



ATUL LTD

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SEC:A:1

July 25, 2012

The Company Secretary
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001

corp.relations@bseindia.com
FAX No. (022) 22723121 / 22723719

✓ The Manager
Listing Department
National Stock Exchange of India Limited
"Exchange Plaza" C-1, Block G,
Bandra-Kurla Complex
Bandra (East)
Mumbai 400051.



ATUL LTD

cmllist@nse.co.in

**FAX No. (022) 26598237 / 26598238
26598120**

Dear Sir:

**Sub.: Unaudited financial results for the first quarter ended on
June 30, 2012.**

Pursuant to Clause 41 of the Listing Agreement, we are submitting herewith unaudited financial results of the Company for the first quarter ended June 30, 2012. The same have been taken on record by the Board of Directors of the Company to-day at their meeting scheduled at 2.30 p.m. at Mumbai.

Kindly acknowledge the receipt and inform the members of the Exchange.

Thank you,

Yours faithfully,
FOR ATUL LIMITED

Lalit Patni
General Manager,
Legal & Secretarial

Encl. : as above.



LALBHAI GROUP

Registered Office: Ashoka Chambers, Rasala Marg, Ellisbridge, Ahmedabad 380006, Gujarat, India
Telephone: (+91 79) 26460520 | 26461294 | 26463706 | Telefax: (+91 79) 26404111



Atul Ltd

Registered office: Ashoka Chambers, Rasala Marg, Ahmedabad 380006, Gujarat, India

Atul
touching lives...

Standalone unaudited financial results for the quarter ended June 30, 2012

(₹ /lacs)

Particulars	For the quarter ended			Year ended	
	June 30, 2012	March 31, 2012	June 30, 2011	March 31, 2012	
	Unaudited	Unaudited	Unaudited	Audited	
1 Income from operations					
a Net sales income from operations (Net of excise duty)	49,559	45,109	40,372	1,74,567	
b Other operating income	639	866	690	3,475	
Total income from operations (net)	50,198	45,975	41,062	1,78,042	
2 Expenses					
a Cost of materials consumed	31,891	22,125	27,810	1,05,513	
b Purchases of stock-in-trade	486	527	687	2,001	
c Changes in inventories of finished goods, work-in-progress and stock-in-trade	(3,664)	3,903	(3,552)	(1,533)	
d Employee benefit expenses	3,208	3,149	2,766	11,720	
e Depreciation and amortisation expenses	1,108	1,315	985	4,365	
f Power, fuel and water	5,130	4,574	3,789	16,686	
g Other expenses	6,387	7,101	5,247	23,340	
Total expenses	44,546	42,694	37,732	1,62,092	
3 Profit from operations before other income, finance costs and exceptional items (1-2)	5,652	3,281	3,330	15,950	
4 Other income	314	565	89	1,164	
5 Profit from ordinary activities before finance costs and exceptional items (3+4)	5,966	3,846	3,419	17,114	
6 Finance costs	1,117	1,413	661	4,310	
7 Profit from ordinary activities after finance costs but before exchange rate difference and exceptional items (5-6)	4,849	2,433	2,758	12,804	
8 Exchange rate difference: gain (loss)	562	614	(223)	(1,207)	
9 Profit after finance costs and exchange rate difference but before exceptional items (7+8)	5,411	3,047	2,535	11,597	
10 Exceptional items					
Reversal of Provision for diminution in value of long term investment in a subsidiary company	-	651	-	651	
Total	-	651	-	651	
11 Profit from ordinary activities before tax (9+10)	5,411	3,698	2,535	12,248	



Atul Ltd

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Standalone unaudited financial results for the quarter ended June 30, 2012

(₹ lacs)

Particulars	For the quarter ended				Year ended	
	June 30, 2012	March 31, 2012	June 30, 2011	March 31, 2012	March 31, 2012	
	Unaudited	Unaudited	Unaudited	Audited	Audited	
12 Tax expense						
a Current tax	1,665	679	845	3,510		
b Deferred tax	(2)	235	(164)	(75)		
Total tax (a+b)	1,663	914	681	3,435		
13 Net Profit from ordinary activities after tax (11-12)	3,748	2,784	1,854	8,813		
14 Tax adjustment in respect of earlier years	-	(2)	-	(2)		
15 Net Profit for the period (13+14)	3,748	2,782	1,854	8,811		
16 Paid-up equity share capital (face value ₹ 10 per share)	2,966	2,966	2,966	2,966		
17 Reserves excluding revaluation reserves				50,573		
18 Earnings per share (EPS)						
Basic and diluted EPS (₹ per share)	12.64	9.37	6.25	29.70		
A Particulars of shareholding						
1 Public shareholding						
Number of shares	1,47,67,185	1,48,00,015	1,48,33,354	1,48,00,015		
Percentage of shareholding	49.78%	49.90%	50.01%	49.90%		
2 Promoters and promoter group Shareholding						
a) Pledged encumbered:						
Number of shares	-	-	-	-		
Percentage of shares (as a % of the total shareholding of promoters and promoter group)	-	-	-	-		
Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-		
b) Non-encumbered:						
Number of shares	1,48,94,548	1,48,61,718	1,48,28,379	1,48,61,718		
Percentage of shares (as a % of the total shareholding of promoters and promoter group)	100.00%	100.00%	100.00%	100.00%		
Percentage of shares (as a % of the total share capital of the Company)	50.22%	50.10%	49.99%	50.10%		

**Atul Ltd**

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Standalone unaudited financial results for the quarter ended June 30, 2012

B	Investor complaints	For the quarter ended June 30, 2012
	Pending at the beginning of the quarter	-
	Received during the quarter	6
	Disposed of during the quarter	6
	Remaining unresolved at the end of the quarter	-

Notes:

- 1 The above results have been reviewed and recommended for adoption by the Audit Committee to the Board of Directors and have been approved by the Board at its meeting held on July 25, 2012. The report of the Statutory Auditors contains no qualification.
- 2 The Company has opted to recognise exchange differences arising on reporting of long-term foreign currency monetary items in line with paragraph 46A of Accounting Standard-11 'The effects of changes in Foreign Exchange Rates' from quarter ended December 31, 2011. Accordingly, it has adjusted a sum of ₹ 685 lacs to the cost of its fixed assets on account of such difference arising during the current quarter and has provided for depreciation thereon over the balance useful life of the respective assets.
- 3 Figures of the earlier periods have been regrouped | recast | reclassified wherever necessary including in the segment report.
- 4 The unaudited Segment revenue, results and capital employed are annexed.

For Atul Ltd**Mumbai****July 25, 2012****Website: www.atul.co.in**

Sunil S Lalbhai
Chairman & Managing Director



Atul Ltd

Registered office: Ashoka Chambers, Rasala Marg, Ahmedabad 380006 Gujarat, India

Segment revenue, results and capital employed

(₹ lacs)

Particulars	For the quarter ended			
	June 30, 2012 Unaudited	March 31, 2012 Unaudited	June 30, 2011 Unaudited	March 31, 2012 Audited
1 Segment revenue				
Life Science Chemicals	15,330	14,472	12,937	59,428
Performance & Other Chemicals	37,825	33,581	30,464	1,28,385
Total	53,155	48,053	43,401	1,87,813
Less:				
Inter segment revenue	3,596	2,944	3,029	13,246
Sales	49,559	45,109	40,372	1,74,567
2 Segment results				
Life Science Chemicals	3,456	2,423	1,992	10,365
Performance & Other Chemicals	2,576	1,973	1,723	8,229
Total	6,032	4,396	3,715	18,594
Less:				
Interest	1,117	1,413	661	4,310
Other unallocable expenditure	536	730	380	2,243
Add:				
Exchange rate difference - gain (loss)	562	614	(223)	(1,207)
Unallocable income	470	831	84	1,414
Total Profit Before Tax	5,411	3,698	2,535	12,248
3 Capital employed				
(Segment assets - Segment liabilities)				
Life Science Chemicals	29,295	25,460	20,052	25,460
Performance & Other Chemicals	53,291	50,113	51,787	50,113
Unallocable	24,185	27,455	20,721	27,455
Total	1,06,771	1,03,028	92,560	1,03,028

For Atul Ltd

S. Lalbhai

Mumbai

July 25, 2012

www.atul.co.in



Sunil S Lalbhai
Chairman & Managing Director