



April 8, 2021

To:

National Stock Exchange of India Limited

Exchange Plaza, BKC, Bandra (East)

Mumbai – 400 051

BSE Limited

Floor 25, P J Towers, Dalal Street,

Mumbai – 400001

Audit Committee / Board of Directors

Adani Total Gas Limited

"Adani Corporate House",

Shantigram, Near Vaishno Devi Circle,

S.G. Highway, Khodiyar,

Ahmedabad-382421

Dear Sir,

Subject: Disclosure under Regulation 30 and Declaration under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended) for the financial year ended March 31, 2021 in respect of holding of equity shares of Adani Total Gas Limited

Please find attached herewith Disclosure in terms of Regulation 30 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended) and Declaration in terms of Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended) from the following promoter / promoter group entities of Adani Total Gas Limited [**herein after "Adani Promoter / Promoter Group"**] in respect of their shareholding for the financial year ended March 31, 2021:

Sr. No.	Name of Adani Promoter / Promoter Group of Adani Total Gas Limited	Details of shares held as on 31-03-2021		
		Number of shares	% w.r.t. Total share / voting capital wherever applicable	% w.r.t. Total diluted share/voting capital wherever applicable
1.	Gautam S Adani / Rajesh S Adani (on behalf of S B Adani Family Trust)	40,22,94,988	36.58	36.58
2.	Gautam S Adani / Priti G Adani (on behalf of Gautam S Adani Family Trust)	88,36,750	0.80	0.80
3.	Shri Gautam S. Adani	1	0.00	0.00
4.	Shri Rajesh S. Adani	1	0.00	0.00
5.	Rahi R. Adani	1,00,000	0.01	0.01
6.	Vanshi R. Adani	1,00,000	0.01	0.01
	Total	41,13,31,740	37.40	37.40

S. B. Adani Family Trust

9th Floor, Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura
Ahmedabad-380 009
Gujarat, India

Tel +91 79 2656 5555

Fax +91 79 2656 5500

info@adani.com

www.adani.com



Please take note that **Adani Promoter / Promoter Group** held 41,13,31,740 shares (37.40%) of Adani Total Gas Limited, as at March 31, 2021, and **Total Holdings SAS, also a part of promoter /promoter group of Adani Total Gas Limited**, held 41,13,31,740 shares (37.40%) of Adani Total Gas Limited, as at March 31, 2021. Accordingly the aggregate holding of the entire promoter / promoter group of Adani Total Gas Limited, as on March 31, 2021, was 82,26,63,480 shares (74.80%).

Kindly take the same on record.

Thanking You,
For **S.B. Adani Family Trust**

A handwritten signature in black ink, appearing to be "S.B. Adani", written over a horizontal line.

Authorised Signatory

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part A-Details of Shareholding

1. Name of the Target Company (TC)	Adani Total Gas Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited		
3. Particulars of the shareholder(s) a. ~~Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.~~ or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Shri Gautam S. Adani / Smt. Priti G. Adani (on behalf of Gautam S. Adani Family Trust)		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 of the year 2021, holding of: a) Shares b) ~~Voting Rights (otherwise than by shares)~~ c) ~~Warrants,~~ d) ~~Convertible Securities~~ e) ~~any other instrument that would entitle the holder to receive shares in the TC.~~	88,36,750	0.80	0.80
Total	88,36,750	0.80	0.80



Part- B****Name of the Target Company: Adani Total Gas Limited**

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	
Shri Gautam S. Adani / Smt. Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	Yes	

Signature of Authorized Signatory: **For Gautam S. Adani Family Trust****Authorised Signatory**

Place: Ahmedabad

Date: 08/04/2021

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part A-Details of Shareholding

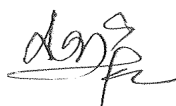
1. Name of the Target Company (TC)	Adani Total Gas Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited		
3. Particulars of the shareholder(s) a. ~~Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.~~ or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Shri Gautam S. Adani / Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 of the year 2021, holding of: a) Shares b) ~~Voting Rights (otherwise than by shares)~~ c) ~~Warrants,~~ d) ~~Convertible Securities~~ e) ~~any other instrument that would entitle the holder to receive shares in the TC.~~	40,22,94,988	36.58	36.58
Total	40,22,94,988	36.58	36.58



Part- B****Name of the Target Company: Adani Total Gas Limited**

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	
Shri Gautam S. Adani / Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	Yes	

Signature of Authorized Signatory:

For **S. B. Adani Family Trust****Authorised Signatory**

Place: Ahmedabad

Date: 08/04/2021

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part A-Details of Shareholding

1. Name of the Target Company (TC)	Adani Total Gas Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited		
3. Particulars of the shareholder(s) a. ~~Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.~~ or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Shri Gautam S. Adani		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 of the year 2021, holding of: a) Shares b) ~~Voting Rights (otherwise than by shares)~~ c) ~~Warrants,~~ d) ~~Convertible Securities~~ e) ~~any other instrument that would entitle the holder to receive shares in the TC.~~	1	0.00	0.00
Total	1	0.00	0.00



Part- B****Name of the Target Company: Adani Total Gas Limited**

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	
Shri Gautam S. Adani	Yes	

For and on behalf of Shri Gautam S. Adani



Signature of Authorized Signatory:

Place: Ahmedabad

Date: 08/04/2021

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part A-Details of Shareholding

1. Name of the Target Company (TC)	Adani Total Gas Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited		
3. Particulars of the shareholder(s) a. ~~Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.~~ or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Shri Rajesh S. Adani		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 of the year 2021, holding of: a) Shares b) ~~Voting Rights (otherwise than by shares)~~ c) ~~Warrants,~~ d) ~~Convertible Securities~~ e) ~~any other instrument that would entitle the holder to receive shares in the TC.~~	1	0.00	0.00
Total	1	0.00	0.00



Part- B****Name of the Target Company: Adani Total Gas Limited**

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	
Shri Rajesh S. Adani	Yes	

For and on behalf of Shri Rajesh S. Adani



Signature of Authorized Signatory:

Place: Ahmedabad

Date: 08/04/2021

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part A-Details of Shareholding

1. Name of the Target Company (TC)	Adani Total Gas Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited		
3. Particulars of the shareholder(s) a. ~~Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.~~ or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Rahi R. Adani		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 of the year 2021, holding of: a) Shares b) ~~Voting Rights (otherwise than by shares)~~ c) ~~Warrants,~~ d) ~~Convertible Securities~~ e) ~~any other instrument that would entitle the holder to receive shares in the TC.~~	1,00,000	0.01	0.01
Total	1,00,000	0.01	0.01



Part- B****Name of the Target Company: Adani Total Gas Limited**

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	
Rahi R. Adani	Yes	

For and on behalf of Rahi R. Adani



Signature of Authorized Signatory:

Place: Ahmedabad

Date: 08/04/2021

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part A-Details of Shareholding

1. Name of the Target Company (TC)	Adani Total Gas Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited		
3. Particulars of the shareholder(s) a. ~~Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.~~ or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Vanshi R. Adani		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 of the year 2021, holding of: a) Shares b) ~~Voting Rights (otherwise than by shares)~~ c) ~~Warrants,~~ d) ~~Convertible Securities~~ e) ~~any other instrument that would entitle the holder to receive shares in the TC.~~	1,00,000	0.01	0.01
Total	1,00,000	0.01	0.01

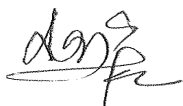


Part- B**

Name of the Target Company: Adani Total Gas Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	
Vanshi R. Adani	Yes	

For and on behalf of Vanshi R. Adani



Signature of Authorized Signatory:

Place: Ahmedabad

Date: 08/04/2021

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

April 8, 2021

From:

- | | |
|--|--|
| (i) Gautam S Adani / Rajesh S Adani
(on behalf S B Adani Family Trust) | (ii) Gautam S Adani / Priti G Adani (on
behalf of Gautam S Adani Family Trust) |
| (iii) Shri Gautam S. Adani | (iv) Shri Rajesh S. Adani |
| (v) Rahi R. Adani | (vi) Vanshi R. Adani |

To:

National Stock Exchange of India Limited
Exchange Plaza, BKC, Bandra (East)
Mumbai – 400 051

BSE Limited
Floor 25, P J Towers, Dalal Street,
Mumbai – 400001

Audit Committee / Board of Directors

Adani Total Gas Limited

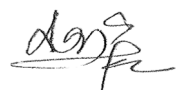
"Adani Corporate House",
Shantigram, Near Vaishno Devi Circle,
S.G. Highway, Khodiyar,
Ahmedabad-382421

Declaration in terms of Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended)

We, Gautam S Adani / Rajesh S Adani (on behalf of S B Adani Family Trust), Gautam S Adani / Priti G Adani (on behalf of Gautam S Adani Family Trust), Shri Gautam S. Adani, Shri Rajesh S. Adani, Rahi R. Adani and Vanshi R. Adani **[herein after "Adani Promoter / Promoter Group"]** do hereby confirm and declare that we have not created any encumbrance over the shares of Adani Total Gas Limited, directly or indirectly, during the financial year ended on March 31, 2021, other than those encumbrances for which disclosures have already been made during the financial year ended on March 31, 2021 under the relevant provisions of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended).

Kindly take the same on record.

For and on behalf of **Adani Promoter / Promoter Group**



Authorised Signatory

Place: Ahmedabad