Ref.atulauto/SEs/Disclosure/SEBI(SAST)/29(1)/GS

January 3, 2014

To,
The Department of Corporate Services,
BSE Limited,
Ground Floor,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Script Code: 537195
Kind Attn: Mr. Marian D'Souza

To,
The Listing Compliance Dept.
National Stock Exchange of India Ltd
5th Floor, Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051

Script Symbol: ATULAUTO
Kind Attn: Mr. Samir Rajdev

Dear Sir,

Sub: Submission of disclosure received under Reg. 29(1) of the SEBI (SAST) Regulations, 2011

With reference to the above subject, we are attaching herewith Disclosure under regulation 29(1) of the SEBI (SAST) Regulations, 2011 of Goldman Sachs Asset Management International received on 2nd January, 2015 regarding acquisition of shares by them on 30th December, 2014.

Please take the same on your records.

Thanking you.

Yours faithfully,
For, **ATUL AUTO LIMITED,**

(Paras J Viramgama)
Company Secretary & Compliance Officer

1 January, 2015

The Company Secretary
Atul Auto Limited
Survey No. 86, Plot No. 1 to 4,
National Highway 8-B, Near Microwave Tower
Village: Shapar (Veraval), Taluka: Kotda sangani
RAJKOT – 360024
RAJKOT
India
Fax: +91 2827 666029

Ms Devika Shah
Surveillance Department
The Bombay Stock Exchange Ltd
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
India
Fax: + 91 22 2272 3121

Mr Avinash Kharkar
Listing Department
The National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor, Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (E)
Mumbai – 400 051
India
Fax: + 91 22 2659 8237 / 38

Dear Sirs,

Ref: Disclosure for acquisition of shares in Atul Auto Limited (the "Company') pursuant to Regulation 29 (1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the "SEBI Takeover Regulations").

We wish to inform you that our holdings have increased to 1,128,086 shares, representing 5.141% of the capital of the Company as at 30 December 2014. As such we are now a substantial shareholder of the Company.

Please find enclosed the disclosure in terms of Regulation 29 (2) of the SEBI Takeover Regulations, 2011.

This is for your information and records.

Yours faithfully,

For and on behalf of
Goldman Sachs Asset Management International



Raymond Chow
Executive Director

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

1. Name of the Target Company (TC)	**Atul Auto Limited**		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	(a) Acquirer – Goldman Sachs Asset Management International ("GSAMI") (b) PAC – Goldman Sachs Asset Management (India) Private Limited ("GSAMIndia")		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited		
5. Details of the acquisition/ ~~disposal~~ as follows	**Number**	**% w.r.t.total share/voting capital wherever applicable (*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights ~~b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)~~ ~~c) Voting rights (VR) otherwise than by equity shares~~ ~~d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)~~	**Acquirer** a) 583,838 equity shares carrying voting rights (ISN: INE951D01028, Atul Auto Limited) **PAC's** a) 14,568 equity shares carrying voting rights (ISN: INE951D01028, Atul Auto Limited)	**Acquirer** a) 2.661 % **PAC's** a) 0.066%	**Acquirer** a) 2.661% **PAC's** a) 0.066%
e) Total (a+b+c)	598,406	2.727 %	2.727 %

Details of acquisition	**Acquirer**	**Acquirer**	**Acquirer**
a) Shares carrying voting rights acquired ~~b) VRs acquired otherwise than by equity shares~~ ~~c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired~~ ~~d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)~~	a) 529,680 equity shares carrying voting rights (ISN: INE951D01028, Atul Auto Limited) **PAC's** Nil.	a) 2.414% **PAC's** Nil.	a) 2.414% **PAC's** Nil.
e) Total (a+b+c+/-d)	529,680	2.414%	2.414%
After the acquisition, holding of acquirer along with PACs of: ~~a) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)Shares pledged with the acquirer~~ ~~b) VRs otherwise than by equity shares~~ ~~c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition~~	**Acquirer** 1,113,518 equity shares carrying voting rights (ISN: INE951D01028, Atul Auto Limited) **PAC's** 14,568 equity shares carrying voting rights (ISN: INE951D01028, Atul Auto Limited)	**Acquirer** 5.075% **PAC's** 0.066%	**Acquirer** 5.075% **PAC's** 0.066%
Total (a+b+c)	1,128,086	5.141%	5.141%
6. Mode of acquisition / ~~sale~~ (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market Purchase		

7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N/A
8. Date of acquisition / ~~sale~~ of shares ~~/ VR or date of receipt of intimation of allotment of shares, whichever is applicable~~	December 30, 2014
9. Equity share capital / total voting capital of the TC before the said acquisition ~~/ sale~~	Issued, Subscribed & Fully Paid Up Equity Share Capital of Atul Auto Limited – 21,943,200 equity shares of Rs. 5/- each.
10. Equity share capital/ total voting capital of the TC after the said acquisition / ~~sale~~	Issued, Subscribed & Fully Paid Up Equity Share Capital of Atul Auto Limited – 21,943,200 equity shares of Rs. 5/- each.
11. Total diluted share/voting capital of the TC after the said acquisition ~~/ sale~~	Issued, Subscribed & Fully Paid Up Equity Share Capital of Atul Auto Limited – 21,943,200 equity shares of Rs. 5/- each.

Part-B***

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Goldman Sachs Asset Management International	No	N/A
Goldman Sachs Asset Management (India) Private Limited	No	AADCG0789J

Note:
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock
Exchange under Clause 35 of the listing Agreement.
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of
the outstanding convertible securities/warrants into equity shares of the TC.
(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Signature of the acquirer / ~~seller~~ / Authorised Signatory



For and on behalf of
Goldman Sachs Asset Management International
Raymond Chow
Executive Director
Date: January 1, 2015