

Date: February 14, 2026

To,

Axis Trustee Services Limited
The Ruby, 2nd Floor, SW 29
Senapati Bapat Marg, Dadar (West) Mumbai -
400 028, India

Subject: Statement of Value of DSRA

Dear Sir/Madam,

We refer to the Debenture Trust Deed dated 02 September 2025 executed among KPI Green Energy Limited (the "Issuer"), Axis Trustee Services Limited, as Debenture Trustee, and Axis Trustee Services Limited, as Security Trustee, in relation to the issue of listed, rated, senior, secured, redeemable, transferable, non-convertible debentures aggregating up to Rs. 670 Cr. (Rupees Six Hundred and Seventy Crore only) ("NCDs").

In accordance with the requirements of the Debenture Trust Deed (including the provisions relating to the Debt Service Reserve Account ("DSRA")) and applicable SEBI regulations, we hereby submit the Statement of value of DSRA as on December 31, 2025:

Debt Service Reserve Account (DSRA)

Particulars	Details
Form of DSRA	Fixed Deposit
Bank	State Bank of India
Branch	MID Corporate Branch, Surat
Account No. (DSRA FD)	44450850231
Date of creation	08-09-2025
Amount	Rs. 42,00,00,000 (Rupees Forty-Two Crore only)
Encumbrance	Exclusively earmarked/charged in favour of the Axis Trustee Services Limited for the benefit of the NCD holders, in line with the Debenture Trust Deed

For KPI GREEN ENERGY LIMITED

Patel A. A.



Authorized Signatory