



ATC ENERGIES SYSTEM LIMITED
(Formerly known as ATC Energies System Private Limited)
CIN: L27201MH2020PLC345131

Date: May 25, 2026

To,
National Stock Exchange of India Limited
Listing Compliance Department,
Exchange Plaza, 5th Floor,
Plot No. C/1, Block-G,
Bandra Kurla Complex, Bandra (E),
Mumbai- 400051.

Company Symbol: ATCENERGY; ISIN: INE0V0Q01019

Dear Sir/Madam,

Subject: Outcome of the Board Meeting

This is to inform you that the Board of Directors of the Company in its Board meeting held on Monday, 25th May, 2026 has considered and approved, *inter alia*, the following matters: –

1. Considered and approved the Audited Financial Results for the half year and year ended March 31st, 2026 along with Independent Auditors report;

Please note that the meeting commenced at 04:00 P.M. and concluded at 05.10 P.M.

This may please be informed to the members of your Stock Exchanges.

Yours faithfully,

For, ATC ENERGIES SYSTEM LIMITED

Sandeep Gangabishan Bajoria
Managing Director
DIN: 06597817

ANNEXURE-I

Independent Auditor's Report on Standalone half yearly financial results and year to date result of ATC ENERGIES SYSTEM LIMITED (formerly known as ATC Energies System Limited) pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To,
The Board of Directors
ATC Energies System Limited
(formerly known as ATC Energies System Private Limited)

Report on the Audit of the Standalone Financial Results

Opinion

We have audited the accompanying standalone financial results ('the statement') of ATC Energies System Limited (formerly known as ATC Energies System Private Limited) (the "Company") for the half year and year ended March 31, 2026 attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations") including the relevant circulars issued by SEBI from time to time.

In our opinion and to the best of our information and according to the explanations given to us, aforesaid standalone financial results:

1. are presented in accordance with the requirements of the Listing Regulations in this regard; and
2. gives a true and fair view in conformity with the recognition and measurement principles laid down in applicable accounting standards under section 133 of the Companies Act, 2013 ("the Act") and other accounting principles generally accepted in India, of the net loss and other financial information of the Company for the half year and year ended March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing specified under Section 143(10) of the Act. Our responsibilities under those Standards are further described in the



auditor's responsibilities for the audit of the financial statements section of our report. We are independent of the Company in accordance with the code of ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the standalone financial results under the provisions of the Act and the rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the code of ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion on the standalone financial results.

Management's Responsibility for the Standalone Financial Results

The Statement has been prepared on the basis of audited standalone annual financial statement.

The Company's management and Board of Directors are responsible for the matters stated in Section 134(5) of the Companies Act, 2013 ("the Act") with respect to the preparation of these financial statements that give a true and fair view of the financial position and financial performance of the Company in accordance with the accounting principles generally accepted in India, including the Accounting Standards specified under Section 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered



material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial statements.

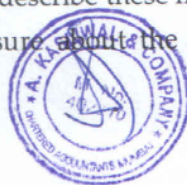
As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Companies Act, 2013, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls system in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the financial statements, including the disclosures, and whether the financial statements represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

From the matters communicated with those charged with governance, we determine those matters that were of most significance in the audit of the financial statements of the current period and are therefore the key audit matters. We describe these matters in our auditor's report unless law or regulation precludes public disclosure about the matter or when, in extremely rare



circumstances, we determine that a matter should not be communicated in our report because the adverse consequences of doing so would reasonably be expected to outweigh the public interest benefits of such communication.

Other Matter

The Statement includes the results for the half year ended March 31, 2026 being the balancing figure between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year to date figures up to the half year ended September 30, 2025, which were subjected to a limited review by us, as required under the Listing Regulations.

Our opinion is not modified in respect of this matter.

For **A.Kasliwal & Company**

Chartered Accountants

Firm Regd. No. 011727C



Ambar Kasliwal

Proprietor

M No. 402210

UDIN: 26402210HGAY116674

Place: Mumbai

Dated: 25th May, 2026

ATC ENERGIES SYSTEM LIMITED

(Formerly known as ATC Energies System Private Limited)

CIN: L27201MH2020PLC345131

Registered Address: Unit No.3, Plot No.33, New India Industrial Estate, Mahal Industrial Area, Off M.K.C. Road, Andheri E, Mumbai City,
Mumbai, Maharashtra, India, 400093

[Website: www.atcgroup.co](http://www.atcgroup.co)

STATEMENT OF UNAUDITED/AUDITED FINANCIAL RESULTS FOR THE HALF AND THE YEAR ENDED MARCH 31, 2026

Rs. in lakhs except for Earning per share

| S. No. | Particulars | Half Year Ended | | | Year Ended | |
|--------|---|-----------------|-----------------|-----------------|-----------------|-----------------|
| | | 31.03.2026 | 30.09.2025 | 31.03.2025 | 31.03.2026 | 31.03.2025 |
| | | Audited | Unaudited | Audited | Audited | Audited |
| | INCOME FROM OPERATIONS | | | | | |
| I | Revenue from Operations | 1,785.19 | 1,288.84 | 2,882.18 | 3,074.03 | 5,131.59 |
| II | Other Income | 25.94 | 24.20 | 30.47 | 50.14 | 38.07 |
| III | Total Income (I + II) | 1,811.13 | 1,313.04 | 2,912.65 | 3,124.17 | 5,169.66 |
| IV | EXPENSES | | | | | |
| | Cost of Material Consumed | 1,641.03 | 627.45 | 1,442.29 | 2,268.48 | 2,398.70 |
| | Changes in inventories of finished goods and stock-in-trade | (19.28) | (3.76) | 148.37 | (23.04) | 353.47 |
| | Employee Benefit Expenses | 143.67 | 296.76 | 255.54 | 440.43 | 445.98 |
| | Finance Cost | 91.55 | 82.98 | 139.50 | 174.53 | 206.69 |
| | Depreciation & Amortization Expense | 119.06 | 70.81 | 68.36 | 189.87 | 136.39 |
| | Other Expenses | 24.52 | 153.31 | 185.95 | 177.83 | 265.61 |
| | Total Expenses (IV) | 2,000.55 | 1,227.55 | 2,240.01 | 3,228.10 | 3,806.83 |
| V | Profit before Exceptional & Extraordinary Items and tax (III-IV) | (189.42) | 85.49 | 672.64 | (103.93) | 1,362.83 |
| VI | Exceptional Items | | | | | |
| VII | Profit before Extraordinary Items and tax (V-VI) | (189.42) | 85.49 | 672.64 | (103.93) | 1,362.83 |
| VIII | Extraordinary Items | | | | | |
| IX | Profit before tax (VII-VIII) | (189.42) | 85.49 | 672.64 | (103.93) | 1,362.83 |
| X | Tax Expenses | | | | | |
| | 1. Current Tax | - | - | 120.01 | - | 236.00 |
| | 2. Deferred Tax | (6.11) | 24.58 | (5.30) | 18.47 | (3.00) |
| | 3. Tax Adjustment for earlier years | 25.19 | - | (3.00) | 25.19 | (8.25) |
| | Total Tax Expenses (IX) | 19.08 | 24.58 | 111.71 | 43.66 | 224.75 |
| XI | Profit / (Loss) for the period from continuing operations (IX-X) | (208.50) | 60.91 | 560.93 | (147.59) | 1,138.08 |
| XII | Profit / (Loss) from discontinuing operations | - | - | - | - | - |
| XIII | Tax Expenses of discontinuing operations | - | - | - | - | - |
| XIV | Profit / (Loss) from discontinuing operation after tax (XII- XIII) | - | - | - | - | - |
| XV | Profit / (Loss) for the period (XI-XIV) | (208.50) | 60.91 | 560.93 | (147.59) | 1,138.08 |
| XVI | Paid up Equity Share Capital | 2,038.86 | 2,038.86 | 2,038.86 | 2,038.86 | 2,038.86 |
| XVII | Reserve & Surplus | | | | 6,718.58 | 6,876.43 |
| XVIII | Earnings per equity share (not annualized) | | | | | |
| | Basic & Diluted EPS (In Rs.) | -0.10 | 0.03 | 3.47 | -0.72 | 7.06 |

For and on behalf of Board of Directors of
ATC Energies System Limited

Rajin's
Sandeep Gangabishan Bajoria
Managing Director
DIN No. 06597817
Place: Mumbai
Dated: 25-05-2026



ATC ENERGIES SYSTEM LIMITED
(Formerly known as ATC Energies System Private Limited)
CIN: L27201MH2020PLC345131

Registered Address: Unit No.3, Plot No.33, New India Industrial Estate, Mahal Industrial Area, Off M.K.C. Road. Andheri E, Mumbai City,
Mumbai, Maharashtra, India, 400093

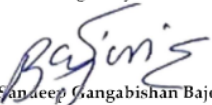
Website: www.atcgroup.co

STATEMENT OF ASSETS AND LIABILITIES AS AT MARCH 31, 2026

Rs. in Lakhs

| Particulars | As at 31st March, 2026 | As at 31st March, 2025 |
|---|---------------------------|---------------------------|
| | Audited | Audited |
| I. EQUITY AND LIABILITIES | | |
| (1) Shareholder's Funds | | |
| (a) Share Capital | 2,038.86 | 2,038.86 |
| (b) Reserves and Surplus | 6,718.58 | 6,876.43 |
| Total Shareholder Fund | 8,757.44 | 8,915.29 |
| (2) Non-Current Liabilities | | |
| (a) Long-term Borrowings | 710.71 | 1,928.79 |
| (b) Deferred tax liabilities (Net) | 19.47 | 1.00 |
| (c) Long-term provisions | 29.20 | 20.11 |
| Total Non-Current Liabilities | 759.38 | 1,949.90 |
| (3) Current Liabilities | | |
| (a) Short-term borrowings | 1,243.07 | 1,124.29 |
| (b) Trade payables | | |
| 1. Total outstanding dues of micro enterprises and small enterprises | - | - |
| 2. Total outstanding dues of Creditors other than micro enterprises and small enterprises | 332.01 | 546.76 |
| (c) Other current liabilities | 85.78 | 2,057.19 |
| (d) Short-term provisions | 1.73 | 236.15 |
| Total Current Liabilities | 1,662.59 | 3,964.39 |
| Total Equity and Liabilities | 11,179.41 | 14,829.58 |
| II. ASSETS | | |
| (1) Non-current assets | | |
| (i) Property, Plant & Equipment | | |
| (i) Property, Plant & Equipment | 2,444.38 | 1,422.97 |
| (ii) Intangible assets | - | - |
| Total Property, Plant & Equipment | 2,444.38 | 1,422.97 |
| (ii) Long-term loans and advances | 187.15 | 10.60 |
| (iii) Other non-current assets | 246.83 | 92.46 |
| Total Non-current assets | 2,878.36 | 1,526.03 |
| (2) Current assets | | |
| (a) Inventories | 4,553.16 | 3,121.07 |
| (b) Trade Receivables | 2,037.52 | 2,423.34 |
| (c) Cash and cash equivalents | | |
| (i) Cash and cash equivalents | 632.76 | 6,378.22 |
| (ii) Other bank balances | 432.43 | 565.56 |
| (d) Other current assets | 645.18 | 815.35 |
| Total Current assets | 8,301.05 | 13,303.55 |
| Total Assets | 11,179.41 | 14,829.58 |

For and on behalf of Board of Directors of
ATC Energies System Limited


Sandeep Gangabishan Bajoria
Managing Director
DIN No. 06597817
Place: Mumbai
Dated: 25-05-2026



ATC ENERGIES SYSTEM LIMITED

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CIN: L27201MH2020PLC345131

Registered Address: Unit No.3, Plot No.33, New India Industrial Estate, Mahal Industrial Area, Off M.K.C. Road, Andheri E, Mumbai City, Mumbai, Maharashtra, India-400093

Website: www.atcgroup.co

STATEMENT OF CASH FLOW FOR THE YEAR ENDED MARCH 31, 2026

Rs. in Lakhs

| Particulars | Year ended March 2026 | Year ended March 2025 |
|---|-----------------------|-----------------------|
| | Audited | Audited |
| A CASH FLOWS FROM OPERATING ACTIVITIES | | |
| Profit before extraordinary items & tax | (103.93) | 1,362.83 |
| Adjustments for :- | | |
| Depreciation & amortisation expense | 189.87 | 136.39 |
| Finance cost | 174.53 | 206.69 |
| Interest Income | (50.14) | (37.30) |
| Increase in authorised Capital & Pre-operative expense | - | 21.01 |
| Income Tax Adjustment of earlier years | (25.19) | 8.25 |
| Operating profit before working capital changes | 185.14 | 1,697.87 |
| Adjustments for :- | | |
| Inventories | (1,432.10) | (70.89) |
| Trade receivables | 385.82 | (1,793.92) |
| Other current assets | 170.19 | (564.81) |
| Long term provision | 9.09 | 7.82 |
| Short term provision | (234.42) | 0.10 |
| Other current liabilities | (1,971.42) | 1,868.81 |
| Long-term loans and advances | (176.55) | 63.58 |
| Trade payables | (214.75) | 353.94 |
| Net (Increase) in Working Capital | (3,464.13) | (135.37) |
| Cash generated from / (used in) Operating Activities | (3,278.99) | 1,562.50 |
| Income tax Paid | - | (276.40) |
| Net Cash from operating activities | (3,278.99) | 1,286.10 |
| B Cash Flow from Investing Activities: | | |
| Purchase of fixed assets & Capital Advances (Net) | (1,211.29) | (873.70) |
| Interest income | 50.14 | 37.30 |
| Other Non Current Assets | (154.36) | (92.46) |
| Investment/maturity of deposits (having original maturity of | 133.13 | (383.11) |
| Net Cash from investment activities | (1,182.38) | (1,311.97) |
| C Cash Flow from Financing Activities: | | |
| (Repayments) of / Proceeds from short term borrowings | 118.78 | 625.75 |
| (Repayments) of / Proceeds from long term borrowings | (1,218.08) | 1,376.53 |
| Finance cost | (174.53) | (206.69) |
| Increase in Share Capital by way of IPO | - | 432.36 |
| Expenses towards increase in authorised Capital | - | (20.90) |
| Securities Premium | - | 4,669.49 |
| IPO Issue Expenses | (10.27) | (599.86) |
| Net Cash from financing activities | (1,284.10) | 6,276.68 |
| Net Increase / (Decrease) in Cash and Cash Equivalents | (5,745.47) | 6,250.81 |
| Cash and Cash Equivalents | | |
| Cash and cash equivalents at the beginning of the year | 6,378.22 | 127.41 |
| Cash and cash equivalents at the end of the year | 632.76 | 6,378.22 |

Note: The above statement of cash flows has been prepared under the " Indirect Method" as set out in AS-3, "Statement of Cash Flow"

For and on behalf of Board of Directors of

ATC Energies System Limited


Sandeep Gangabishan Bajaj
Managing Director
DIN No. 06597817
Place: Mumbai
Dated: 25-05-2026

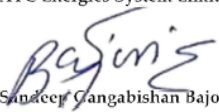


ATC ENERGIES SYSTEM LIMITED*(Formerly known as ATC Energies System Private Limited)***CIN: L27201MH2020PLC345131****Registered Address: Unit No.3, Plot No.33, New India Industrial Estate, Mahal Industrial Area, Off M.K.C. Road. Andheri E, Mumbai City,
[Website: www.atcgroup.co](http://www.atcgroup.co)****Notes to standalone financial results for the Half Year and Year Ended March 31, 2026**

1. The above results have been prepared as per Generally Accepted Accounting Principles in India, prescribed u/s section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable and in accordance with the recognition and measurement principles laid down in Accounting Standard 25 (Interim Financial Reporting), as applicable, specified in Section 133 of the Companies Act, 2013 read with relevant rules framed thereunder or as specified by the Institute of Chartered Accountants of India, whichever is applicable.
2. The above results for the half year and year ended March 31, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 25th May 2026.
3. The results for the half year and the year ended March 31,2026 has been audited by the Statutory Auditors of the Company M/s. A. Kasliwal & Co., Chartered Accountants as per regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.
4. Since there are no separate reportable business segments, the disclosure requirements as per AS 17 "Segment Reporting" are not applicable.
5. The weighted average number of equity shares outstanding during the period has been considered for calculating the basic and diluted earnings per share in accordance with the Accounting Standard 20.
6. The basic and diluted EPS for the half year ended March 31,2026, September 30,2025, and Mar 31,2025 are not annualised.
7. Previous period figures have been re-grouped and re-classified wherever necessary.
8. The statements includes the results for the half year ended March 31, 2026 being the balanced figure between audited figures in respect of full financial year and the published un-audited figures of 1st half Year of the current financial year, which were subject to limited review by statutory auditors.
9. There were no investor complaints known to the Company outstanding at the beginning and at the end of the half year ended on March 31,2026.
10. As the Company is listed on SME Emerge platform of National Stock Exchange of India Limited, the requirement of submitting "year to date" financial result is not applicable under Regulation 33(5) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended.
11. The results of the Company are also available for investors at www.atcgroup.co
12. The company has completed fresh issue of Equity Shares by Initial Public Offer ("IPO") of 43,23,600 Equity Shares of face value Rs.10 each at an issue price of Rs. 108 per equity share. The Equity Shares of the company were listed on National Stock Exchange of India Limited ("NSE") Emerge Platform on 2nd April 2025. The details of utilization of the net proceeds as mentioned below:

| Sr. No. | Object as disclosed in the Offer Document | Proposed Utilization in Offer Document | Actual Amount Utilized till 31.03.2026 | Balance pending to be utilized |
|---------|---|--|--|--------------------------------|
| 1 | To meet Capital Expenditure towards refurbishment, civil and upgradation work with respect to Noida Factory. | 672.16 | 672.16 | - |
| 2 | Repayment/prepayment of certain borrowings availed by the Company | 952.83 | 952.83 | - |
| 3 | Funding the capital expenditure requirement towards IT upgradation at our Noida factory and Vasai factory and our registered office | 746.88 | 741.41 | 5.47 |
| 4 | Funding working capital requirements of the Company | 950.00 | 950.00 | - |
| 5 | General Corporate Purpose | 1057.56 | 1040.52 | 17.04 |
| 6 | Offer Related Expenses | 722.42 | 722.42 | - |
| | Total | 5101.85 | 5079.34 | 22.51 |

For and on behalf of Board of Directors of
ATC Energies System Limited


Sanjeev Gangabishan Bajoria
Managing Director
DIN No. 06597817
Place: Mumbai
Dated: 25-05-2026



CERTIFICATE FOR UTILIZATION OF ISSUE PROCEEDS

To,
The Board of Directors of
ATC Energies Systems Limited
(Formerly Known as ATC Energies Systems Private Limited)

We, the statutory auditors of ATC Energies Systems Limited having registered office at Unit No.3, Plot No.33, New India Industrial Estate, Mahal Industrial Area, Off MKC Road, Andheri E, Mumbai City, Mumbai, Maharashtra, India, 400093 have verified the books of accounts of the Company and other relevant records produced before us. On the basis of such verification and according to information and explanations given to us, we confirm that the company has incurred the following expenditure from the utilization of issue proceeds.

Statement of Deviation/ Variation in utilization of funds raised

| | |
|--|-----------------------------|
| Name of the Listed Entity | ATC Energies System Limited |
| Mode of Fund Raising | Initial Public Offering |
| Date of Raising Funds (Date of Allotment) | 28 th March 2025 |
| Amount Raised (in Rs. Lacs) (Net Proceeds other than OFS) | 5,101.85 |
| Report filed for half year ended | 31 st March 2026 |
| Monitoring Agency | NA |
| Monitoring Agency Name, if applicable | NA |
| Is there a Deviation / Variation in use of funds raised | No |
| If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders | NA |
| If Yes, Date of shareholder Approval | NA |
| Explanation for the Deviation / Variation | NA |
| Comments of the Audit Committee after review | NA |
| Comments of the auditors, if any | Nil |



Objects for which funds have been raised and where there has been a deviation, in the following table

Amount in Lakhs

| Original Object | Modified Object, if any | Original Allocation | Modified allocation, if any | Funds Utilized | Unutilized amount | Amount of Deviation/ Variation for the period according to applicable object | Remarks, if any |
|---|-------------------------|---------------------|-----------------------------|-----------------|-------------------|--|-----------------|
| To meet Capital Expenditure towards refurbishment, civil and upgradation work with respect to Noida Factory. | NIL | 672.16 | NA | 672.16 | - | NA | NA |
| Repayment/prepayment of certain borrowings availed by the Company | NIL | 952.83 | NA | 952.83 | - | | |
| Funding the capital expenditure requirement towards IT upgradation at our Noida factory and Vasai factory and our registered office | NIL | 746.88 | NA | 741.41 | 5.47 | | |
| Funding working capital requirements of the Company | NIL | 950.00 | NA | 950.00 | - | | |
| General Corporate Purpose | NIL | 1,057.56 | NA | 1,040.52 | 17.04 | | |
| Offer Related Expenses | NIL | 722.42 | NA | 722.42 | - | | |
| Total | | 5,101.85 | | 5,079.34 | 22.51 | | |

Deviation or variation could mean:

- Deviation in the objects or purposes for which the funds have been raised or
- Deviation in the amount of funds actually utilized as against what was originally disclosed or
- Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc

This Certificate is intended for your information or to be provided to any entity or Regulatory Authority in connection with the utilization of issue proceeds and is not to be used, referred to or distributed for any other purpose without our written consent.

For A Kasliwal & Company
Chartered Accountants
Firm No.: 011727C




Ambar Kasliwal
Proprietor
Membership No. 402210
UDIN: 26402210A52LYW1458

Place: Mumbai
Date: 25-05-2026



ATC ENERGIES SYSTEM LIMITED
(Formerly known as ATC Energies System Private Limited)
CIN: L27201MH2020PLC345131

Date: May 25, 2026

To,
National Stock Exchange of India Limited
Listing Compliance Department,
Exchange Plaza, 5th Floor,
Plot No. C/1, Block-G,
Bandra Kurla Complex, Bandra (E),
Mumbai- 400051.

Company Symbol: ATCENERGY; ISIN: INE0V0Q01019

Dear Sir/Madam,

Subject: Declaration pursuant to Regulation 33(3)(d) of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015

We hereby declare that the Statutory Auditor of the Company M/s. A Kasliwal & Company, Chartered Accountants (FRN: 011727C) have issued Audit Report with unmodified opinion with respect to Audited Financial Results of the Company for the half year and year ended 31st March, 2026

This declaration is issued in Compliance of the Regulation 33(3)(d) of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 read with the SEBI Circular No. CIR/CFD/CMD/56/2016 dated 27th May, 2016.

Kindly take the above on your records and oblige us.

Yours faithfully,

For, ATC ENERGIES SYSTEM LIMITED




Sandeep Gangabishan Bajaj
Managing Director
DIN: 06597817

Regd Add: 3, New India Industrial Estate, Mahal Industrial Area, Near Paper Box, Off Mahakali Caves Road, Andheri- East, Mumbai- 400093, Maharashtra, India

Email: info@atcgroup.co / Website: www.atcgroup.co / Mob: +91 7208878271