

October 30, 2024

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001 BSE Scrip Code: 543954	To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (East), Mumbai - 400 051 NSE Symbol: ATL
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Dear Sir/Madam,

Subject: Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

In continuation to our disclosure dated October 01, 2024 and in accordance with Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "**Listing Regulations**"), this is to inform you, that the Company has executed Master Facility Agreement with Aseem Infrastructure Finance Limited and Axis Trustee Services Limited with respect to borrowing of Rupee Term Loan amounting to ₹140 Crores (Rupees One Hundred and Forty Crores Only).

Details as required under Regulation 30 of the Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 are **Annexed**.

The aforesaid information shall be made available on the Company's website at www.allcargoterminals.com.

Kindly take the above on record.

Thanking you,

Yours faithfully,

For **Allcargo Terminals Limited**

Malav Talati
Company Secretary & Compliance Officer
Membership No: A59947

Encl: a/a

Details as required under Regulation 30 of the Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023

Sr No	Particulars	Details
1	Name(s) of parties with whom agreement is entered	Aseem Infrastructure Finance Limited (“AIFL”) and Axis Trustee Services Limited (“ATSL”)
2	Purpose of entering into the agreement	To avail finance (“facility”) for investment in infrastructural projects for acquiring 9,12,00,000 Equity shares of Haryana Orbital Rail Corporation Limited from Allcargo Logistics Limited, Promoter Group Company including any future infusions and for general corporate purposes.
3	Size of agreement	Upto ₹140 Crores (One Hundred and Forty Crores Only)
4	Shareholding, if any in the entity with whom agreement is executed	Nil
5	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	In continuation to the Outcome dated October 01, 2024, A Master Facility Agreement dated October 28, 2024 has been entered between AIFL, ATSL and the Company, wherein AIFL shall disburse the facility to the Company as per terms and conditions agreed.
6	Whether the said parties are related to promoter/promoter group/group companies in any manner, if yes nature of relationship	No
7	Whether the transaction would fall within related party transactions? If yes, whether same is done at “arm’s length”	Not related. Hence, not applicable
8	In case of issuance of shares to the parties, details of issue price, class of shares issued	Nil
9	in case of loan agreements, details of lender/ borrower , nature of the loan, total amount of loan granted /taken, total amount outstanding, date of execution of the loan agreement/ sanction letter , details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis	Borrowing of Rupee Term Loan of ₹140 Crores from Aseem Infrastructure Finance Limited for the purchase of shares of Haryana Orbital Rail Corporation Limited from Allcargo Logistics Limited (“ACL”), Promoter Group of the Company. Security is provided in the form of movable property of the Company which is a part of facility agreement of the Company. This facility agreement has been executed on October 28, 2024.
10	any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.;	Nil

11	in case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): i. name of parties to the agreement; ii. nature of the agreement; iii. date of execution of the agreement; iv. details of amendment and impact thereof or reasons of termination and impact thereof.	Nil
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