July 21, 2026

BSE Limited
P J Towers,
Dalal Street,
Mumbai – 400001

Scrip Code: 542066

National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400051

Scrip Code: ATGL

Sub: Outcome of Board Meeting held on July 21, 2026 and submission of Unaudited Financial Results (Standalone and Consolidated) for the quarter ended June 30, 2026 as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Dear Sir / Madam,

With reference to above, we hereby submit/inform that the Board of Directors ("the Board") at its meeting held on July 21, 2026, commenced at 1:45 p.m. and concluded at 3:00 p.m. has approved and taken on record the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter ended June 30, 2026.

The said Unaudited Financial Results prepared in terms of Regulation 33 of the SEBI Listing Regulations together with the Limited Review Report of the Statutory Auditors are enclosed herewith.

These results are also being uploaded on the Company's website at www.adanigas.com

You are requested to take the same on your records.

Thanking you,
Yours faithfully,

For **Adani Total Gas Limited**

ANIL RAMSAHAY AGRAWAL

Digitally signed by ANIL RAMSAHAY AGRAWAL
DN: C=IN, O=Personal, OID.2.5.4.65=2kexrngj41a0ziyvl8c6bwfsp9dq3t57, Phone=19114d2abbd2d7d9200977bc7c3affd3f88d78c0d6504a5616fc1154108fa592, PostalCode=380024, S=Gujarat, SERIALNUMBER=5553ae380c2409a998a59c94ccf709048d178b374e3b6407381ca2b12a8b30e6, CN=ANIL RAMSAHAY AGRAWAL
Reason: I am the author of this document
Location:
Date: 2026.07.21 15:05:06+05'30'
Foxit PDF Editor Version: 13.1.5

Anil Agrawal
Company Secretary
Encl.: As above

Adani Total Gas Limited
(Formerly known as Adani Gas Ltd)
Crest 4-5, Inspire Business Park
Shantigram, Nr. Vaishnodevi Circle,
S.G.Highway, Ahmedabad – 382 421
Gujarat, India
CIN: L40100GJ2005PLC046553

Tel : +91 79 6624 3200
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investor.agl@adani.com
www.adanigas.com

Registered Office: "Adani Corporate House", Shantigram, Near Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad - 382421

Walker Chandiok & Co LLP

Block No. D/15th Floor,
Cabin No. A8 to A10
"West Gate" Near YMCA Club,
S.G Highway, Sarkhej Road,
Ahmedabad-380015
Gujarat, India

Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Adani Total Gas Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results ('the Statement') of Adani Total Gas Limited ('the Holding Company') and its subsidiaries (the Holding Company and its subsidiaries together referred to as 'the Group') and its joint ventures (refer Annexure 1 for the list of subsidiaries and joint ventures included in the Statement) for the quarter ended 30 June 2026, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').

2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

WALKER CHANDIOK & CO LLP * CHARTERED ACCOUNTANTS *

Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

4. Based on our review conducted and procedures performed as stated in paragraph 3 above and upon consideration of the review reports of the other auditors referred to in paragraph 5 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. We did not review the interim financial results of two subsidiaries included in the Statement, whose financial information reflects total revenues of ₹ 10.04 Crores, total net loss after tax of ₹ 0.86 Crores, total comprehensive loss of ₹ 0.86 Crores, for the quarter ended on 30 June 2026, as considered in the Statement. The Statement also includes the Group's share of net profit after tax of ₹ 8.59 Crores and total comprehensive income of ₹ 8.59 Crores for the quarter ended on 30 June 2026, respectively, as considered in the Statement, in respect of two joint ventures, whose interim financial results have not been reviewed by us. These interim financial results have been reviewed by other auditors whose review reports have been furnished to us by the management, and our conclusion in so far as it relates to the amounts and disclosures included in respect of these subsidiaries / joint ventures is based solely on the review reports of such other auditors and the procedures performed by us as stated in paragraph 3 above.

   Our conclusion is not modified in respect of this matter with respect to our reliance on the work done by and the reports of the other auditors.

For Walker Chandiok & Co LLP
Chartered Accountants
Firm Registration No: 001076N/N500013

M. Janani

Mehulkumar Sharadkumar Janani
Partner
Membership No. 118617
UDIN: 26118617UGULKR8112

WALKER CHANDIOK & CO LLP
CHARTERED ACCOUNTANTS

Place: Ahmedabad
Date: 21 July 2026

Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

Annexure 1

List of entities included in the Statement

Subsidiaries

1) Adani TotalEnergies Biomass Limited

2) Adani TotalEnergies E-Mobility Limited

Joint ventures

1) Indian Oil - Adani Gas Private Limited

2) SmartMeters Technologies Private Limited

ADANI TOTAL GAS LIMITED
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Phone : 079-26565555 ; Fax : 079-26565500 ; Email : info@adani.com ; Website : www.adanigas.com

adani
Gas

Statement of Consolidated Unaudited Financial Results for the Quarter ended June 30, 2026

(₹ in crore, except per equity share data)

Sr. No.	Particulars	Quarter ended			Year ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		Unaudited	(refer note 2)	Unaudited	(Audited)
1	**Income**				
	Revenue from operations	1,906.79	1,694.61	1,498.32	6,408.53
	Other income	12.98	12.06	8.11	37.87
	Total income	**1,919.77**	**1,706.67**	**1,506.43**	**6,446.40**
2	**Expenses**				
	Cost of materials consumed	1.77	1.90	1.86	8.15
	Cost of natural gas and traded items	1,302.51	1,064.10	928.37	4,019.69
	Changes in inventories	(0.67)	(2.49)	1.67	(1.22)
	Excise duty	153.26	137.39	119.74	514.12
	Employee benefits expenses	13.44	16.83	13.66	57.42
	Finance costs	39.10	34.91	27.60	129.43
	Depreciation and amortisation expense	66.66	63.38	55.61	243.14
	Other expenses	166.37	175.95	139.84	615.77
	Total expenses	**1,742.44**	**1,491.97**	**1,288.35**	**5,586.50**
3	**Profit before share of profit from joint ventures and tax (1-2)**	**177.33**	**214.70**	**218.08**	**859.90**
4	Share of profit from joint ventures (net)	9.57	12.22	4.21	21.99
5	**Profit before tax (3+4)**	**186.90**	**226.92**	**222.29**	**881.89**
6	**Tax expense**				
	Current tax	38.20	43.20	46.09	172.59
	Deferred tax	6.98	15.38	10.96	53.58
	Total tax expense	**45.18**	**58.58**	**57.05**	**226.17**
7	**Profit for the period/year (5-6)**	**141.72**	**168.34**	**165.24**	**655.72**
8	**Other comprehensive income**				
	Items that will not be reclassified subsequently to profit or loss (net of tax)				
	-Re-measurement gain/(loss) on defined benefit plans	0.18	1.90	0.62	0.54
	-Net gains on equity investments	-	11.68	-	11.68
	Items that will be reclassified subsequently to profit or loss (net of tax)				
	-Effective portion of (loss)/gain on cash flow hedge	(0.76)	16.73	(2.69)	17.32
	Total other comprehensive (loss)/income	**(0.58)**	**30.31**	**(2.07)**	**29.54**
9	**Total comprehensive income for the period/year (7+8)**	**141.14**	**198.65**	**163.17**	**685.26**
10	**Profit attributable to :**				
	Owners of the Parent	141.72	168.34	165.24	655.72
	Non-controlling interests	-	-	-	-
11	**Total other comprehensive income/(loss) attributable to :**				
	Owners of the Parent	(0.58)	30.31	(2.07)	29.54
	Non-controlling interests	-	-	-	-
12	**Total comprehensive income attributable to :**				
	Owners of the Parent	141.14	198.65	163.17	685.26
	Non-controlling interests	-	-	-	-
13	Paid-up equity share capital (Face value of ₹ 1 each)	109.98	109.98	109.98	109.98
14	Other equity				4,754.83
15	**Earnings per share (Face value of ₹ 1 each) (not annualised for the interim period):**				
	Basic & diluted (in ₹)	1.29	1.53	1.50	5.96

CHARTERED ACCOUNTANTS * WALKER CHANDIOK & CO LLP *

Adani Total Gas Limited

Notes:

1 The aforesaid consolidated financial results of Adani Total Gas Limited ('the Holding Company') and its subsidiaries (referred together as 'the Group') and its joint ventures for the quarter ended June 30, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on July 20, 2026 and July 21, 2026 and a limited review of the same has been carried out by the Statutory Auditor of the Holding Company.

2 The figures for the quarter ended March 31, 2026 represent the difference between the audited figures in respect of full financial year and the published unaudited figures of the nine months ended December 31, 2025 which were subject to limited review by the auditor's.

3 These consolidated financial results have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards ('Ind AS') 34, Interim Financial Reporting (Ind AS 34) as prescribed under Section 133 of the Companies Act, 2013 ("the Act") and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 (as amended).

4 The Group's business falls within a single operating segment of selling and distribution of natural gas. Hence, there are no other reportable segments in terms of requirements of Ind AS 108 "Operating Segments".

5 The Holding Company had signed a Definitive Agreement on November 03, 2020 for acquisition of 3 Geographical Areas namely Ludhiana, Jalandhar and Kutch (East). During the year ended March 31, 2025 the authorization for Jalandhar had been transferred to the Holding Company by the Petroleum and Natural Gas Regulatory Board ('the PNGRB'). The intended transaction is yet to be consummated.

6 The Hon'ble Supreme Court on September 28, 2021 has disposed of an appeal filed by the Holding Company claiming deemed authorization for Sanand, Bavla and Dholka (Outer Ahmedabad City) to lay and maintain the gas distribution network. The Holding Company has sought suitable directions from the PNGRB for the compliance of Hon'ble Supreme Court order. The counter party had filed an appeal before Appellate Tribunal for Electricity (APTEL) against an order of PNGRB. APTEL then disposed-off these appeals filed with the directions to PNGRB to adjudicate the matter. As such no financial impact has been considered in these Financials Results.

7 The Holding Company has filed an appeal at APTEL challenging the impugned orders dated April 25, 2023 and April 26, 2023, passed by the PNGRB, whereunder the Holding Company's application for authorisation has been rejected in relation to the laying, building, operating and expanding a City Gas Distribution Network in Noida District (including Greater Noida) Geographical Area and also for bifurcating Faridabad GA into F1 and F2 and awarding F1 to other entity.

8 During the financial year 2024-25, the Holding Company's management became aware of an indictment filed by United States Department of Justice (US DOJ) and a civil complaint by Securities and Exchange Commission (US SEC) in the United States District Court for the Eastern District of New York (EDNY) against a non-executive director of the Holding Company. The director is indicted on three counts namely (i) alleged securities fraud conspiracy (ii) alleged wire fraud conspiracy and (iii) alleged securities fraud for making false and misleading statements and as per US SEC civil complaint, director omitting material facts that rendered certain statements misleading to US investors under Securities Act of 1933 and the Securities Act of 1934. The Holding Company has not been named in these matters.

As at March 31, 2026, pursuant to various filings made by the director through their legal counsels, the matter remained pending determination before the court. During the current quarter, US SEC have filed a request for entry of final judgement before EDNY, upon obtaining the consent of the director, without admitting or denying the allegations, on May 15, 2026. As per the proceedings, upon approval by EDNY, such final judgements will require the director to pay certain civil monetary penalties, to settle the complaint, entirely, as stated above. Also, US DOJ filed a motion to dismiss the charges in the indictment against the director, with prejudice, before the EDNY on May 18, 2026. This motion is also currently pending approval proceedings by the EDNY.

Having regard to the status of the above-mentioned matters as at reporting date and the fact that the matters stated above do not pertain to the Group, there were no impact to the Group as on reporting date.

For and on behalf of the Board of Directors,

Adani Total Gas Limited

Suresh P. Manglani
Executive Director

Place : Ahmedabad
Date : July 21, 2026

WALKER CHANDIOK & CO. LLP
CHARTERED ACCOUNTANTS

Walker Chandiok & Co LLP

Block No. D/15th Floor,
Cabin No. A8 to A10
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Gujarat, India

Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Adani Total Gas Limited

1. We have reviewed the accompanying statement of standalone unaudited financial results ('the Statement') of Adani Total Gas Limited ('the Company') for the quarter ended 30 June 2026 being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations')).

2. The Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

WALKER CHANDIOK & CO LLP
CHARTERED ACCOUNTANTS

Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

4. Based on our review conducted as above nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Walker Chandiok & Co LLP
Chartered Accountants
Firm Registration No: 001076N/N500013

WALKER CHANDIOK & CO LLP * CHARTERED ACCOUNTANTS *

Mehulkumar Sharadkumar Janani
Partner
Membership No. 118617
UDIN: 26118617GOANXH7778

Place: Ahmedabad
Date: 21 July 2026

ADANI TOTAL GAS LIMITED
(CIN No : L40100GJ2005PLC046553)
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adani Gas

Statement of Standalone Unaudited Financial Results for the Quarter ended June 30, 2026

(₹ in crore, except per equity share data)

Sr. No.	Particulars	Quarter ended			Year ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		Unaudited	(refer note 2)	Unaudited	(Audited)
1	**Income**				
	Revenue from operations	1,896.74	1,685.97	1,491.44	6,377.63
	Other income	13.43	10.42	8.52	37.41
	Total income	**1,910.17**	**1,696.39**	**1,499.96**	**6,415.04**
2	**Expenses**				
	Cost of natural gas and traded items	1,302.21	1,063.91	928.11	4,018.69
	Changes in inventories	(1.14)	(2.01)	1.64	0.05
	Excise duty	153.26	137.39	119.74	514.12
	Employee benefits expenses	13.25	16.04	13.20	55.17
	Finance costs	39.01	34.81	27.51	129.05
	Depreciation and amortisation expense	63.72	60.37	53.92	233.19
	Other expenses	161.65	171.46	136.62	601.72
	Total expenses	**1,731.96**	**1,481.97**	**1,280.74**	**5,551.99**
3	**Profit before tax (1-2)**	**178.21**	**214.42**	**219.22**	**863.05**
4	**Tax expense**				
	Current tax	38.20	43.20	46.09	172.59
	Deferred tax	6.98	15.38	10.96	53.58
	Total tax expense	**45.18**	**58.58**	**57.05**	**226.17**
5	**Profit for the period/year (3-4)**	**133.03**	**155.84**	**162.17**	**636.88**
6	**Other comprehensive income**				
	Items that will not be reclassified subsequently to profit or loss (net of tax)				
	-Re-measurement gain/(loss) on defined benefit plans	0.18	1.62	0.62	0.51
	-Net gains on equity investments	-	11.68	-	11.68
	Items that will be reclassified subsequently to profit or loss (net of tax)				
	-Effective portion of (loss)/gain on cash flow hedge	(0.76)	16.73	(2.69)	17.32
	Total other comprehensive (loss)/income	**(0.58)**	**30.03**	**(2.07)**	**29.51**
7	**Total comprehensive income for the period/year (5+6)**	**132.45**	**185.87**	**160.10**	**666.39**
8	Paid-up equity share capital (Face value of ₹ 1 each)	109.98	109.98	109.98	109.98
9	Other equity				4,714.03
10	**Earnings per share (Face value of ₹ 1 each) (not annualised for the interim period):**				
	Basic & diluted (in ₹)	1.21	1.42	1.47	5.79

WALKER CHANDIOK & Co LLP ★ CHARTERED ACCOUNTANTS ★

Adani Total Gas Limited ★

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adani Gas

Notes:

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Having regard to the status of the above-mentioned matters as at reporting date and the fact that the matters stated above do not pertain to the Company, there were no impact to the Company as on reporting date.

WALKER CHANDIOK & CO. LLP CHARTERED ACCOUNTANTS

Total Gas Limited

For and on behalf of the Board of Directors,

Place : Ahmedabad
Date : July 21, 2026

Suresh P. Manglani
Executive Director