July 21, 2026

BSE Limited
P J Towers,
Dalal Street,
Mumbai – 400001

Scrip Code: 542066

National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400051

Scrip Code: ATGL

Sub: Submission of Media Release and Investors' Presentation on Unaudited Financial Results (Standalone and Consolidated) for the quarter ended June 30, 2026

Dear Sir / Madam,

In continuation to submission of Outcome of Board Meeting dated July 21, 2026, please find enclosed the following:

1. Media Release dated July 21, 2026, on the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter ended June 30, 2026, as **Annexure – "A"** and

2. Presentation on performance highlights of the Company for the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter ended June 30, 2026 as **Annexure - "B"**.

The same is also being uploaded on the Company's website at www.adanigas.com.

You are requested to take the same on your records.

Thanking you,
Yours faithfully,

For **Adani Total Gas Limited**

ANIL RAMSAHAY AGRAWAL

Digitally signed by ANIL RAMSAHAY AGRAWAL
DN: C=IN, O=Personal, OID.2.5.4.65=2kexrngj41a0ziyvl8c6bwfsp9dq3t57, Phone=19114d2abbd2d7d9200977bc7c3affd3f88d78c0d6504a5616fc1154108fa592, PostalCode=380024, S=Gujarat, SERIALNUMBER=5553ae380c2409a998a59c94ccf709048d178b374e3b6407381ca2b12a8b30e6, CN=ANIL RAMSAHAY AGRAWAL
Reason: I am the author of this document
Location:
Date: 2026.07.21 17:13:44+05'30'
Foxit PDF Editor Version: 13.1.5

Anil Agrawal
Company Secretary
Encl.: As above

Adani Total Gas Limited
(Formerly known as Adani Gas Ltd)
Crest 4-5, Inspire Business Park
Shantigram, Nr. Vaishnodevi Circle,
S.G.Highway, Ahmedabad – 382 421
Gujarat, India
CIN: L40100GJ2005PLC046553

Tel : +91 79 6624 3200
Fax: +91 79 2754 2988
investor.agl@adani.com
www.adanigas.com

Registered Office: "Adani Corporate House", Shantigram, Near Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad - 382421

Media Release

Adani Total Gas Q1FY27 Results

ATGL Concludes Q1FY27 with Strong Volume and Revenue Growth

Sustained double-digit Revenue growth in Q1FY27, up 27% YoY to 1,910 Crore and Volume Growth of 13% increase YoY to 303 MMSCM.

CNG network expanded to 707 stations
PNG home connections reached ~11.41 lakhs households
EV charge points scaled up to 5,306
ESG commitment gains momentum with upgraded CareEdge and CRISIL ratings

EDITOR'S SYNOPSIS

Operational Highlights – Q1FY27 (Standalone):

- Combined CNG and PNG volume of **303 MMSCM**, **13%** increase Y-o-Y
- Increased CNG stations to **707** by adding **5** new stations
- Expanded PNG home connections to **11.41 lakh**, by adding **38,243** new households
- Increased Industrial & Commercial connections to **10,422** with **448 new customers** added
- Completed cumulative ~ **15,987 Inch Km** of Steel Pipeline network

Pan India Footprint – Q1FY27 (With JV namely IOAGPL):

- Combined CNG and PNG volume of **496 MMSCM**, **13%** increase Y-o-Y
- Combined network of **1,167** CNG Stations**,** with **6** new stations added
- PNG home connections crossed **13.75 lakh,** touching over 6 million lives daily.
- Grew Industrial & Commercial connections to **12,326** by adding **788 new consumers**
- Completed cumulative **28,675 Inch Km** of Steel Pipeline network

Key Business updates

- Q1 FY27 witnessed the impact of the West Asia crisis, with elevated crude prices driving higher Brent-linked gas costs across New Well Gas, RLNG (Regasified Liquefied Natural Gas), and spot LNG.
- The increase in the APM gas price ceiling, coupled with currency depreciation, resulted in higher gas costs during the quarter, reflecting a 39% year-on-year increase in gas procurement cost.
- Despite these macro headwinds, ATGL adopted a highly calibrated approach to navigate the volatility, ensuring uninterrupted supply to priority segment, through maintaining operational excellence.

- Timely interventions from the Government of India by facilitating continuous gas supply and waiver of imbalance and system disciplinary chargers (regulatory relief measures), with supportive role from the state governments with faster turnaround of statutory permissions.

Adani TotalEnergies E-mobility Limited (ATEL)

- ATEL has now expanded its footprint to **5,306 installed EV Charge Points** across **26** states/UTs and **226 cities**
- Installed capacity increases to **~58 MW**

Adani TotalEnergies Biomass Limited (ATBL)

- A total of **323 MT** of CBG was sold in Q1FY27, through our dedicated CBG stations and to third party.
- FOM recorded sales of **5533 tons** in Q1FY27 out of which, 760 tonnes sold through brand Harit Amrit registered 8x growth YoY.
- Harit Amrit launched organic fertilizer for the Nursery Segment with 1 KG and 5 KG packages.

Financial Highlights Q1FY27 (ATGL Standalone) Y-o-Y:

- Revenue increased by **27%**, reaching **INR 1,910 Cr**
- EBITDA and PAT stands at **INR 281 Cr** and **INR 133 Cr** respectively

Consolidated Q1FY27 PAT

- Consolidated **EBITDA** and **PAT** stands at **INR 283 Cr** and **INR 142 Cr**

Ahmedabad, 21 July 2026: Adani Total Gas Limited (ATGL), one of India's largest city gas distribution (CGD) companies, continues its mission of transforming India's energy landscape through extensive infrastructure development in Existing and new geographical areas (GAs), volume growth and new age energy business. Today, ATGL announced its operational, infrastructural and financial performance for the first quarter ended 30th June 2026.

"ATGL yet again, delivered robust growth in volumes up by 13% YoY and revenue up by 27% during Q1 FY27, driven by strong operational performance, and increasing consumer preference for cleaner fuels.

The operating environment remained dynamic, with elevated gas prices, higher Brent crude prices, compounded by currency volatility, and geopolitical developments negatively impacting global energy supplies. While these factors exerted pressure on gas sourcing strategy for CGD Industry, our focus remained ensuring supply continuity, enhancing operational efficiency, safeguarding CNG and PNG consumers from undue risks and creating long-term value for customers and stakeholders.

We continue to focus on sustainable growth, through disciplined network expansion, digital enablement, and the development of our clean energy ecosystem across CNG, PNG, and e-mobility."

– **Sanjay Pandita, CEO, ATGL**

Standalone Operational and Infrastructural Highlights:

Operational Performance							
Particulars	UoM	Q1FY27	Q1FY26	% Change YoY	FY26	FY25	% Change YoY
Sales Volume	**MMSCM**	**303**	**267**	**13%**	**1133**	**993**	**14%**
CNG Sales	MMSCM	218	185	18%	782	663	18%
PNG Sales	MMSCM	85	82	4%	351	330	6%

Particulars	UoM	As on 30th June'26	Q1FY27 Additions
CNG Stations	**Nos.**	**707**	5
MSN (IK)	**Nos.**	**15,987**	415
Domestic-PNG	**Nos.**	**11,41,108**	38,243
Commercial -PNG	**Nos.**	**7,277**	392
Industrial-PNG	**Nos.**	**3,145**	56

Operations Commentary – Q1FY27

- CNG Volume increased by **18% Y-o-Y** on account of CNG network expansion as well as high throughput across multiple Geographical Areas (GAs)
- **~11.41 lakhs** homes are now connected with Piped Natural gas
- Despite the geopolitical headwinds in West Asia, PNG volumes grew by **4% Y-o-Y**, supported by strong growth in the domestic and commercial volumes.
- Overall volume has increased by **13% Y-o-Y**

Standalone Financial Highlights:

Financial Performance							
Particulars	UoM	Q1FY27	Q1FY26	% Change YoY	FY26	FY25	% Change YoY
Revenue	**INR Cr**	**1910**	**1500**	**27%**	**6,415**	**5,432**	**18%**
Cost of Natural Gas	INR Cr	1454	1049	39%	4,533	3,680	23%
Gross Profit	INR Cr	456	450	1%	1,882	1,751	7%
EBITDA	**INR Cr**	**281**	**301**	**-7%**	**1,225**	**1,167**	**5%**
Profit Before Tax	INR Cr	178	219	-19%	863	868	-1%
Profit After Tax	**INR Cr**	**133**	**162**	**-18%**	**637**	**648**	**-2%**

Results Commentary Q1FY27

- Revenue from operations rose by **27%** on account of higher volume supported by CNG volumes.
- Higher gas cost due to continued West Asia crisis, and increase in APM gas price ceiling, the cost of Natural gas rose by **39%.**
- During the quarter, APM allocation for CNG segment reduced to **~30%** from 36% from last quarter**,** the balance was met with existing contracts and higher priced spot procurement.
- ATGL took a calibrated approach in passing the higher gas cost to ensure volume growth does not get impacted.
- EBITDA stands at **INR 281 Crs**.
- PBT and PAT stands at **INR 178 Cr** and **INR 133 Cr** respectively.

Key ESG Highlights

- CareEdge and CRISIL scored increased to **84** and **66** from 83 and 61 respectively; Score places ATGL among the best performing companies within its peer group.

About Adani Total Gas

Given its gas distribution, ATGL is authorised in 34 Geographical Areas and plays a significant role in the nation's efforts to enhance the share of natural gas in its energy mix. Of the 53 GAs, 34 are owned by ATGL and the balance 19 GAs are owned by Indian Oil-Adani Gas Private Limited (IOAGPL) – a 50:50 joint venture between Adani Total Gas Limited and Indian Oil Corporation Limited. Further, ATGL has formed 2 wholly owned subsidiaries namely Adani TotalEnergies E-Mobility Ltd (ATEL) and Adani TotalEnergies Biomass Ltd (ATBL) for its E-Mobility and Biomass Business respectively. ATGL has also formed a 50:50 joint venture, namely Smart Meter Technologies Private Limited for its gas meter manufacturing business.

For more information, please visit https://www.adanigas.com/

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Roy Paul | roy.paul@adani.com

For Investor Queries:
Adish Vakharia I Adish.vakharia@adani.com

adani
Gas

Adani Total Gas Limited

CGD | e-Mobility | Biomass

Compressed Natural Gas | Piped Natural Gas | LNG for Transport and Mining | EV Charging | Biomass (Compressed Biogas and Organic Fertiliser)

Q1FY2027 Earnings Presentation

Contents

ATGL at a glance…..

City Gas Distribution

53	~28,675	1167	1.39mn
Geographies **125** district **14%** population covered	**Inch-KM** Steel Pipeline	**CNG Stations** (Across 53 GAs)	**PNG Connections** (Domestic + I&C)

Includes infrastructure numbers of JV IOAGPL.

New Age Energy Solutions

E-Mobility

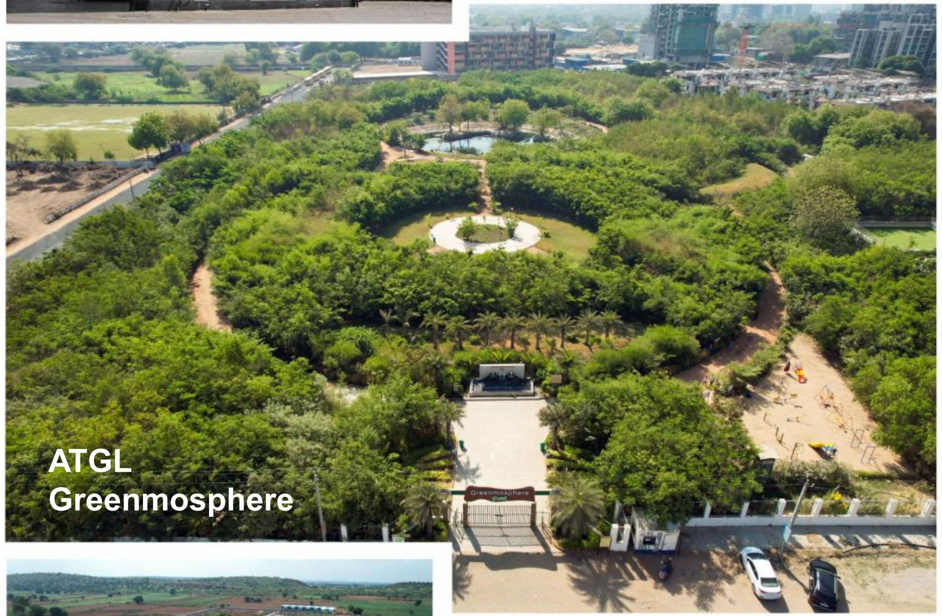
5,306
Charge Points
4549 Operational

~58MW
Installed Capacity

Spread Across **26 states and UTs** and **225 cities**

Biogas

7.5 MTD
Peak CBG Production
225 TPD feedstock processing capacity



01

ATGL: Promoter’s Overview

01a

About Adani Group

Adani Portfolio: A World Class Infrastructure & Utility Portfolio

adani

Flagship

Incubator

(74.84%) **AEL**[1]

Infrastructure & Utility Core Portfolio

Energy & Utility

(62.43%) **AGEL** Renewables

(74.96%) **APL** IPP

(74.71%) **AESL** T&D

(37.40%) **ATGL**[2] Gas Discom

Transport & Logistics

(66.03%) **APSEZ** Ports & Logistics

Primary Industry

Materials, Metal & Mining

(67.29%)[3] **Ambuja Cements**[4]

(50.05%) **ACC**[4]

(72.66%) **Orient**[4]

Other

Specialty

(100%) **ANIL** New Industries

(50.00%) **AdaniConneX**[5] Data Centre

(100%) **AAHL** Airports

(100%) **ARTL** Roads

(100%) Copper, Aluminum

(100%) PVC

(100%) Mining Services & Com. Mining

(69.02%) **NDTV**

(100%) GCC

(100%) Specialist Manufacturing[6]

(%): Adani Family equity stake in Adani Portfolio companies (%): AEL equity stake in its subsidiaries (%): Ambuja equity stake in its subsidiaries

Listed cos | Direct Consumer

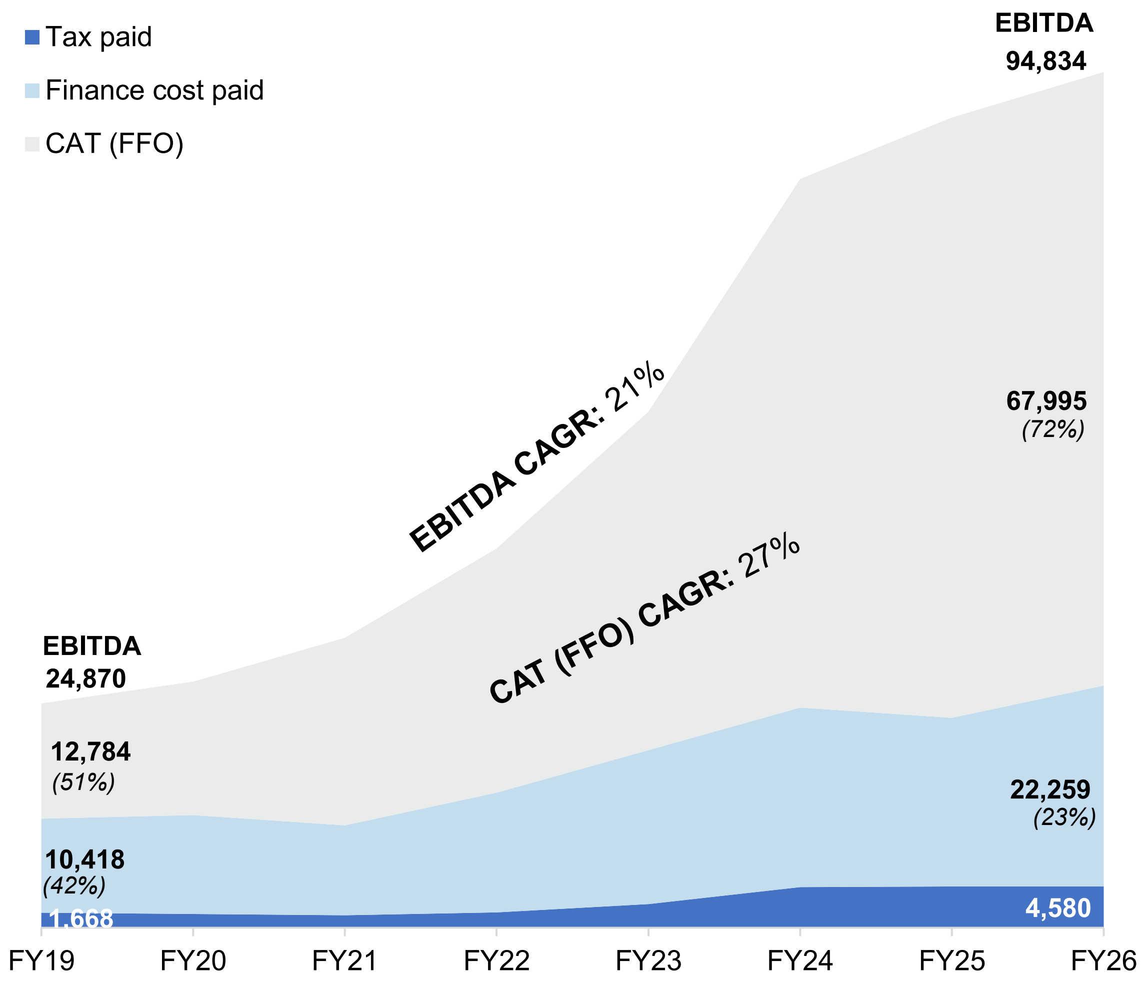
A multi-decade story of high growth centered around infrastructure & utility core

1. AEL has raised INR 15,000 Cr through Qualified Institutional Placement ('QIP') during July'26. Accordingly, promoter's shareholding stands revised to 71.97%. | 2. ATGL: Adani Total Gas Ltd, JV with Total Energies | 3. Ambuja Cement's shareholding does not include Global Depository Receipt of 0.04% but includes AEL shareholding of 0.35% received as part of the consideration against transfer of Adani Cementation Limited as per NCLT order dated 18th July'25 | 4. Cement includes 67.29% (67.33% on Voting Rights basis) stake in Ambuja Cements Ltd. as on 30th June'26 which in turn owns 50.05% in ACC Limited. Adani directly owns 6.64% stake in ACC Limited & Ambuja Cements Ltd. holds 72.66% stake in Orient Cement Ltd.| 5. Data center, JV with EdgeConnex | 6. Includes the manufacturing of Defense and Aerospace Equipment | AEL: Adani Enterprises Limited | APSEZ: Adani Ports and Special Economic Zone Limited | AESL: Adani Energy Solutions Limited | T&D: Transmission & Distribution | APL: Adani Power Limited | AGEL: Adani Green Energy Limited | AAHL: Adani Airport Holdings Limited | ARTL: Adani Roads Transport Limited | ANIL: Adani New Industries Limited | IPP: Independent Power Producer | NDTV: New Delhi Television Ltd | PVC: Polyvinyl Chloride | GCC: Global Capability Centre | Promoter's holdings are as on 30th June, 2026.

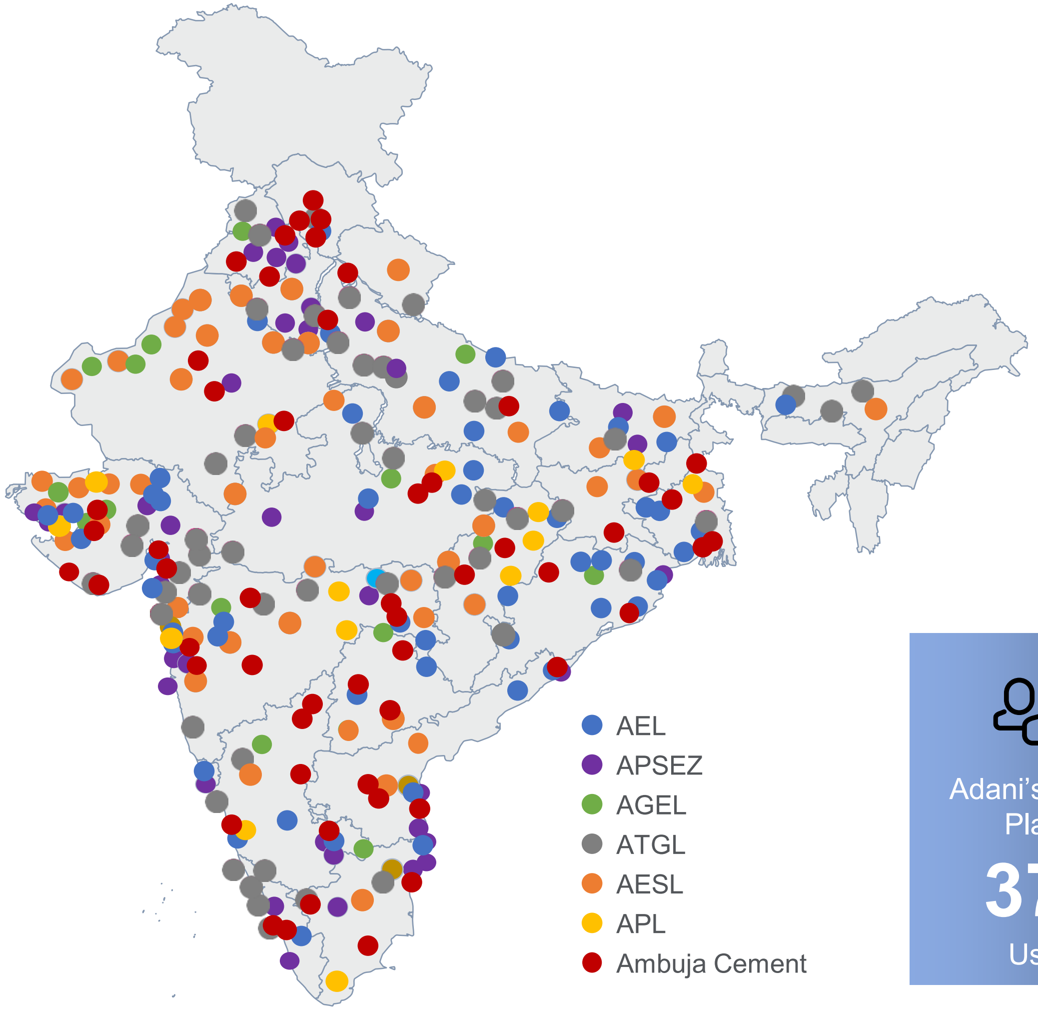
Adani Portfolio: Best-in class growth with national footprint

All figures in INR cr

Predictable, high and rising free cash flow



National footprint with deep coverage



Adani's Core Infra. Platform –

375 Mn

Userbase

EBITDA: Earning before Interest Tax Depreciation & Amortization I EBITDA: PAT + Share of profit from JV + Tax + Deferred Tax + Depreciation + Finance Cost + Forex Loss / (Gain) + Exceptional Items | FFO: Fund Flow from Operations I FFO : EBITDA – Actual Finance cost paid (excl. Capitalized Interest, incl. Int. on Lease Liabilities)– Tax Paid I AEL: Adani Enterprises Limited I APSEZ: Adani Ports and Special Economic Zone Limited I AGEL: Adani Green Energy Limited | ATGL: Adani Total Gas Limited I AESL: Adani Energy Solutions Limited I APL: Adani Power Limited

Adani Portfolio: Repeatable, robust & proven transformative model of investment

adani Gas

	DEVELOPMENT[1]			OPERATIONS	CONSUMERS
	Adani Infra (India) Limited | Cemindia Projects Ltd. | PSP Projects Ltd.			Operations (AIMSL)[2]	New C.E.O. Consumer I Employees I Other Stakeholders
ACTIVITY	**Origination** • Analysis & market intelligence • Viability analysis	**Site Development** • Site acquisition • Concessions & regulatory agreements	**Construction** • Engineering & design • Sourcing & quality • Project Management Consultancy (PMC)	**Operation** • **Life cycle O&M planning** • Asset Management plan	**Inspired Purpose & Value Creation** • Delivering exceptional products & services for elevated engagement • Differentiated and many P&Ls
PERFORMANCE	 **India's Largest Commercial Port** (at Mundra)	 **Longest Private HVDC Line in Asia** (Mundra - Mohindergarh)	 **World's largest Renewable Cluster** (at Khavda)	 **Energy Network Operation Center** (ENOC)	Adani's Core Infra. Platform – **375 Mn** Userbase

CAPITAL MANAGEMENT

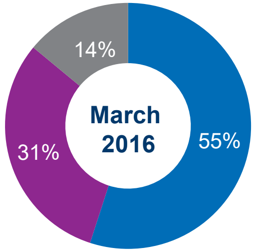
Strategic value Mapping

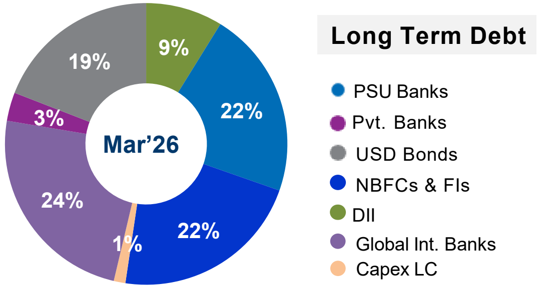
Investment Case Development

Growth Capital – Platform Infrastructure Financing Framework

Policy, Strategy & Risk Framework

Duration Risk Matching
Risk Management – Rate & Currency
Governance & Assurance
Diversified Source of Capital





ENABLER

Continued Focus & Investment

Human Capital Development
• Leadership Development Initiatives
• Investment in Human Capital

AI enabled Digital Transformation
• Power Utility Business - ENOC
• City Gas Distribution - SOUL
• Transportation Business - AOCC

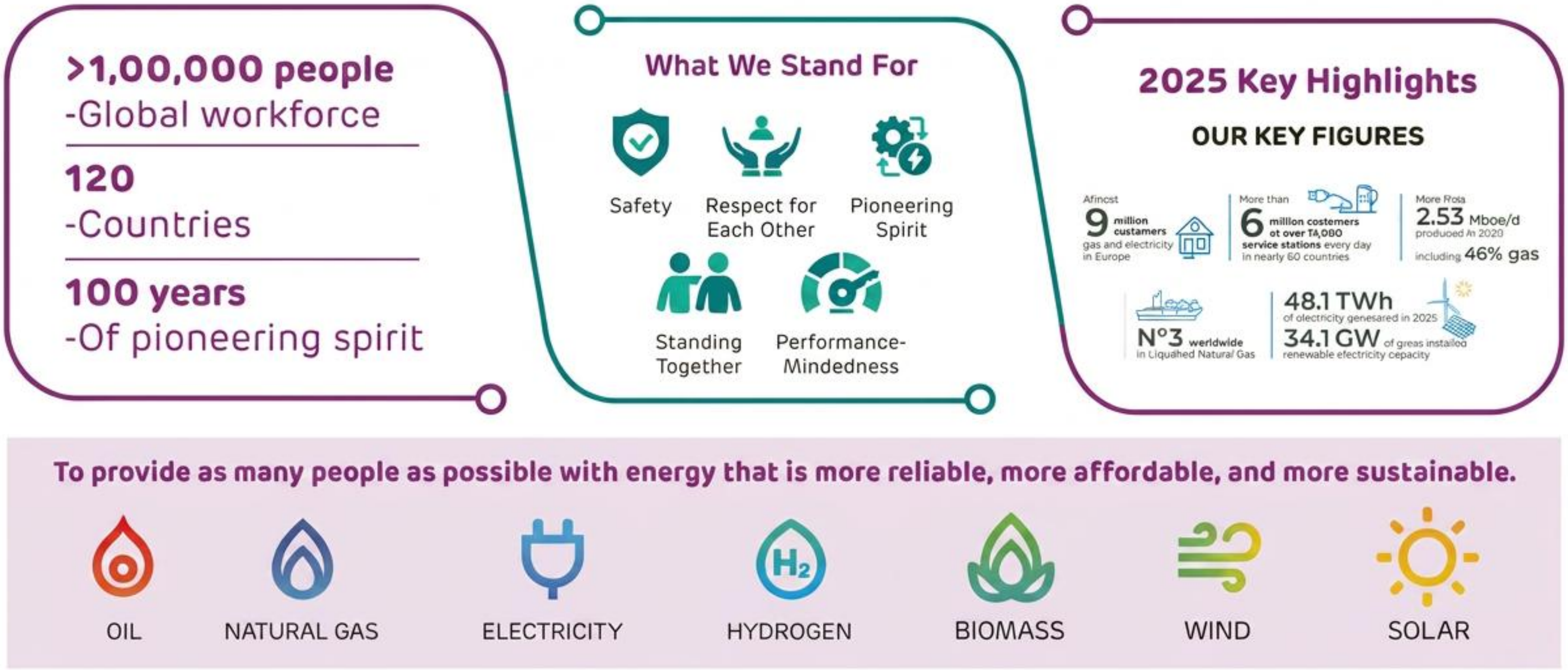
Note : 1. Cemindia Projects Ltd. (formerly known as ITD Cementation India Ltd.): the total shareholding stands at 67.46%. PSP Projects Ltd.: the total shareholding stands at 34.41%.| 2. Adani Environmental Resource Management Services Ltd. (additional company is being proposed) | O&M: Operations & Maintenance I HVDC: High voltage direct current I PSU: Public Sector Undertaking (Public Banks in India) I GMTN: Global Medium-Term Notes I SLB: Sustainability Linked Bonds I AEML: Adani Electricity Mumbai Ltd. I AIMSL : Adani Infra Mgt Services Pvt Ltd I IG: Investment Grade I LC: Letter of Credit I DII: Domestic Institutional Investors I COP26: 2021 United Nations Climate Change Conference I AGEL: Adani Green Energy Ltd. I NBFC: Non-Banking Financial Company I AIIL: Adani Infra (India) Ltd. | AOCC : Airport Operations Control Center

01b

About Total Group

A Global Integrated Energy Company

- A global, Integrated energy company that produces and markets energy; oil and biofuels, natural gas, biogas and low-carbon hydrogen, renewables and electricity



TotalEnergies AT A GLANCE

Financial Indicators 2025[(1)]

USD 15.6 billion
-Adjusted net income (TotalEnergies share)

13.6%
-Return on equity (ROE)

12.6%
-Return on average capital employed (ROACE)

USD 27.8 billion
-Cash flow from operations excluding working capital (CFFO)

€ 3.4
-Dividend per share for the fiscal year 2025[(2)]

USD 17.1 billion
-Net investment

Notes:
(1) Refer to the glossary for definitions and additional information on alternative performance measures (Nan-GAAP measures)
(2) Subject to approval by the Sharcholders' Meeting on May 29, 2026
(3) Excluding leases: 19.7% including leases

Extra-Financial Indicators 2025

33 $MtCO_2e$
-Greenhouse Gas (GHG) emissions (Scope 1 and 2) from operated facilities

65% reduction
-Methane emissions reduction from operated facilities (baseline: 2020)

18.5% reduction
-Carbon intensity of energy products sold (baseline: 2015)

0.47
-Total Recordable Injury Rate (TRIR)

Our Operational Performance 2025

2,529 kboe/d
-Hydrocarbon production[1]

48.1 TWh
-Net power production[1]

15.1 MT
-LNG production

43.9 MT
-Overall LNG sales volumes

34.1 GW
-Gross installed renewable power generation capacity at year-end 2025

2.7 million
-Gas sales – number of BtB and BtC clients

6.0 million
-Power sales – number of BtB and BtC clients

Notes:
(1) Company production includes EBP production and integrated LNG production
(2) Includes selar: wind, hydroclectric and gas fiexible capacities
(2) includes 17.25% of Adini! Green Energy Ltć's gress capacity, 50% of Clearway Energy Broup's gross capacity, and 49% of Cass dos Ventos' gross capacity

02

ATGL – Executive Summary

ATGL : Diversified Energy Platform

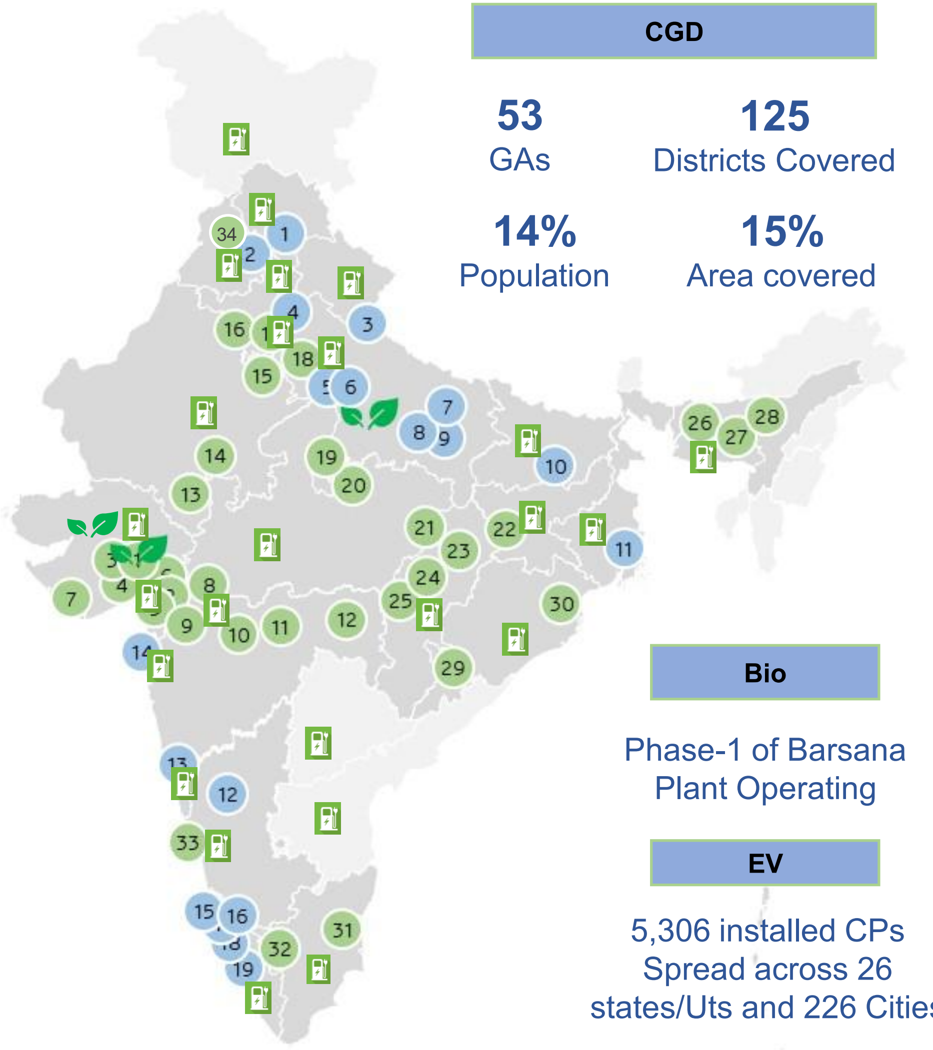
Business Structure

adani — 37.4% → **Adani Total Gas** ← 37.4% — TotalEnergies

Adani Total Gas:
- 100% → **New Sustainable Businesses**
  - **ATEL (E- Mobility Business)**
  - **ATBL (Bio Business)**
- **Core CGD Business**
  - **CGD Business (34 Licences)**
- **LNG for Trucking & Mining**
- **JV & Investments**
  - 50% → **IOAGPL (CGD Business)**
  - 50% → **SMTPL (Gas Meter Business)**
  - **IGX (5% Stake)**

ATGL – Diversified Energy Platform for meeting consumers requirement

ATGL Presence



CGD

53 GAs	**125** Districts Covered
14% Population	**15%** Area covered

Bio

Phase-1 of Barsana Plant Operating

EV

5,306 installed CPs Spread across 26 states/Uts and 226 Cities

Please refer annexure for list of all GAs

ATGL Existing GA | IOAGPL GA | EV Charging | BioGas Project

GA : Geographical Area

ATGL : Operational and Financial Highlights – Q1FY27

Key Financial Metrics

Total Revenue	EBITDA	PBT	PAT	Cash Profit
₹1910 Cr	₹281 Cr	₹178 Cr	₹133 Cr	₹204 Cr
▲27% YoY	▼7% YoY	▼19% YoY	▼18% YoY	▼10% YoY

Key Operating Metrics

Total Volumes 303 mmscm
Up by **13%** YoY supported by CNG volumes

CNG Stations 707
Added **5** CNG stations[1]

Steel pipeline at 15,987 Inch-Km
Added **415 Inch Km** steel pipeline

PNG Home-connections at ~1.14 mn+
38k new homes connected to PNG

PNG Industrial & Commercial at 10,422
Added **448** connections

Note: *Numbers are based on Standalone; 1. 3 CODO CNG stations are closed*

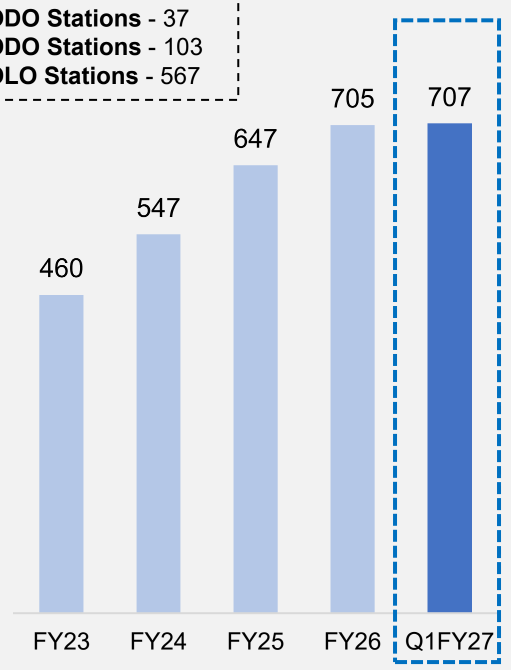
03

ATGL – Operational and Financial Performance – FY26

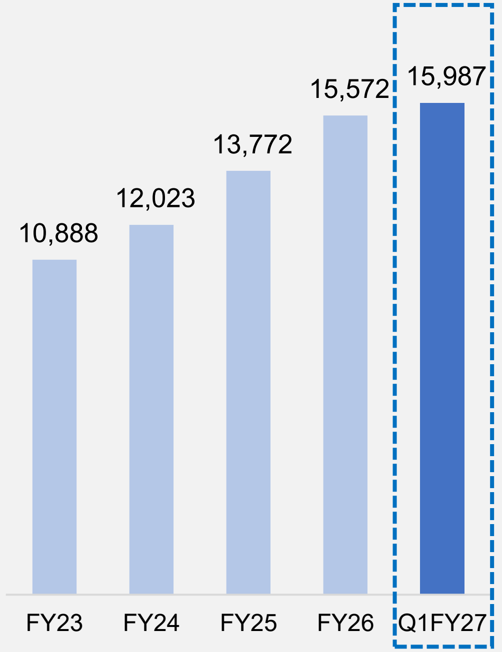
ATGL: Infrastructure Growth

CNG Stations

CODO Stations - 37
DODO Stations - 103
COLO Stations - 567

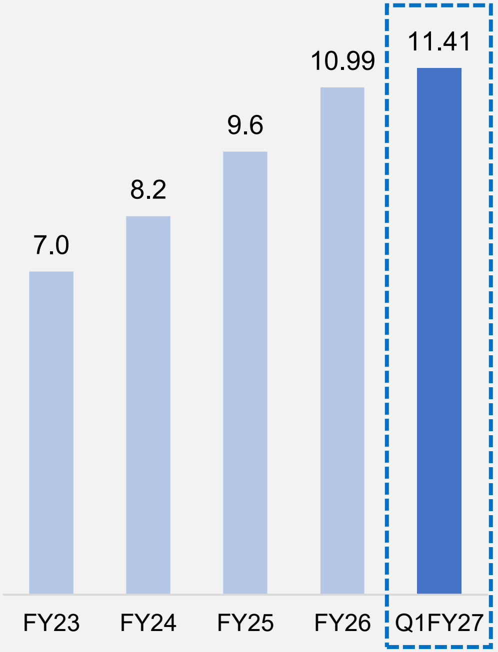


Steel IK

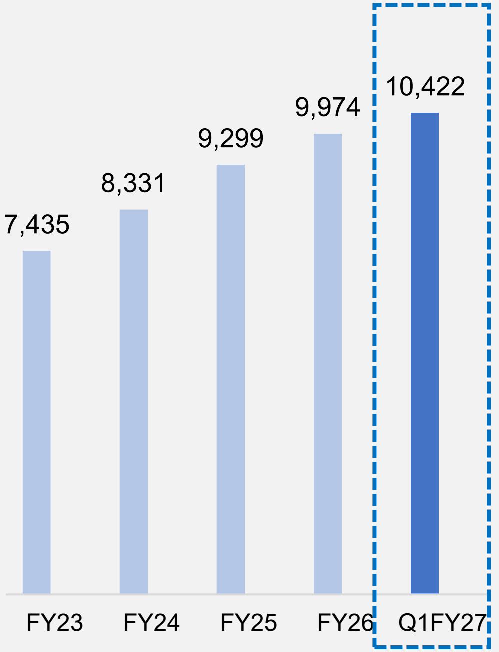


PNG Domestic

Nos in lakhs



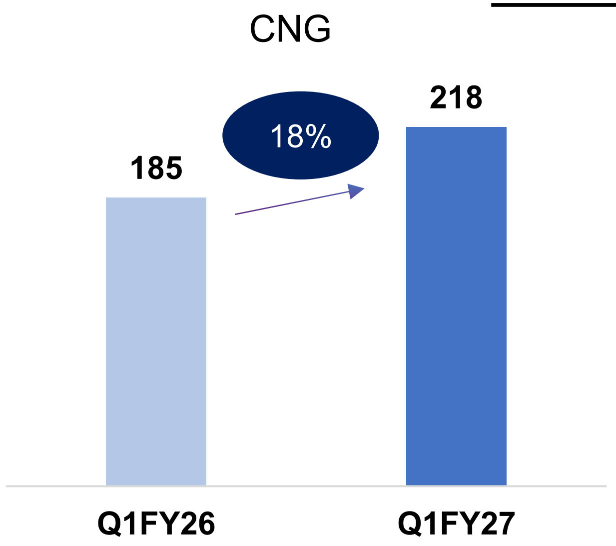
PNG I&C

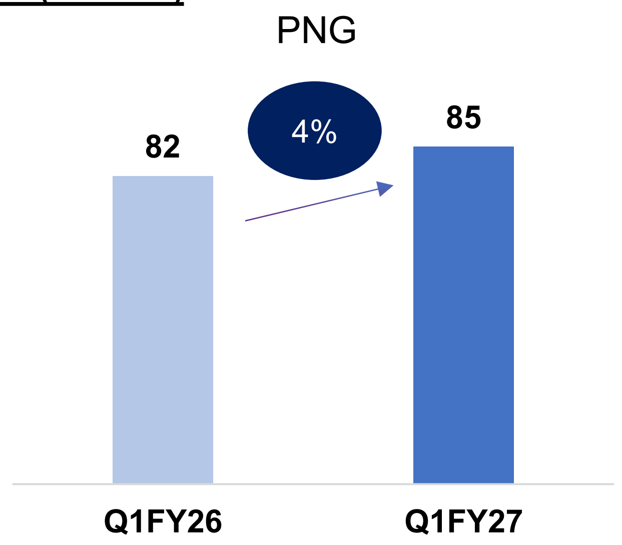


1. **DODO** – Dealer Owned Dealer Operated, **COLO** - Co-Located, **CODO** - Company Owned Dealer Operated

ATGL's Volume landscape & Diversified Gas Sourcing

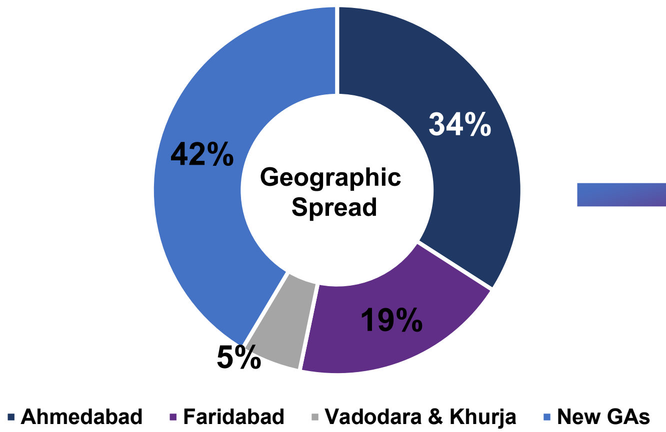
Volume (MMSCM)





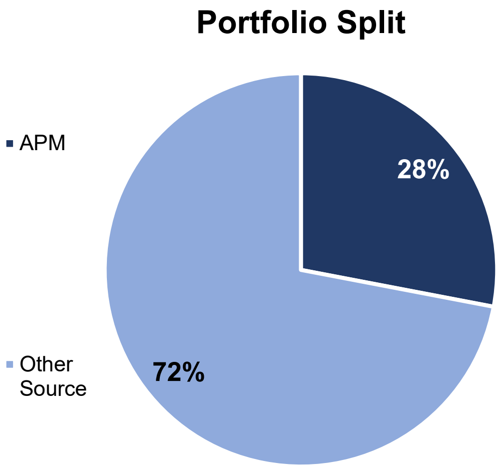
CNG Volume has increased by **18%** Y-o-Y on account of high throughput per station across multiple GAs

Domestic & Commercial volumes supported over all PNG growth of **4%,** despite of dynamic geopolitical scenario



- ✓ Registered **32% YoY** growth in new GA volumes at **1.37 mmscmd** from 1.04 in Q1FY26
- ✓ Volume mix for new GAs improved to **41%** from 35% in Q1FY26.

Gas Sourcing Mix



72% - Other Sources

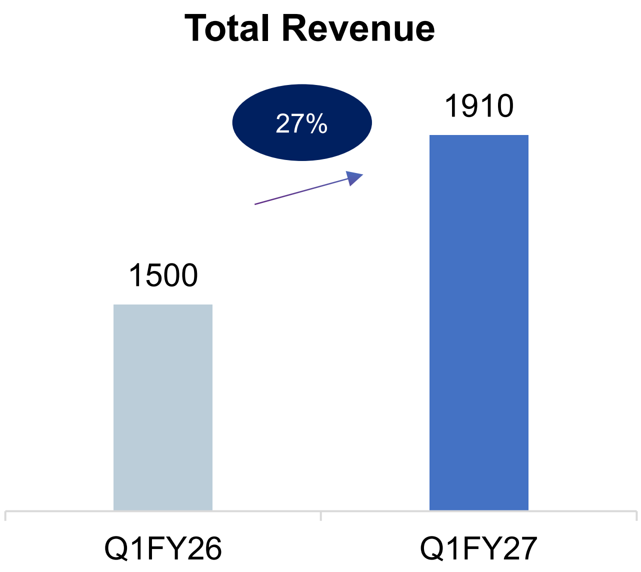
- **HPHT**
- **NWG**
- **Spot Gas**
- **Long term & Short-term contracts**

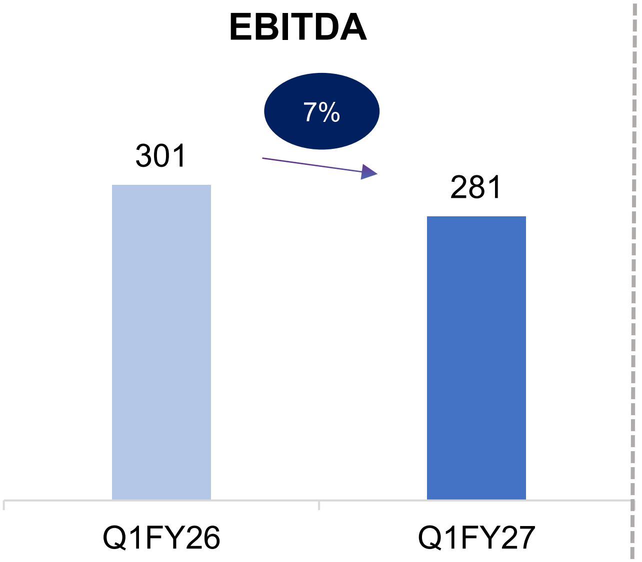
Q1 APM Allocation	CNG & PNG D Volumes	APM Shortfall CNG – **FY26**
28%	**79%**	**70%**

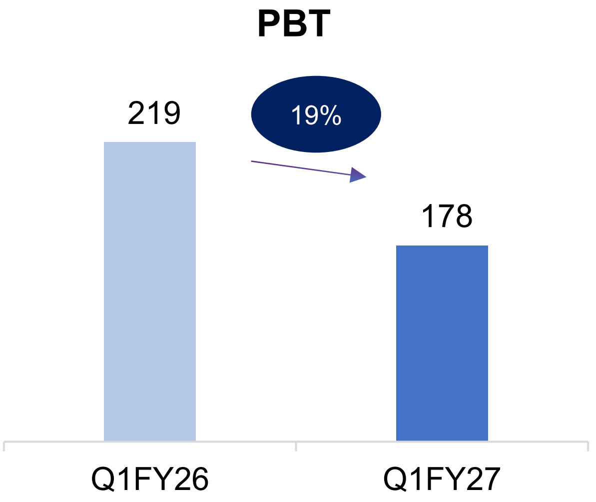
Elevated gas costs and APM supply gaps, driven by West Asia Crisis, were managed through proactive measures such as

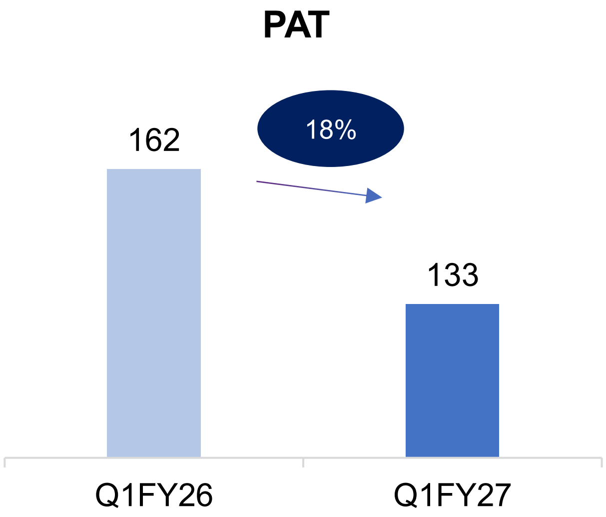
- ✓ fixed-price fortnightly and monthly spot agreements
- ✓ support of pool mechanism, to protect overall volume growth

ATGL – Financial Performance and Key Drivers - Q1FY27









All Fig in INR Crs

Y-o-Y Comparison

- Total Revenue rose by **27%,** led by strong, double-digit volume growth in CNG and steady volume growth in PNG.
- Gas cost increased by **39%,** primarily driven by, higher **Brent-linked RLNG prices**, and a rise in the **USD-INR exchange rate**.
- Sourcing dynamics diverged during the quarter, while HH[1]-indexed contract prices remained lower due to a soft index. Brent-linked contracts were elevated
- ATGL utilized flexible spot-linked contracts to optimize procurement and bridge the demand shortfall
- Despite these cost challenges, ATGL delivered a EBITDA of **INR 281 crore**, supported by strategic sourcing and a highly calibrated pricing.

1. HH – Henry Hub

5306

Installed Chargin Points

7.5 MTD

CBG Peak production achieved

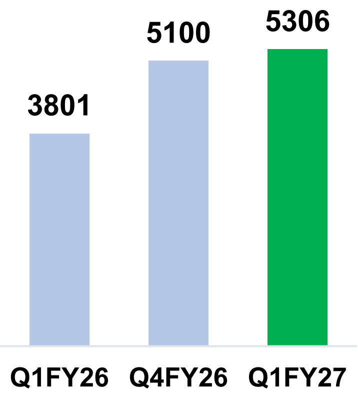
04

Sustainable Business Update

ATGL : Sustainable Business Update

E-Mobility

Installed CPs

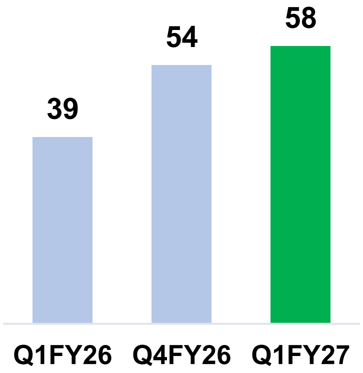


Energized CPs

4549

Across 26 states and UTs and 225 Cities

Installed Capacity (MW)



- ✓ Focused on improving utilisation, with **284 CPs energized** vs. **206 new CPs additions in Q1FY27**
- ✓ Received LOA for **15 locations** from Gandhinagar Municipal Corporation

Focusing on B2B Clients to Improve the Utilisation

asianpaints, SWITCH, MOEVING, MARUTI SUZUKI, adani Ports and Logistics, IndiGo, ZAP Cabs (Go Green, Go Zap), adani Realty, NMIA Navi Mumbai International Airport, Pickkup, IndoThai Airport Management Services Pvt. Ltd.

Q1 Tie ups

Gandhinagar Municipal Corporation, NUEGO Travel First Class, SIGNO

Biomass

- A total of **323 MT** of CBG was sold in Q1FY27, including **195 tons** through dedicated CBG stations and remaing to third party.
- FOM recorded sales of **5533** tons in Q1FY27 out of which 760 tonnes sold through brand Harit Amrit
- Harit Amrit launched for the Nursery Segment with 1 KG and 5 KG package.

05

ESG Framework & Sustainability Update – Q1FY27

ATGL's Sustainability Initiatives – Environment, Social & Governance

Initiatives	Target for FY 2025-26	Achievement in Q4
Decarbonization of fleets	Sustain **100%** decarbonization of fleet	• Total **655+ HCV** fleets running on low carbon fuel.
Solarization	**10 MW** Open Access solarization	• Cumulative capacity to increased to **1 MW** till Q1FY27 & 10 MW ongoing captive open access solar projects
Greenmosphere	**50,000** tree plantation	• **50,000** trees activity work is in progress at Pusad at progress, and additional **1 lakh** trees at Bhilwara location is under progress.
Methane Leak detection & Repair	**3500 Km** gas grid to be surveyed	• **2257 KM** area covered for methane leak detection & Repair (LDAR) survey
Employee Fatality at workplace	**<0.5** Lost Time Injury Frequency (LTIFR)	• **6 million continuous safe man hours, 0.00** LTIFR & **5828** safety training hours in Q4.
Assessment for plant & Office HSE Working condition	Sustain **100%** all Plants and Offices coverage	• **171** safety program covering **5594 Nos.** employees trained.

ATGL: ESG Updates

Mass Plantation Projects

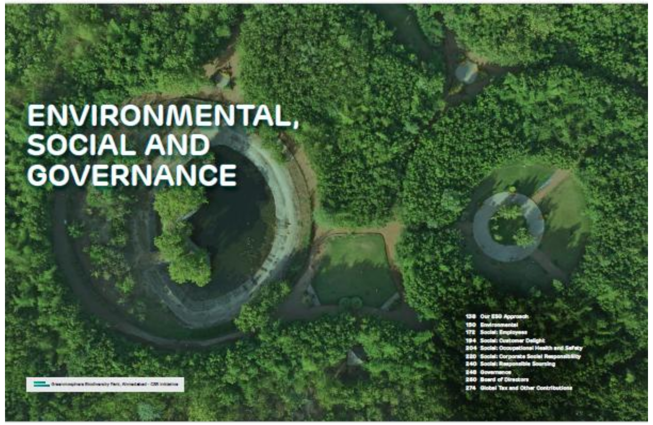
On-going Project at Pusad, Maharashtra

Enhancing green cover across 15 acres through the plantation of 50,000 trees.

Proposed Project - Bhilwara

Development of a **Miyawaki Forest** in Bhilwara through the plantation of **1 lakh** trees, bringing **15 acres** under green cover.

ESG & BRSR of Annual Report



- Strengthened ESG reporting across key material focus areas
- Adoption of IFRS Sustainability and TCFD-aligned disclosures
- Enhanced GHG inventory management and reporting
- Independent reasonable assurance under ISAE 3000 / AA1000AS
- Integrated value chain sustainability disclosures

ESG Rating updates

- **CareEdge ESG score** of ATGL stands at **84** out of 100.
- **CRISIL ESG score** of ATGL increased to **66** from 61 earlier.
- **ESG Risk Assessments & Insights** score of ATGL climbed to **67** from the 65
- ATGL is placed best performing companies within its peer group for all three rating agencies
- The ESG rating upgrade reflects ATGL's strong social inclusion initiatives, improved emissions and energy intensity performance, robust safety and training practices, balanced governance practices.

06

Rationale for Investment

ATGL: Well positioned for Sustainable, Industry-leading growth

Development

Pan India presence

53 Geographical Areas

GAs spread pan India across 125 districts (incl. JVs[1])

>14% of India's population covered in the GAs allocated

Strong Promoters

Adani & Total Energies[2] (37.4% each)

Provides significant synergies in both project execution, fuel sourcing and operations

Infrastructure Growth

Commissioned 34 GAs

20+ years of experience

Installed 15,987 inch-km of pipeline 707 CNG stations , PNG to over 1.15 million HHs + I&C units

Operations

Operational Excellence

Centre of Excellence (COE) & Competitive Gas Sourcing

Flexible contracts to address volatility Strong relationships with both domestic & global suppliers

Technology enabled O&M

Digital platform – SOUL

Integrated Business Operations Platform Centre for monitoring entire CGD network through SCADA

Customer Orientation

Reliability & Responsiveness

Focus on reliable gas supply, Responsive consumer service coupled with My AdaniGas app, Adani Gas Mitra Kiosk

Value Creation

Large Opportunity

Accelerated switch to natural gas

Strong uptick in adoption

Natural gas share in India's fuel mix to increase from 7% currently to 15% by 2030

ESG and Sustainability Focus

Greenmosphere: An initiative for carbon footprint reduction

Focus on expansion of low carbon verticals – EV Charging and Biogas.

High Return Ratios

Balanced revenue mix enhances revenue visibility

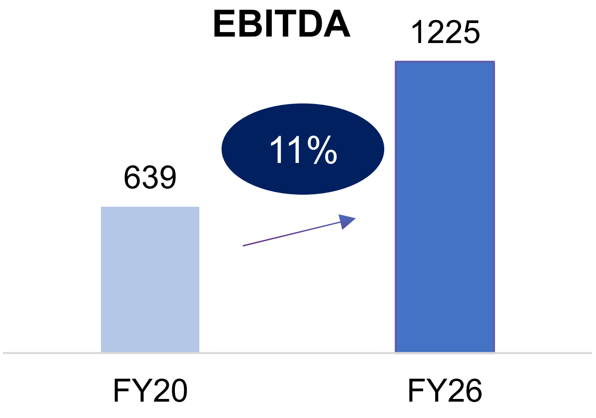
Sequential roll-out & 4 existing matured GAs -> Internal accruals for capex resulting in faster payback

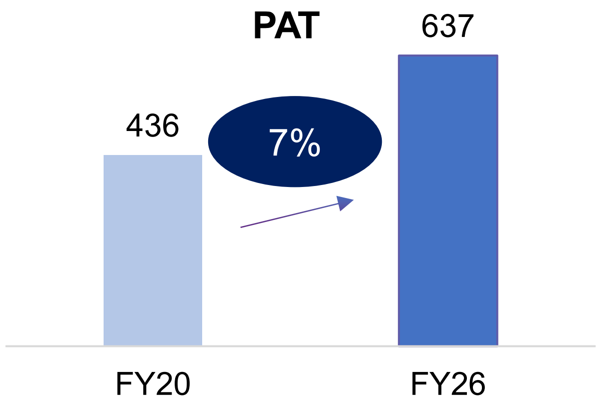
1. 50:50 JV between ATGL & Indian Oil Corporation Ltd. (IOAGPL) operates 19 GAs; 2. TotalEnergies Holdings SAS, worlds second largest LNG private player acquired 37.4% stake in ATGL in Feb-2020.

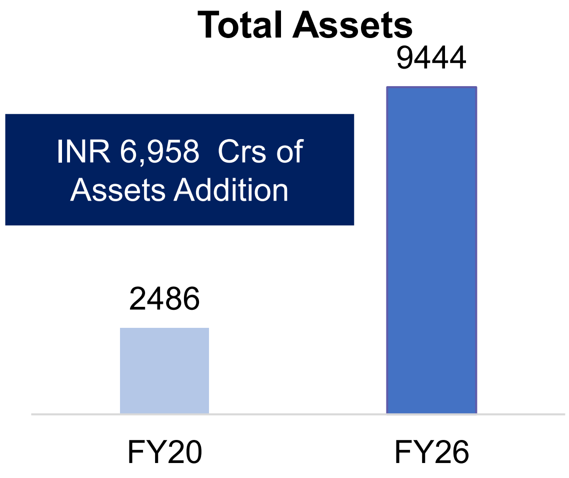
GAs: Geographical Areas; JV: Joint Venture; CGD: City Gas Distribution; SCADA: Supervisory control and data acquisition; CNG: Compressed Natural Gas; O&M: Operations & Maintenance; mmscmd: Million Metric Standard Cubic Meters per Day; PNG: Piped Natural Gas; ESG: Environmental, Social & Governance; HH: Households; I&C: Industrial and commercial units

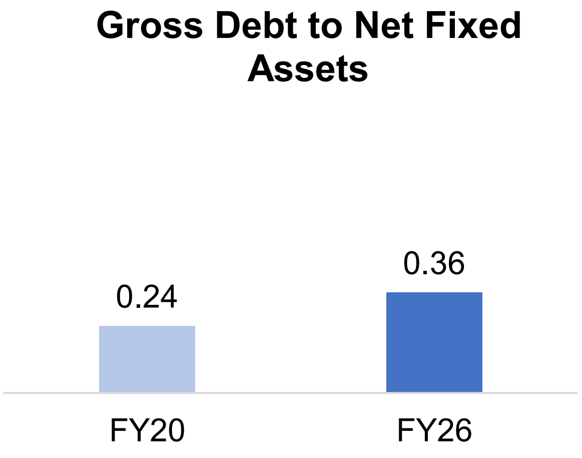
ATGL : Resilient Growth with Financial Prudence

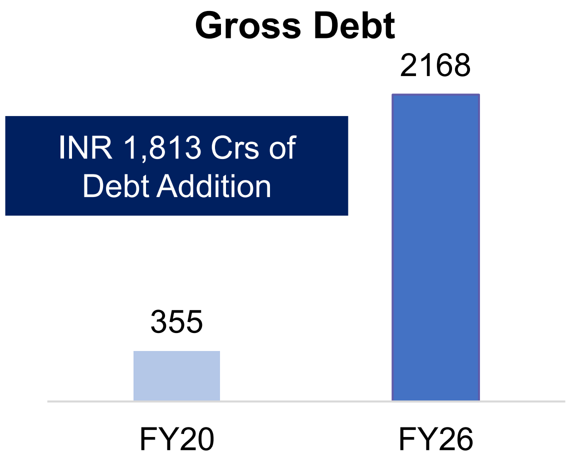
All Fig in INR Crs except ratios

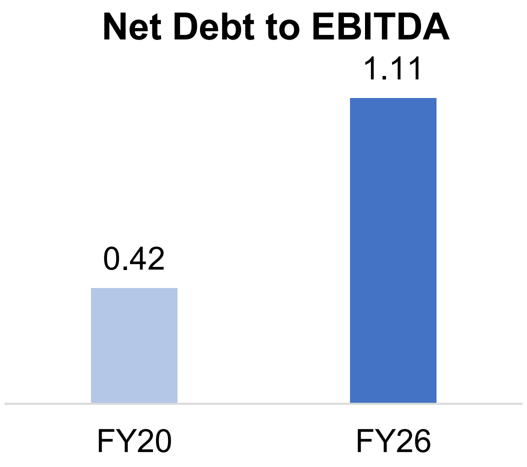












✓ **Resilient Operational Execution** has driven consistent earnings growth, supported by a strong balance sheet underpinned by **Asset strength and low leverage**.

ATGL's Credit Excellence Backed by Strong ESG Ratings

ATGL Credit Rating

ATGL is rated **AA+ (stable)** outlook from all three top rating agencies **ICRA, CRISIL and CARE Ratings**

Long Term Bank Facilities	Short Term Bank Facilities
AA+ (Stable)	**A1+**

- ✓ These strong ratings reflects the growing scale of ATGL operations, underpinned by healthy volume growth, a favorable demand outlook, and continued network expansion.
- ✓ It also acknowledges our strong promoter backing, and a sound financial profile.

ATGL ESG Rating

S&P DJSI Score

- ✓ S&P **Dow Jones Sustainability Index score** rating of ATGL increased to **72** from **62** earlier, ranked **9th** and highest in India in the sector of gas utility

Carbon Disclosure Project Rating

- ✓ Carbon Disclosure Project rating increased to **'A' – Highest** category from earlier 'B',

CRISIL ESG Rating

- ✓ ATGL is rated at **'Crisil ESG 66'- Strong** from 'Crisil ESG 61'- Adequate earlier

CareEdge ESG Rating

- ✓ ATGL scored at **84** from CareEdge ESG; best among its peers

NSE Sustainability Rating

- ✓ NSE ESG score of ATGL increased to **73** from 67 earlier.

✓ ATGL's **strong credit ratings** and **Industry-leading ESG** scores underscore its financial resilience and sustainability leadership.

Five Pillars of Transformational Journey of **ATGL**

Fulfilling our objective of future proofing

- E- Mobility
- Biomass
- LNG for Trucking & Mining

Gainful Diversification

Customer Centricity

- Focus on delivering Customer Delight
- Adani Mitra Kiosk at multiple locations for consumer queries

Focus on Core strength

Strengthening CGD

Biggest asset of the Company and cultivating a resilient and talented workforce

People

Digitalisation

Leverage Technology for rapidly growing footprint

- SOUL
- Adani Gas App: 360˚ Digitalization for Consumers

ATGL at an infection point as we spearhead the transition towards clean energy solutions to customers.

07

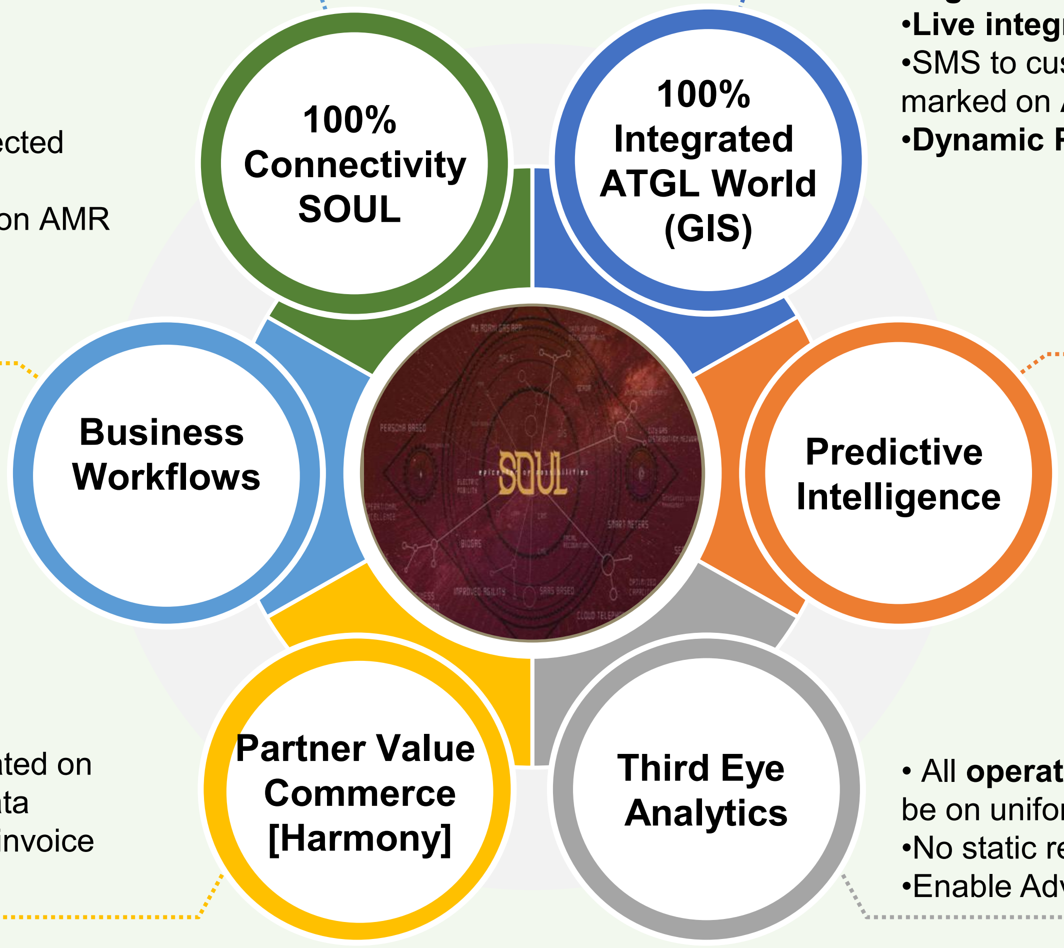
ATGL: Digitization and Customer Delight

SOUL – Single Digital Business Platform

adani
Gas

Status as of today..
- All CGS stations connected
- All LCNG Plant
- Biogas Plant
- ~99% CNG stations are connected on SCADA
- 6000+ Ind. & Com customers on AMR

•**Digital Twin** with entire pipeline visibility
•**Live integration** to SCADA, Logistic SAP.
•SMS to customers based on outages marked on **ATGL World(GIS).**
•**Dynamic Price Change**



•Permission Management
•Project Tracking
•CV Based Isometric System
•Emergency Response
•Site Governance

•Predict Possible breakdown
•Project Tracking
•Proactive maintenance activities
•Emergency Response
•Site Governance

•All AMC to be generated on systems generated data
•**Automated Vendor** invoice payment

• All **operational KPI (OT + Apps)** to be on uniform BU Data lake
•No static reporting
•Enable Advanced Analytics

SCADA: Supervisory Control And Data Acquisition, **VTS:** Vessel Traffic Service, **GIS:** Geographic Information System, **CPMS:** Charge Point Management System

ATGL: Driving Customer Delight through Digitization

99%+
Digital Payments

Through BBPS (G-pay, Amazon pay etc.), App & Website

Adani Gas Mitra
(Self help KIOSK)

Additional **10 Adani Gas Mitra** opened across all GAs

1.5 Mn+
Self billed Invoices

Delivered via WhatsApp

Launch of CNG Customer Mobile App

Download account statement, CNG Bill Payment, Bill sharing, Tracking of daily CNG Sale

AI
Based BOM*

For automated isometric drawings for pipeline inventory

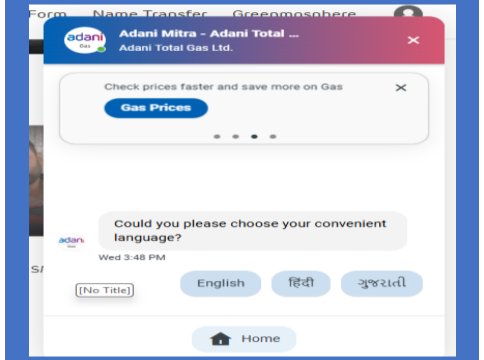
100%
Digital Registration

DPNG Registrations. Name transfer, Move in from PPA

72%
Online refund

Through My Adani Gas Mobile Applications

24x7
Multilingual CDC Bot



QR
based complaint redressal

Deployed across all CODO and DODO stations

67%
Email Answered by Agentic AI

Digital Email Response system

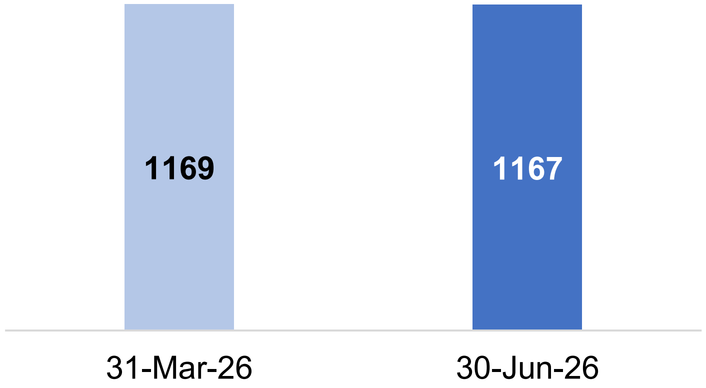
BBPS: Bharat Bill Payment System, CDC: Customer Delight Care, CSAT: Customer Satisfaction Score, PPA: Project Phase Automation *BOM : Bill of Material

Annexure

Infrastructure Update - incl. JV – IOAGPL : FY2026

adani Gas

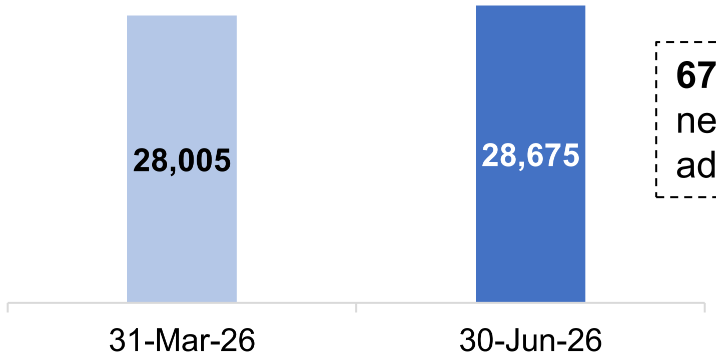
CNG Stations



6 New CNG* stations added in Q1FY27

8 CNG stations (ATGL -3 and IOAGPL- 5) has been closed

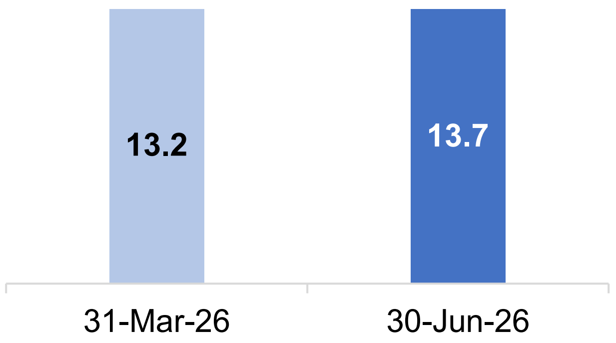
Steel Network in Inch-Km



670 Steel IK network were added in Q1FY27

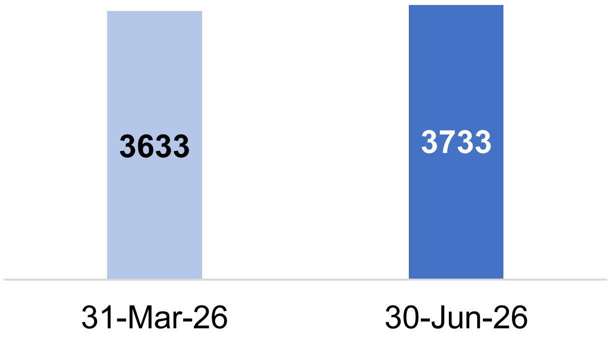
PNG Connections

No of Households (Lakhs)



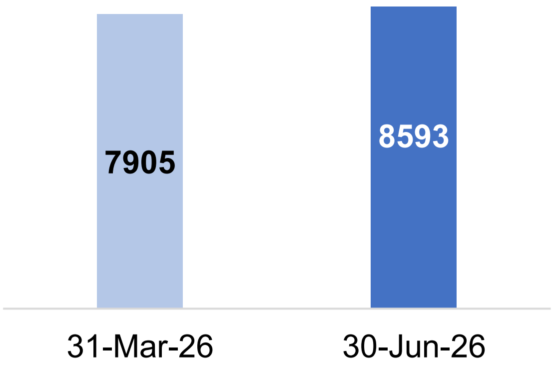
Addition of **~ 59 thousand** Domestic Connections in Q1FY27

No of Industrial Connections



Addition of **100** Industrial Customers in Q1FY27

No of Commercial Connections



Addition of **688** Commercial Customers in Q1FY27

ATGL Key Financials : Income Statement Summary – Standalone (INR Cr)

Particulars	Quarter Ended			Year Ended
	30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
Revenue from Operations	**1897**	**1686**	**1491**	**6378**
Cost of goods sold	1454	1199	1049	4533
Operating & other expenses	175	188	150	657
Total Expenditure	**1629**	**1387**	**1199**	**5190**
Op. EBIDTA	**268**	**299**	**292**	**1188**
Other Income	13	10	9	37
EBIDTA	**281**	**310**	**301**	**1225**
Interest Expenses	39	35	28	129
Depreciation & Amortization Expenses	64	60	54	233
Profit Before Tax	**178**	**214**	**219**	**863**
Total tax expense	45	59	57	226
Profit After Tax	**133**	**156**	**162**	**637**

ATGL Key Financials : Income Statement Summary – Consolidated (INR Cr)

Particulars	Quarter Ended			Year Ended
	30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
Revenue from Operations	**1907**	**1695**	**1498**	**6409**
Cost of goods sold	1457	1201	1052	4541
Operating & other expenses	180	193	154	673
Total Expenditure	1637	1394	1205	5214
Op. EBIDTA	270	301	293	1195
Other Income	13	12	8	38
EBIDTA	**283**	**313**	**301**	**1232**
Interest Expenses	39	35	28	129
Depreciation & Amortization Expenses	67	63	56	243
PBT before share of profit from joint ventures	**177**	**215**	**218**	**860**
Share in Profit/ (Loss) from Joint Venture	9.6	12.2	4.2	22.0
Profit Before Tax	**187**	**227**	**222**	**882**
Total tax expense	45	59	57	226
Profit After Tax (Consolidated)	**142**	**168**	**165**	**656**

ATGL : List of Location

ATGL GAs

S.No.	Geographical Area	State
1	Ahmedabad City and Daskroi Area	Gujarat
2	Vadodara (part)	Gujarat
3	Surendranagar (EAAA)	Gujarat
4	Barwala & Ranpur Talukas	Gujarat
5	Navsari (EAAA) , Surat (EAAA), Tapi (EAAA) & the Dangs	Gujarat
6	Kheda (EAAA) & Mahisagar	Gujarat
7	Porbandar	Gujarat
8	Burhanpur, Khandwa, Khargone and Harda districts	Madhya Pradesh
9	Alirajpur, Nandurbar and Barwani districts	Maharashtra and Madhya Pradesh
10	Akola, Hingoli and Washim districts	Maharashtra
11	Balasore, Bhadrak & Mayurbhanj	Odisha
11	Amravati and Yavatmal districts	Maharashtra
12	Bhandara, Gondiya and Garchiroli districts	Maharashtra
13	Chittorgarh (Other than Rawatbhata) & Udaipur Districts	Rajasthan
14	Bilwara & Bundi Districts	Rajasthan
15	Nuh & Palwal	Haryana
16	Bhiwani, Charkhi Dadri & Mahendragarh Districts	Haryana
17	Faridabad	Haryana
18	Khurja	Uttar Pradesh
19	Jhansi (EAAA), Bhind, Jalaun, Lalitpur and Datia	Uttar Pradesh, Madhya Pradesh
20	Tikamgarh, Niwari, Chattarpur and Panna districts	Madhya Pradesh
21	Anuppur, Bilaspur and Korba	Madhya Pradesh, Chhattisgarh
22	Gumla, Latehar, Lohardaga, Simdega, Garhwa and Khunti districts	Jharkhand
23	Jashpur, Raigarh, Janjgir-Champa and Mahasamund districts	Chhattisgarh
24	Mungeli, Bemetara, Durg, Balod and Dhamtari districts	Chhattisgarh
25	Kabirdham, Raj Nandgaon and Kanker districts	Chhattisgarh
26	Kokrajhar, Dhubri, South SalmaraMankachar and Goalpara districts	Assam
27	Baksa, Barpeta, Bongaigaon, Chirang, Nalbari and Bajali districts	Assam
28	Nagaon, Morigaon, Hojai, Karbi Anglong and West Karbi Anglong districts	Assam
29	Koraput, Malkangiri, and Nabarangpur districts	Odisha
31	Cuddalore, Nagapatinam & Tiruvarur Districts	Tamil Nadu
32	Tiruppur District	Tamil Nadu
33	Udupi District	Karnataka
34	Jalandhar District	Punjab

IOAGPL

S.No.	Geographical Area	State
1	Panchkula (EAAA), Sirmaur Districts, Shimla & Solan (EAAA) District	Haryana
2	Chandigarh	Chandigarh
3	Udham Singh Nagar	Uttarakhand
4	Panipat	Haryana
5	Allahabad (EAAA), Bhadohi & Kausambi Districts	Uttar Pradesh
6	Prayagraj	Uttar Pradesh
7	Bulandshahr (EAAA), Aligarh & Hathras Districts	Uttar Pradesh
8	Bulandshahar (Part)	Uttar Pradesh
9	Jaunpur and Ghazipur Districts	Uttar Pradesh
10	Gaya & Nalanda Districts	Bihar
11	Burdwan District	West Bengal
12	Dharwad	Karnataka
13	South Goa	Goa
14	Daman	Daman & Diu
15	Ernakulum	Kerala
16	Kozhikode & wayanad Districts	Kerala
17	Malappuram Districts	Kerala
18	Kannur, Kasargod & Mahe Districts	Kerala
19	Palakkad & Thrissur Districts	Kerala

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