

Agro Tech Foods Limited

22nd January, 2015

The Secretary,
Mumbai Stock Exchange,
27th Floor, Pheroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Ph. No. 022- 22721233 / 22721234
Fax No. 022-22723121 / 22721072

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051.
Ph.No.022- 26598100 / 26598101
Fax No. 022-26598237 / 26598238

Codes: BSE Scrip code 500215, Co. code 1311
NSE Symbol ATFL, Series EQ-Rolling Settlement

Dear Sirs,

Sub: Unaudited Financial Results
for the quarter ended 31st December, 2014

We enclose, as required under Stock Exchange Regulations, a copy of the Unaudited Financial Results of the Company and a copy of the Limited Review Report for the quarter ended 31st December, 2014 approved at the meeting of the Board of Directors of the Company held on this date i.e. 22nd January, 2015.

You are requested to take this on record.

Thanking you,

Yours faithfully,
For Agro Tech Foods Limited


PHANI K MANGIPUDI
COMPANY SECRETARY

Encl: a/a.

ATFL an affiliate of
ConAgra
Foods
Food you love

Agro Tech Foods Limited
Regd. Office: 31, Sarojini Devi Road, Secunderabad - 500 003.
CIN L15142TG1986PLC006957, Ph: 040-66333444 Fax: 040-27800947
Financial Results for the Quarter and nine months ended 31 December 2014

Part I		(₹ in Lakhs)					
	Particulars	Three months ended			Nine months ended		Year ended
		31-12-2014 (Unaudited)	30-09-2014 (Unaudited)	31-12-2013 (Unaudited)	31-12-2014 (Unaudited)	31-12-2013 (Unaudited)	31-03-2014 (Audited)
[1]	Income from operations						
	a) Net sales / income from operations (Net of excise duty)	19,512	19,684	19,706	57,099	57,496	76,220
	b) Other operating income	41	40	47	121	120	262
	Total income from operations(net)	19,553	19,724	19,753	57,220	57,616	76,482
[2]	Expenses						
	a) Cost of materials consumed	9,928	8,975	9,018	27,247	26,950	33,536
	b) Purchase of stock-in-trade	3,397	3,488	3,967	10,560	12,145	17,471
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(513)	(15)	247	(741)	(195)	370
	d) Employee benefits expense	1,003	1,099	965	3,096	2,912	3,852
	e) Depreciation and amortisation expense	373	365	266	1,071	730	1,077
	f) Advertisement and promotion	973	1,763	674	4,134	2,570	3,145
	g) Other expenses	3,187	3,140	2,781	9,084	8,382	11,071
	Total expenses	18,348	18,815	17,918	54,451	53,494	70,531
[3]	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	1,205	909	1,835	2,769	4,122	5,951
[4]	Other income	1	-	1	5	7	-
[5]	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	1,206	909	1,836	2,774	4,129	5,951
[6]	Finance costs	34	42	81	109	136	201
[7]	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+6)	1,172	867	1,755	2,665	3,993	5,750
[8]	Exceptional items	-	-	-	-	-	-
[9]	Profit/(Loss) from ordinary activities before tax (7+8)	1,172	867	1,755	2,665	3,993	5,750
[10]	Tax expense						
	a) Current (Net of MAT credit)	111	23	281	203	592	862
	b) Deferred tax expense / (benefit)	122	48	166	192	394	581
[11]	Net Profit/(Loss) from ordinary activities after tax (9+10)	939	796	1,308	2,270	3,007	4,307
[12]	Extraordinary items (net of tax expense ₹ Nil)	-	-	-	-	-	-
[13]	Net Profit/(Loss) for the period (11+12)	939	796	1,308	2,270	3,007	4,307
[14]	Share of profit/(loss) of associates	-	-	-	-	-	-
[15]	Minority Interest	-	-	-	-	-	-
[16]	Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates (13+14+15)	939	796	1,308	2,270	3,007	4,307
[17]	Paid-up equity share capital (Face value of ₹ 10 per share)	2,437	2,437	2,437	2,437	2,437	2,437
[18]	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	-	-	25,762
[19]	Earnings per share (before extraordinary items) (of ₹ 10/- each)						
	a) Basic and Diluted EPS	3.85	3.27	5.37	9.31	12.34	17.68
(ii)	Earnings per share (after extraordinary items) (of ₹ 10/- each)						
	a) Basic and Diluted EPS	3.85	3.27	5.37	9.31	12.34	17.68

See accompanying notes to the financial results



Part II		Three months ended			Nine months ended		Year ended
	Particulars	31-12-2014	30-09-2014	31-12-2013	31-12-2014	31-12-2013	31-03-2014
A	PARTICULARS OF SHAREHOLDING						
[1]	Public shareholding						
	-Number of shares	11,752,645	11,752,645	11,752,645	11,752,645	11,752,645	11,752,645
	-Percentage of shareholding	48.23%	48.23%	48.23%	48.23%	48.23%	48.23%
[2]	Promoters and promoter group shareholding						
	a) Pledged / Encumbered						
	-Number of shares	-	-	-	-	-	-
	-Percentage of shares (as % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	-Percentage of shares (as % of the total share capital of the Company)	-	-	-	-	-	-
	b) Non-encumbered						
	-Number of shares	12,616,619	12,616,619	12,616,619	12,616,619	12,616,619	12,616,619
	-Percentage of shares (as % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	-Percentage of shares (as % of the total share capital of the Company)	51.77%	51.77%	51.77%	51.77%	51.77%	51.77%

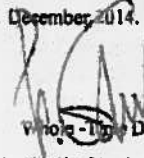
	Particulars	Three months ended 31-12-2014
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	-
	Received during the quarter	157
	Disposed off during the quarter	157
	Remaining unresolved at the end of the quarter	-

NOTES:

- The above results were duly reviewed by the Audit Committee and approved at the Meeting of Board of Directors held on 22 January 2015.
- The entire operations relate to only the foods segment. Accordingly there are no reportable segments to be disclosed as required by Accounting Standard 17 'Segment reporting'.
- During the quarter, 157 investor communications were received and were disposed off. There were no complaints pending at the beginning and end of the quarter.
- The statutory auditors have carried out limited review of the results of the Company for the quarter and nine months ended 31 December 2014.
- Figures for previous periods/year have been regrouped to conform to the current period's presentation.

Date: 22 January 2015

Place: Mumbai

Whole-Time Director

 Dr. Pradip Ghosh Chaudhary
 DIN 02650577

Visit our website at: www.atfoods.com

B S R & Associates LLP

Chartered Accountants

8-2-618/2, Reliance Humsafar,
4th Floor, Road, No. 11,
Banjara Hills
Hyderabad - 500 034. India.

Telephone +91 40 3046 5000
Fax +91 40 3046 5299

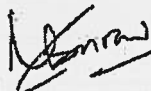
Review Report To the Board of Directors of Agro Tech Foods Limited

We have reviewed the accompanying Statement of Unaudited Financial Results ('the Statement') of Agro Tech Foods Limited ('the Company') for the quarter ended 31 December 2014 and the year to date results for the period from 1 April 2014 to 31 December 2014, attached herewith, being submitted by the Company pursuant to the requirement of Clause 41 of the Listing agreement issued by the Securities and Exchange Board of India ('Listing agreement'), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the Management and have not been reviewed by us. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors of the Company in their meeting held on 22 January 2015. Our responsibility is to issue a report on the Statement, based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the applicable accounting standards notified pursuant to the Companies (Accounting Standards) Rules, 2006 and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement, including the manner in which it is to be disclosed, or that it contains any material misstatement.

for B S R & Associates LLP
Chartered Accountants
Firm Registration Number: 116231W /W-100024



Sriram Mahalingam
Partner
Membership No: 049642

Place: Mumbai
Date: 22 January 2015