



27th February, 2017

BSE Limited

P J Towers,
Dalal Street,
Mumbai – 400001

National Stock Exchange of India Limited

Exchange plaza,
Bandra-Kurla Complex,
Bandra (E),
Mumbai – 400051.

Scrip Code: 539254

Scrip Code: ADANITRANS

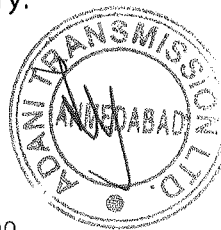
Dear Sir /Madam,

Sub: Update with respect to the requests for reclassification under Regulation 31A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is with reference to the captioned subject and further to our intimations to you vide our letters dated 5th January, 2017 and 13th February, 2017. We would like to inform you that Adani Transmission Limited (the "**Company**") has received guidance from the Securities and Exchange Board of India ("**SEBI**") with respect to its request in relation to requirement of obtaining shareholders' approval for re-classification of certain members of the "Promoter Group" category to the "Public" category. SEBI has indicated that it has provided informal guidance on substantially similar set of facts and queries to M/s Alembic Pharmaceuticals Limited ("**Alembic**"), on October 17, 2016.

In the letter (dated October 17, 2016) issued by SEBI to Alembic, it has *inter alia* been indicated that Alembic may not be required to obtain the approval of its shareholders for the proposed re-classification, and such re-classification may be permitted by the stock exchanges under Regulation 31A(2) and (3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Accordingly, the Company is considering filing an application with each of BSE Limited and National Stock Exchange of India Limited for re-classification of the shareholding status of the below mentioned members from "Promoter Group" category to the "Public" category.



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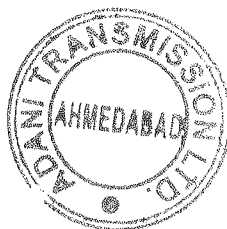
Sr. No.	Names of the members classified under the Promoter Group category	No. of equity shares held in the Company	% of shareholding
1.	Mr. Rakesh Ramanlal Shah	6,11,080	0.06
2.	Ms. Pritiben Rakeshbhai Shah	1,96,000	0.02
3.	Mr. Bhavik Bharatbhai Shah	37,000	0.00
4.	Ms. Surekha Bhavikbhai Shah	34,000	0.00
5.	Mr. Vinod Sanghavi	16,000	0.00

Thanking you.

Yours faithfully,

For **Adani Transmission Limited**


Jaladhi Shukla
Company Secretary



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