

**Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                          |                           |                                                             |                                                            |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------|-------------------------------------------------------------|------------------------------------------------------------|
| 1. Name of the Target company (TC)                                                                                                                                       | AU Small Finance Bank Ltd |                                                             |                                                            |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                         | Wasatch Advisors LP       |                                                             |                                                            |
| 3. Whether the acquirer belongs to Promoter/Promoter group                                                                                                               | No                        |                                                             |                                                            |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                    | BSE, NSE                  |                                                             |                                                            |
| 5. Details of the acquisition / disposal as follows                                                                                                                      | Number                    | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <u>Before the acquisition under consideration, holding of :</u>                                                                                                          |                           |                                                             |                                                            |
| a) Shares carrying voting rights                                                                                                                                         | 38,168,501                | 5.70                                                        | 5.70                                                       |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                  | -                         | -                                                           | -                                                          |
| c) Voting rights (VR) otherwise than by equity shares                                                                                                                    | -                         | -                                                           | -                                                          |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | 0.00                      | -                                                           | -                                                          |
| Total (a+b+c+d)                                                                                                                                                          | 38,168,501                | 5.70%                                                       | 5.70%                                                      |

|                                                                                                                                                                                            |                                                                                         |        |        |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------|--------|--------|
| <u>Details of acquisition/sale</u>                                                                                                                                                         |                                                                                         |        |        |
| a) Shares carrying voting rights acquired/sold                                                                                                                                             | -50,502                                                                                 | -0.57  | -0.57  |
| b) VRs acquired/sold otherwise than by equity shares                                                                                                                                       | -                                                                                       | -      | -      |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold     | -                                                                                       | -      | -      |
| d) Shares encumbered / invoked/released by the acquirer                                                                                                                                    | -                                                                                       | -      | -      |
| Total (a+b+c+/-d)                                                                                                                                                                          | -50,502                                                                                 | -0.57% | -0.57% |
| <u>After the acquisition/sale, holding of:</u>                                                                                                                                             |                                                                                         |        |        |
| a) Shares carrying voting rights                                                                                                                                                           | 38,117,999                                                                              | 5.13   | 5.13   |
| b) Shares encumbered with the acquirer                                                                                                                                                     | -                                                                                       | -      | -      |
| c) VRs otherwise than by equity shares                                                                                                                                                     | -                                                                                       | -      | -      |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | -                                                                                       | -      | -      |
| Total (a+b+c+d)                                                                                                                                                                            | 38,117,999                                                                              | 5.13%  | 5.13%  |
| 6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).                                              | Open market Sale                                                                        |        |        |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable.                                                             | April 18, 2024                                                                          |        |        |
| 8. Equity share capital/ total voting capital of the TC before the said acquisition / sale.                                                                                                | Rs. 6,691,625,000 (based on par value of Rs 10.00 and total issued shares of 669162500) |        |        |

|                                                                                            |                                                              |
|--------------------------------------------------------------------------------------------|--------------------------------------------------------------|
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / sale. | Rs. 7,426,878,000 (based total issued shares of 742,687,800) |
| 10. Total diluted share/ voting capital of the TC after the said acquisition.              | 742,687,803                                                  |

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory



Dan Thurber

For and on behalf of Wasatch Advisors LP

Place: 505 Wakara Way  
3<sup>rd</sup> Floor  
Salt Lake City, UT 84108  
USA

Date: April 19, 2024