



1<sup>st</sup> July, 2016.

**BSE Limited**  
P J Towers,  
Dalal Street,  
Mumbai – 400 001

**National Stock Exchange of India Limited**  
Exchange plaza,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai – 400051

**Scrip Code: 539254**

**Scrip Code: ADANITRANS**

Dear Sir,

**Sub: Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

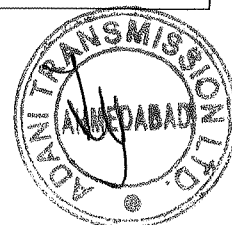
Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform that the Company has signed definitive agreement with GMR Energy Ltd. to acquire 74% Equity Shares of Maru Transmission Service Company Limited with an option to acquire 100% in a manner consistent with Transmission Service Agreement and applicable consents.

The details, as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9<sup>th</sup> September, 2015, are given as under:-

| Sr. No.    | Particulars                                                                                                                                                                                                                                             | Details                                                                                                                                                                                                                                                                                                                                                                |        |               |            |       |            |       |            |      |
|------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------|---------------|------------|-------|------------|-------|------------|------|
| a)         | Name of the target entity, details in brief such as size, turnover etc.                                                                                                                                                                                 | <div>Maru Transmission Service Company Limited ("MTSCL")</div> <div>➤ Authorised &amp; Paid-up Share Capital: Rs. 8,94,00,000/-</div> <div>➤ Revenue from Operations:</div> <table><tr><th>Period</th><th>Rs. in Crores</th></tr><tr><td>FY 2015-16</td><td>45.04</td></tr><tr><td>FY 2014-15</td><td>39.50</td></tr><tr><td>FY 2013-14</td><td>8.22</td></tr></table> | Period | Rs. in Crores | FY 2015-16 | 45.04 | FY 2014-15 | 39.50 | FY 2013-14 | 8.22 |
| Period     | Rs. in Crores                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                        |        |               |            |       |            |       |            |      |
| FY 2015-16 | 45.04                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                        |        |               |            |       |            |       |            |      |
| FY 2014-15 | 39.50                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                        |        |               |            |       |            |       |            |      |
| FY 2013-14 | 8.22                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                        |        |               |            |       |            |       |            |      |
| b)         | Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is | No                                                                                                                                                                                                                                                                                                                                                                     |        |               |            |       |            |       |            |      |

Adani Transmission Ltd  
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Judges Bungalow Road, Bodakdev  
Ahmedabad 380 015  
Gujarat, India  
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| Sr. No.                | Particulars                                                                                                                                                                                                                                             | Details                                                                                                                                                                                                                                                                                                                                                                                                                    |                        |              |           |     |
|------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|--------------|-----------|-----|
|                        | done at "arms length".                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                            |                        |              |           |     |
| c)                     | Industry to which the entity being acquired belongs.                                                                                                                                                                                                    | Electric Utilities (Transmission Service Provider)                                                                                                                                                                                                                                                                                                                                                                         |                        |              |           |     |
| d)                     | Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity).                                                   | The Company is foreseeing significant growth in the Transmission sector and expects to maintain its leadership position in the country. This acquisition is in sync with the long term strategy of the Company wherein, we are always looking to create value for our stakeholders.                                                                                                                                        |                        |              |           |     |
| e)                     | Brief details of any governmental or regulatory approvals required for the acquisition.                                                                                                                                                                 | Approval is required from the Lead Long Term Customer and the Lenders to MTSCCL.                                                                                                                                                                                                                                                                                                                                           |                        |              |           |     |
| f)                     | Indicative time period for completion of the acquisition.                                                                                                                                                                                               | August 2016                                                                                                                                                                                                                                                                                                                                                                                                                |                        |              |           |     |
| g)                     | Nature of consideration - whether cash consideration or share swap and details of the same.                                                                                                                                                             | Cash                                                                                                                                                                                                                                                                                                                                                                                                                       |                        |              |           |     |
| h)                     | Cost of acquisition or the price at which the shares are acquired.                                                                                                                                                                                      | Rs. 60.35 Crore (Approx.) for 100% stake                                                                                                                                                                                                                                                                                                                                                                                   |                        |              |           |     |
| i)                     | Percentage of shareholding / control acquired and / or number of shares acquired;                                                                                                                                                                       | <table><tr><th>No. of Shares Acquired</th><th>% of Holding</th></tr><tr><td>66,15,600</td><td>74%</td></tr></table>                                                                                                                                                                                                                                                                                                        | No. of Shares Acquired | % of Holding | 66,15,600 | 74% |
| No. of Shares Acquired | % of Holding                                                                                                                                                                                                                                            |                                                                                                                                                                                                                                                                                                                                                                                                                            |                        |              |           |     |
| 66,15,600              | 74%                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                            |                        |              |           |     |
| j)                     | Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief). | ➤ MTSCCL operates 400 KV S/C Bikaner – Deedwana Transmission Line which is approximately 129 Km long; 400 KV S/C Ajmer– Deedwana Transmission Line of 106 Km; 220 KV D/C Sujargarh – Deedwana Transmission Line of 30 Km and 2X315 MVA, 400/220 KV grid sub-station at Deedwana and other associated works in Rajasthan. The project was awarded on BOOM basis & commissioned in December, 2013 and since then has been in |                        |              |           |     |



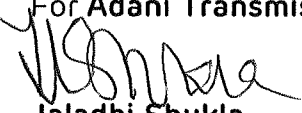
| Sr. No.    | Particulars   | Details                                                                                                                                                                                                                                                                                                                                                           |        |               |            |       |            |       |            |      |
|------------|---------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------|---------------|------------|-------|------------|-------|------------|------|
|            |               | <p>successful operation at an average availability of more than 99.90% since COD.</p> <p>➤ Date of Incorporation:<br/>17/06/2009</p> <p>➤ Revenue from Operations:</p> <table><tr><th>Period</th><th>Rs. in Crores</th></tr><tr><td>FY 2015-16</td><td>45.04</td></tr><tr><td>FY 2014-15</td><td>39.50</td></tr><tr><td>FY 2013-14</td><td>8.22</td></tr></table> | Period | Rs. in Crores | FY 2015-16 | 45.04 | FY 2014-15 | 39.50 | FY 2013-14 | 8.22 |
| Period     | Rs. in Crores |                                                                                                                                                                                                                                                                                                                                                                   |        |               |            |       |            |       |            |      |
| FY 2015-16 | 45.04         |                                                                                                                                                                                                                                                                                                                                                                   |        |               |            |       |            |       |            |      |
| FY 2014-15 | 39.50         |                                                                                                                                                                                                                                                                                                                                                                   |        |               |            |       |            |       |            |      |
| FY 2013-14 | 8.22          |                                                                                                                                                                                                                                                                                                                                                                   |        |               |            |       |            |       |            |      |

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For Adani Transmission Limited

  
Jaladhi Shukla  
Company Secretary

