

ATSL/CO/2026-27/8113

October 16, 2026

To,

Jio Credit Limited

1st Floor, Building 4NA,
Maker Maxity, Bandra Kurla Complex, Bandra East,
Mumbai - 400051, India

Subject – Consent for Related Party Transactions- Jio Credit Limited

Dear Sir/Madam,

We are acting as Debenture Trustee for the captioned fully paid, secured, rated, listed, redeemable non-convertible debentures issued by Jio Credit Limited ("Company") vide ISIN number INE282H07018, INE282H07026, INE282H07034, INE282H07042, INE282H07059, INE282H07067, INE282H07075, INE282H07083, INE282H07091 & INE282H07109.

In relation to the same and pursuant to Regulation 62K (5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, all material related party transactions and subsequent material modifications as defined by the audit committee under sub-regulation (3) shall require prior No-Objection Certificate from the Debenture Trustee and the Debenture Trustee shall in turn obtain No-Objection from the debenture holders who are not related with the Issuer and hold at least more than fifty percent of the debentures in value, on the basis of voting including e-voting.

In furtherance to the same, we have received approval from more than 50% of the debenture holders for each ISIN. Basis the said approval, we as debenture trustee provide our no Objection for the related party transaction proposed to be entered into by Jio Credit Limited with the Related Parties as mentioned in the Resolution as was submitted to us for the purpose of seeking No-Objection.

For Axis Trustee Services Limited,



Authorized Signatory

Registered Office:

Axis House, P B Marg, Worli, Mumbai, Maharashtra, India, 400025

Corporate Office:

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West, Mumbai, Maharashtra, India, 400028

Tel No.: 022-62300451 | Fax No.: 022-6230 0700

Email Id - debenturetrustee@axistrustee.in | Website- www.axistrustee.in

Corporate Identify Number: U74999MH2008PLC182264 | MSME Registered UAN: MH190046029



AXIS TRUSTEE