



12th May, 2016

BSE Limited
P J Towers,
Dalal Street,
Mumbai – 400001

National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400051.

Scrip Code: 539254

Scrip Code: ADANITRANS

Dear Sir,

Sub: Allotment of Non-Convertible Debentures

With reference to above, we would like to inform that the Company has allotted 3,300 Rated, Listed, Taxable, Secured, Redeemable, Non-Convertible Debentures (NCDs) of the face value of Rs. 10,00,000/- each in 2 Tranches today on private placement basis as follows:

1. Tranche I: 1,650 Zero Coupon Rated, Listed, Taxable, Secured, Redeemable, Non-Convertible Debentures.
2. Tranche II: 1,650, 9.35% Rated, Listed, Taxable, Secured, Redeemable, Non-Convertible Debentures.

The said NCDs will be listed on the Wholesale Debt Market segment of BSE Limited.

You are requested to take the same on your record.

Thanking you.

Yours faithfully,

For **Adani Transmission Limited**

Jaladhi Shukla
Company Secretary

