



7th December, 2016.

BSE Limited

P J Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited

Exchange plaza,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400051

Scrip Code: 539254

Scrip Code: ADANITRANS

Dear Sir,

Sub: Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform that the Company has signed Share Purchase Agreement with Reliance Infrastructure Limited to acquire 100% assets of the Western Region Transmission Gujarat Project and the Western Region Transmission Maharashtra Project.

The details, as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9th September, 2015, are given as under:-

Sr. No.	Particulars	Details
a)	Name of the target entity, details in brief such as size, turnover etc.	Acquisition of – 1. the Western Region Transmission Gujarat project comprising of (i) Rajgarh - Karamsad 400 kV D/C transmission line; (ii) Limbdi-Vadavi 400 kV D/C transmission line; and (iii) Vadavi – Kansari 400 kV D/C transmission line and associated assets. 2. the Western Region Transmission Maharashtra project comprising of (i) Parli – Pune 400 kV D/C transmission line; (ii) Pune – Aurangabad 400 kV D/C transmission line; (iii) Parli –

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Sr. No.	Particulars	Details
		Solapur 400 kV D/C transmission line; (iv) Solapur – Kolhapur 400 kV D/C transmission line; (v) LILO of Lonikhand – Kalwa 400 kV D/C transmission line at Pune; and (vi) LILO of Solapur – Karad 400 kV D/C transmission line at Solapur, and associated assets.
b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arms length”.	No
c)	Industry to which the entity being acquired belongs.	Electric Utilities (Transmission Service Provider)
d)	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity).	The Company has grown its wings in transmission sector with a commitment to maintain its important position in the transmission sector of the country. With this acquisition, the Company will enjoy substantial benefit of scale driving and is in sync with the deep-rooted strategy of the Company to enhance the value for the stakeholders through both organic as well as inorganic growth.
e)	Brief details of any governmental or regulatory approvals required for the acquisition.	This transaction is subject to various regulatory and applicable statutory approvals, including the approval of the Competition Commission of India.
f)	Indicative time period for completion of the acquisition.	CY 2017
g)	Nature of consideration - whether cash consideration or share swap and details of the same.	Cash



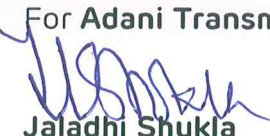
Sr. No.	Particulars	Details
h)	Cost of acquisition or the price at which the shares are acquired.	Enterprise Value for both the assets is approx. Rs. 1,000 Crore.
i)	Percentage of shareholding / control acquired and / or number of shares acquired;	100%
j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief).	Not Applicable

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For **Adani Transmission Limited**


Jaladhi Shukla
Company Secretary

