to 75,00,000 (up to Seventy Five Lacs) equity shares of the Bank held by promoter and promoter group. This shall be subject to receipt of preclearance and approvals as required under the SEBI (Prohibition of Insider Trading) Regulations, 2015 and Code of conduct – Prohibition of Insider Trading Policy of the Bank.

This for your information and records.

Thanking You,

Yours faithfully,

For AU SMALL FINANCE BANK LIMITED


Manmohan Parnami
Company Secretary and Compliance Officer
Membership No.: F9999
investorrelations@aubank.in



Encl: Letter received from Mr. Sanjay Agarwal, Promoter and Managing Director & CEO

Registered Office

AU SMALL FINANCE BANK LIMITED

19-A Dhuleshwar Garden, Ajmer Road,
Jaipur - 302001, Rajasthan, India

Phone: +91 141 4110060/61, Fax: +91 141 4110090

CIN: L36911RJ1996PLC011381

Formerly known as Au Financiers (India) Limited

452372

Prior Intimation regarding intention to sell equity shares of the Bank

To,
The Company Secretary & Compliance Officer
AU Small Finance Bank Ltd
5th Floor, E-Wing, Kanakia Zillion
Junction of CST Road and L.B.S. Marg
Kurla (West), Mumbai – 400070
Maharashtra, India

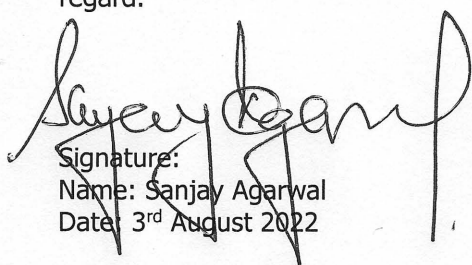
I, Sanjay Agarwal, Promoter, Managing Director and Chief Executive Officer of the AU Small Finance Bank Limited ("**Bank**"), wish to inform you that I along with members of promoter group of the Bank intend to sell up to 75,00,000 (up to Seventy Five Lacs) equity shares of the Bank ("**Equity Shares**"), out of the Equity Shares held by me and the members of the promoter group, out of which, up to 50,00,000 (Fifty Lacs) Equity Shares are proposed to be sold for my family & personal financial needs and the remaining Equity Shares aggregating up to 25,00,000 (Twenty Five Lacs) are proposed to be sold by MYS Holdings Pvt. Ltd. (being member of promoter group of the Bank) as part of commitment to contribute for social & philanthropic causes as communicated by me at Annual General Meeting held on 21st July, 2020 ("**Sale**").

The above-mentioned Sale is to be carried out only post the completion of any private placement, preferential issuance, public offering or any other offering ("**Offering**") if undertaken in the next two months from the date of this letter, and such Sale will be made at or above the price that may be finalised for issuance of Equity Shares in the Offering and it shall be subject to receipt of pre-clearance and approvals as required under the Code of conduct – Prohibition of Insider Trading Policy of the Bank and under SEBI (Prohibition of Insider Trading) Regulations, 2015, and other requisite approvals as may be required in this regard. The current shareholding of the promoters and promoter group is at 28.21% and after completion of the Sale the same shall come down to 27.02% (without adjustment for any Equity Shares that may be issued pursuant to the Offering, if any.).

Undertaking & Affirmation:

Further, I hereby confirm the aforementioned Sale shall be subject to receipt of pre-clearance and approvals as required under the Code of conduct – Prohibition of Insider Trading Policy of the Bank from the Company Secretary and Compliance Officer.

I request you to take note of the same and make necessary disclosures, as may be appropriate, in this regard.


Signature:
Name: Sanjay Agarwal
Date: 3rd August 2022