



Atul Ltd

Registered office: Ashoka Chambers, Rasala Marg, Ahmedabad 380006, Gujarat, India
Telephone: (+91 79) 26461294, 26460520 Facsimile: (+91 79) 26404111

Email: atul_ahd@atul.co.in

Website: www.atul.co.in

CIN: L99999GJ1975PLC002859



Standalone unaudited financial results for the quarter ended June 30, 2014

Particulars	For the quarter ended on			Year ended on
	June 30, 2014	March 31, 2014	June 30, 2013	
	Unaudited	Unaudited	Unaudited	Audited
1 Income from operations				
a Net sales income from operations (Net of excise duty)	63,619	64,807	50,833	2,30,652
b Other operating income	1,089	1,992	842	5,893
Total income from operations (net)	64,708	66,799	51,675	2,36,545
2 Expenses				
a Cost of materials consumed	35,410	35,490	30,267	1,32,460
b Purchases of stock-in-trade	783	517	733	2,369
c Changes in inventories of finished goods, work-in-progress and stock-in-trade	(598)	164	(2,551)	(6,647)
d Power, fuel and water	7,236	7,905	6,260	27,799
e Employee benefit expenses	4,007	3,319	3,459	13,979
f Depreciation and amortisation expenses	1,356	1,730	1,255	5,423
g Other expenses	7,487	9,410	6,897	32,272
Total expenses	55,681	58,535	46,320	2,07,655
3 Profit from operations before other income and finance costs (1-2)	9,027	8,264	5,355	28,890
4 Other income	152	34	1,310	3,962
5 Profit from ordinary activities before finance costs (3+4)	9,179	8,298	6,665	32,852
6 Finance costs	617	925	712	3,143
7 Profit from ordinary activities before tax (5-6)	8,562	7,373	5,953	29,709
8 Tax expense				
a Current tax	2,487	2,307	2,010	7,607
b Deferred tax	97	(90)	(102)	823
Total tax (a+b)	2,584	2,217	1,908	8,430
9 Net Profit from ordinary activities after tax (7-8)	5,978	5,156	4,045	21,279

(₹ lacs)



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(₹ lacs)

Particulars	For the quarter ended on				Year ended on
	June 30, 2014	March 31, 2014	June 30, 2013	March 31, 2014	
	Unaudited	Unaudited	Unaudited	Audited	
10 Paid-up equity share capital (face value ₹ 10 per share)					
11 Reserves excluding revaluation reserves	2,966	2,966	2,966	2,966	80,951
12 Earnings per share (EPS)					
Basic and diluted EPS (₹ per share)	20.15	17.38	13.64	71.74	
A Particulars of shareholding					
1 Public shareholding					
Number of shares	1,46,45,477	1,46,48,123	1,46,88,181	1,46,48,123	
Percentage of shareholding	49.37%	49.38%	49.52%	49.38%	
2 Promoters and promoter group shareholding					
a) Pledged encumbered:					
Number of shares	-	-	-	-	-
Percentage of shares (as a % of the total shareholding of promoters and promoter group)	-	-	-	-	-
Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-
b) Non-encumbered:					
Number of shares	1,50,16,256	1,50,13,610	1,49,73,552	1,50,13,610	
Percentage of shares (as a % of the total shareholding of promoters and promoter group)	100.00%	100.00%	100.00%	100.00%	
Percentage of shares (as a % of the total share capital of the Company)	50.63%	50.62%	50.48%	50.62%	
B Investor complaints					
	For the quarter ended June 30, 2014				
Pending at the beginning of the quarter	-				
Received during the quarter	1				
Disposed of during the quarter	1				
Remaining unresolved at the end of the quarter	-				



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Notes:

- 1 The above results have been reviewed and recommended for adoption by the Audit Committee in its meeting held on July 22, 2014 and approved by the Board of Directors at its meeting held on July 23, 2014. The report of the Statutory Auditors contains no qualification.
- 2 Consequent to the enactment of the Companies Act, 2013 (the Act) and its applicability for accounting periods commencing on or after April 1, 2014, the Company has re-worked depreciation with reference to the useful lives of fixed assets prescribed by PART 'C' of Schedule II to the Act or the useful lives of assets as estimated by the Company, whichever is lower. Where the remaining useful life of an asset is nil, the carrying amount of the asset after retaining the residual value, as at April 1, 2014 has been adjusted to the General Reserve. In other cases the carrying values have been depreciated over the remaining useful lives of the assets and recognised in the Statement of Profit and Loss. As a result the charge for depreciation is higher by ₹62 lacs for the quarter ended June 30, 2014.
- 3 Figures of the earlier periods have been regrouped | recast | reclassified wherever necessary including in the Segment revenue, results and capital employed.
- 4 The unaudited Segment revenue, results and capital employed are annexed.

For Atul Ltd

Mumbai

July 23, 2014



Lalbhai Group

S. Lalbhai
(Sunil S Lalbhai)

Chairman and Managing Director

by



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Segment revenue, results and capital employed

Particulars	For the quarter ended on			Year ended on March 31, 2014
	June 30, 2014 Unaudited	March 31, 2014 Unaudited	June 30, 2013 Unaudited	
1 Segment revenue				
Life Science Chemicals	17,729	19,662	16,551	73,826
Performance and Other Chemicals	49,690	49,249	38,085	1,69,608
Total	67,419	68,911	54,636	2,43,434
Less:				
Inter segment revenue	3,800	4,104	3,803	12,782
Sales	63,619	64,807	50,833	2,30,652
2 Segment results				
Life Science Chemicals	3,718	3,955	3,612	14,967
Performance and Other Chemicals	6,052	5,396	2,557	17,338
Total	9,770	9,351	6,169	32,305
Less:				
Interest	617	925	712	3,143
Other unallocable expenditure (net of unallocable income)	591	1,053	(496)	(547)
Total Profit Before Tax	8,562	7,373	5,953	29,709
3 Capital employed				
(Segment assets - Segment liabilities)				
Life Science Chemicals	28,944	32,164	28,350	32,164
Performance and Other Chemicals	69,470	68,550	62,843	68,550
Unallocable	26,198	28,523	26,504	28,523
Total	1,24,612	1,29,237	1,17,697	1,29,237

For Atul Ltd

S. Lalbhai

Mumbai
July 23, 2014



(Sunil S Lalbhai)
Chairman and Managing Director