



30th May, 2016

BSE Limited

P J Towers,
Dalal Street,
Mumbai – 400001

National Stock Exchange of India Limited

Exchange plaza,
Bandra-Kurla Complex,
Bandra (E)
Mumbai – 400051.

Scrip Code: 539254

Scrip Code: ADANITRANS

Dear Sir,

Sub: Allotment of Non-Convertible Debentures

With reference to above, we would like to inform that the Company has raised Rs. 750 Crores (Rupees Seven Hundred Fifty Crores) today by allotment of 7,500 Rated, Listed, Taxable, Secured, Redeemable, Non-Convertible Debentures (NCDs) of the face value of Rs. 10,00,000/- each in 5 Series on private placement basis.

The said NCDs will be listed on the Wholesale Debt Market segment of BSE Limited.

You are requested to take the same on your record.

Thanking you.

Yours faithfully,

For **Adani Transmission Limited**

Jaladhi Shukla
Company Secretary

