



7th December, 2016.

BSE Limited

P J Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 539254

National Stock Exchange of India Limited

Exchange plaza,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400051

Scrip Code: ADANITRANS

Dear Sir,

Sub: Submission of Media Release

Please find enclosed herewith Media Release on the subject "Adani Transmission Ltd. Executes Share Purchase Agreement (SPA) with Reliance Infrastructure Limited (R-Infra) for 100% acquisition of R-Infra's WRSSS TRANSMISSION ASSETS of approximate 3100 Ckt Kms".

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

For **Adani Transmission Limited**

Jaladhi Shukla
Company Secretary



Encl.: Media Release.

MEDIA RELEASE

Adani Transmission Ltd. Executes Share Purchase Agreement (SPA) with Reliance Infrastructure Limited (R-Infra) for 100% acquisition of R-Infra's WRSSS TRANSMISSION ASSETS of approximate 3100 Ckt Kms.

Transmission network of Adani transmission Limited set to reach ~ 10350 Ckt kms on completion of acquisition of R-Infra's WRSSS Transmission Assets.

Transaction is EPS Accretive for Shareholders.

Ahmedabad, December 07, 2016: Further to its announcement on 5th October, 2016, Adani Transmission Limited executes the definitive document, i.e. the Share Purchase Agreement (SPA) with Reliance Infrastructure Limited (R-Infra) for 100% acquisition of Western Region System Strengthening Scheme (WRSSS) TRANSMISSION ASSETS of approximate 3100 Ckt Kms.

The Enterprise Value (EV) of WRSSS Transmission Business is ~Rs. 1000 Crore.

This transaction is subject to various regulatory and applicable statutory approvals, including the approval of the Competition Commission of India.

Adani Transmission Ltd. has grown its wings in transmission sector with a commitment to maintain its important position in the transmission sector of the country.

With this acquisition, ATL will enjoy substantial benefit of scale driving and is in sync with the deep-rooted strategy of ATL to enhance the value for the stakeholders through both organic as well as inorganic growth.

Brief Overview of the Assets:

Western Region Transmission Maharashtra (WRTM) operates total assets of 2089 Ckt-km of transmission lines comprising, 400 kV D/C Pune – Aurangabad, 400 kV D/C Solapur – Kolhapur, 400 kV D/C Solapur – Parli, 400 kV D/C Parli – Pune, LILO of Sholapur - Karad 400 kV D/C T/L at Solapur, LILO of 400 KV Lonikhand - Kalwa Ckt I, LILO of 400 KV Lonikhand - Kalwa Ckt II and associated assets. The project was awarded through competitive bidding process and commissioned in January, 2014 and since then has been in successful operation.



Western Region Transmission Gujarat (WRTG) project operates total assets of 974 Ckt-km of transmission lines comprising, 400 kV D/C Limbdi –Vadavi, 400 kV D/C Vadavi-Kansari, 400 kV D/C Rajgarh - Karamsad and associated assets. The project was awarded through competitive bidding process and commissioned in December, 2015 and since then has been in successful operation.

Adani Transmission Ltd. is the largest power transmission company operating in the private sector in India and owns, operate and maintain around 5,450 Ckt Kms of transmission lines ranging from 400 KV to 765 KV, with a total transformation capacity of more than 12,000 MVA. ATL has six fully operational Transmission Systems that primarily serve the Northern and Western regions of India and is also constructing additional projects of around 1900 Ckt Kms in Rajasthan, Chhattisgarh, Madhya Pradesh, Maharashtra, Jharkhand & Bihar, which were awarded through Tariff Based Competitive Bidding process. With completion of all ongoing projects along with this signing of this SPA, the network of ATL is expected to increase from around 5450 Ckt Kms to 10350 Ckt Kms.

* * * * *

Adani Transmission Ltd
Sambhaav House
Judges Bungalow Road, Bodakdev
Ahmedabad 380 015
Gujarat, India
CIN: L40300GJ2013PLC077803

Tel +91 79 2555 6900
Fax +91 79 2555 7155
info@adani.com
www.adani.com

Registered Office: Adani House, Nr Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India