



ATAM VALVES LIMITED

(FORMERLY ATAM VALVES PVT. LTD.)

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Dated: - 26TH May, 2025

ATAM/SE/2025-26/11

To,

National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051

BSE Limited,
The Department of Corporate Services
P.J. Towers, Dalal Street,
Mumbai – 400 001

Sub: - Submission of Press Release on Audited Financial Results for the Quarter and Financial year ended on 31st March, 2025.

Ref: - ISIN: - INE09KD01013

Scrip Code: - 543236

Symbol: - ATAM

Respected Sir/ Madam,

Please find enclosed herewith the Press Release on Audited Financial Results for the Quarter and Financial year ended on 31st March, 2025.

Thanking You,
Yours Sincerely,
For **Atam Valves Limited**

Amit Jain
(Managing Director)
Encl: as above

Atam Valves Ltd Reports Resilient Q4FY25 Performance

Jalandhar, 26th May 2025: Atam Valves Ltd has announced its financial results for the year ended March 31, 2025, achieving a Revenue of **₹60.50 crores** in FY25 and **₹14.71 crores** for Q4FY25, with profitability resulting in PAT of **₹6.30 crores** for FY25 and **₹2.13 crores** for Q4FY25.

Financial Summary (In Cr.)

Particulars (in INR Cr.)	Q4FY25	Q4FY24	FY25	FY24	YoY (%)
Revenue from Operations	14.71	17.25	60.50	52.60	15.02
Other Income	0.024	0.020	0.07	0.025	173.57
Total Income	14.73	17.27	60.57	52.62	15.10
EBITDA	3.32	3.99	9.95	9.80	1.63
EBITDA Margins %	22.55%	23.14%	16.45%	18.62%	-
PAT	2.13	2.68	6.30	5.83	8.01%
PAT Margins %	14.48%	15.57%	10.41%	11.09%	-
EPS	1.86	2.34	5.50	5.21	-

Q4FY25 Financial Performance:

- Revenue from operations reached ₹14.71 crores vs ₹17.25 crores in Q4FY24
- EBITDA margins stood at 22.55% vs 23.14% in Q4FY24
- Profit After Tax maintained at ₹2.13 crores while PAT margins maintained at 14.48%.
- Earnings per share for the quarter is at ₹1.86.

FY25 Financial Performance:

- Revenue from operations grew 15.02% Y-o-Y to ₹60.50 crores.
- EBITDA increased 1.63% to ₹9.95 crores with margins at 16.45%.
- Profit After Tax surged 8.01% to ₹6.30 crores, maintaining PAT margins at 10.41%.
- Earnings per share improved to ₹5.50.

Speaking on the performance, Mr. Amit Jain, Managing Director at Atam Valves Ltd, commented, *"This quarter saw muted performance due to delayed order inflows, with key expected orders pushed out, impacting our topline. Margins have remained stable, reflecting our operational discipline. We view this only as a short-term pause. The company is only months away from receiving its API license this financial year following audit completion, despite delays. This will enable entry into specialized, high-value segments and represents a transformational opportunity. The company has entered the real estate and healthcare sectors, providing them a range of valves for Plumbing, receiving encouraging early response."*

Growth Outlook: The company is well-positioned for accelerated growth through multiple initiatives. The pending API certification will unlock access to specialized, high-value market segments and serve as a transformational catalyst for international expansion and enhanced market credibility. We are working on aggressive sourcing of new clients post-API certification, diversification into new sectors including wastewater management, geographic expansion with strengthened distribution networks, and strategic acquisitions aligned with core strategy. The company's entry into real estate and healthcare with tailored valve solutions shows strong early momentum.

About Atam Valves Limited:

Atam Valves Limited, established in 1985, is a leading manufacturer of industrial and plumbing valves and fittings, catering to various industries such as oil and gas, chemicals, and HVAC. The company produces a wide range of valves, including Gate, Globe, and Ball, designed to withstand extreme temperatures (-192°C to 550°C) and high pressures (up to 10,000 psi). With a dedicated team of 500 and three specialized foundry shops, Atam Valves efficiently manages large and custom orders. Focused on innovation and quality, the company was listed on the BSE SME platform in October 2020 and migrated to the Mainboard of BSE and NSE in May 2023. Our website- www.atamvalves.in

For more information, contact:

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