



24th February, 2016

BSE Limited

P J Towers,
Dalal Street,
Mumbai – 400001

National Stock Exchange of India Limited

Exchange plaza,
Bandra-Kurla Complex,
Bandra (E)
Mumbai – 400051.

Scrip Code: 539254

Scrip Code: ADANITRANS

Dear Sir,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that India Ratings & Research Private Limited has assigned Company's INR 500 Crs Non-Convertible Debentures a final rating of 'IND AA+' with Stable Outlook.

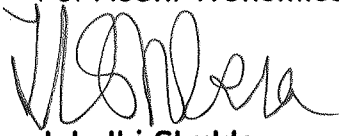
These Non-Convertible Debentures are part of the initially proposed INR 6,000 Crs long-term debt facilities which were assigned a 'Provisional IND AA+' rating with Stable Outlook.

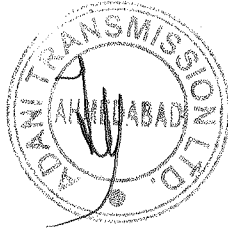
You are requested to take the same on your record.

Thanking you.

Yours faithfully,

For Adani Transmission Limited


Jaladhi Shukla
Company Secretary



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