



Atul Ltd
Registered office: Ashoka Chambers, Rasala Marg, Ahmedabad 380006, Gujarat, India

Unaudited financial results for the quarter ended June 30, 2011

Particulars	Three months ended on		Year ended on
	June 30, 2011	June 30, 2010	March 31, 2011
	Unaudited	Unaudited	Audited
1	Net sales income from operations		
	Gross sales	43,636	34,781
	Less: Excise duty	2,911	2,133
	Net sales	40,725	32,648
	Other operating income	767	629
	Total net sales income from operations	41,492	33,277
2	Expenditure		
	a (Increase) decrease in stock in trade and work in progress	(3,552)	(2,077)
	b Consumption of raw materials	28,370	20,617
	c Purchase of traded goods	687	547
	d Employees cost	2,847	2,415
	e Power, fuel and water	3,132	2,949
	f Manufacturing expenses	2,260	1,878
	g Depreciation and amortisation	985	977
	h Other expenditure	3,422	2,905
	Total	38,151	30,211
3	Profit from operations before other income , interest and exceptional items (1-2)	3,341	3,066
4	Other income	25	285
5	Profit before interest and exceptional items (3+4)	3,366	3,351
6	Interest expenses	608	602
7	Profit after interest but before exchange rate difference and exceptional items (5-6)	2,758	2,749
8	Exchange rate difference: Gain (Loss)	(223)	(649)
9	Profit after interest and exchange rate difference but before exceptional items(7+8)	2,535	2,100
10	Exceptional items		
	Gain on settlement of long term export advance	-	820
	Recovery of advance written off during prior years	-	-
	Total	-	820
11	Profit from ordinary activities before tax (9+10)	2,535	2,920
12	Tax expense		
	a) Current tax	845	998
	b) Deferred tax	(164)	(78)
	Total tax (a+b)	681	920
13	Net Profit from ordinary activities after tax (11-12)	1,854	2,000
14	Tax adjustment in respect of earlier year	-	-
15	Net Profit for the period (13+14)	1,854	2,000
16	Paid-up equity share capital (face value ₹ 10 per share)	2,966	2,966
17	Reserves excluding revaluation reserves		42,883
18	Earnings per share (EPS)		
	Basic and diluted EPS (₹ per share)	6.25	6.74
19	Public shareholding		
	Number of shares	1,48,33,354	1,70,16,417
	Percentage of shareholding	50.01%	57.37%
			1,61,16,619
			54.34%



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			Audited
20			
Promoters and promoter group			
Shareholding			
a) Pledged /encumbered:			
Number of shares	-	18,21,000	-
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	14.40%	-
Percentage of shares (as a % of the total share capital of the company)	-	6.14%	-
b) Non-encumbered:			
Number of shares	1,48,28,379	1,08,24,316	1,35,45,114
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	85.60%	100.00%
Percentage of shares (as a % of the total share capital of the company)	49.99%	36.49%	45.66%

Notes:

- 1 The above results were reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on July 29, 2011.
- 2 The Statutory Auditors have carried out a limited review of the above financial results.
- 3 Figures of the previous periods have been regrouped | re-stated wherever necessary including in segment report.
- 4 Number of investor complaints for the quarter ended June 30, 2011 : Opening - Nil, Received - 9, Disposed of - 9 and Balance - Nil.

Mumbai
July 29, 2011
Website: www.atul.co.in



Lalbahai Group

For Atul Ltd
Sunil S Lalbahai
Chairman & Managing Director



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Segment revenue, results and capital employed

(₹ lacs)

Particulars	Three months ended on		Year ended on
	June 30, 2011	June 30, 2010	March 31, 2011
	Unaudited	Unaudited	Audited
1 Segment revenue			
Life Science Chemicals	14,386	10,737	53,026
Performance & Other Chemicals	29,635	24,373	1,10,214
Total	44,021	35,110	1,63,240
Less:			
Inter segment revenue	385	329	3,815
Sales	43,636	34,781	1,59,425
2 Segment results			
Profit before interest and tax:			
Life Science Chemicals	2,098	1,710	9,001
Performance & Other Chemicals	1,547	1,654	7,341
Total	3,645	3,364	16,342
Less:			
Interest	608	602	2,546
Other unallocable expenditure	380	356	1,797
Add:			
Exchange rate difference - Gain (Loss)	(223)	(649)	(909)
Unallocable income	101	1,163	2,838
Total Profit Before Tax	2,535	2,920	13,928
3 Capital employed			
(Segment assets - Segment liabilities)			
Life Science Chemicals	20,636	17,264	19,540
Performance & Other Chemicals	52,683	48,074	48,730
Unallocable	20,356	15,549	21,263
Total	93,675	80,887	89,533

For Atul Ltd

S. Lalbhai

Sunil S Lalbhai

Chairman & Managing Director

Mumbai
July 29, 2011
www.atul.co.in



Lalbhai Group