



# ATAM VALVES LIMITED

(FORMERLY ATAM VALVES PVT. LTD.)

1051, OUTSIDE INDUSTRIAL AREA, JALANDHAR CITY-144004, PUNJAB, INDIA.

T: 91-181-5001111, 5019616/617

F: 91-181-2290611

E-mail : sales@atamfebi.com

E-mail : marketing@atamfebi.com

Website : www.atamvalves.in

**Dated: - 25<sup>TH</sup> May, 2026**

**ATAM/SE/2026-27/09**

**To,**

**National Stock Exchange of India Ltd.,  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E)  
Mumbai – 400 051**

**BSE Limited,  
The Department of Corporate Services  
P.J. Towers, Dalal Street,  
Mumbai – 400 001**

**Sub: - Investor Presentation for the Quarter and Year ended on 31<sup>ST</sup> March, 2026.**

**Ref: - ISIN: - INE09KD01013**

**Scrip Code: - 543236**

**Symbol: - ATAM**

Respected Sir/ Madam,

Pursuant to Regulation 30 read with Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015 please find enclosed herewith the Investor Presentation for the Quarter and year ended on 31<sup>st</sup> March, 2026.

Kindly take the same on record.

Thanking You,  
Yours Sincerely,  
For **Atam Valves Limited**

**Amit Jain  
(Managing Director)  
DIN :- 01063087**

**Encl: as above**



**ATAM**

Valves, Fittings & Boiler Mountings

**ATAM VALVES LIMITED**

Q4FY26 Earnings Presentation

ATAM  
VALVES



**Mr. Amit Jain**  
Managing Director

# Management Commentary

“

We are pleased to report a steady operational performance for FY26, despite a challenging business environment and temporary pressure on margins across parts of the industrial manufacturing sector. During the year, the company reported revenue from operations of ₹4,729 lakh, while maintaining profitability with a Profit After Tax (PAT) of ₹242 lakh.

One of the key highlights of the year was the successful achievement of API certification, which represents an important strategic milestone for the company. The certification process involved extensive audits, process enhancements, and compliance upgrades, further strengthening our manufacturing and quality systems. More importantly, it enhances our credibility in the oil & gas segment and improves our ability to participate in higher-value opportunities across domestic and export markets.

Over the years, Atam Valves has built a strong reputation in industrial and plumbing valves through consistent quality, engineering expertise, and reliable execution capabilities. With a diversified product portfolio, specialized manufacturing infrastructure, and an experienced workforce, we remain well-positioned to benefit from increasing industrial capex across sectors such as oil & gas, chemicals, power, HVAC, and infrastructure.

The company continues to focus on expanding its market presence, improving operational efficiencies, strengthening customer engagement, and enhancing product capabilities to drive sustainable long-term growth. We believe the steps taken over the last few years in strengthening systems, certifications, and manufacturing capabilities will create a strong foundation for the company's next phase of growth.

Going forward, our focus remains on profitable growth, disciplined execution, and building a stronger position in high-value industrial applications while continuing to create long-term value for all stakeholders

”

# About Atam

Atam Valves Limited, established in 1985, is a leading manufacturer of industrial and plumbing valves and fittings, catering to various industries such as oil and gas, chemicals, and HVAC. The company produces a wide range of valves, including Gate, Globe, and Ball, designed to withstand extreme temperatures (-192°C to 550°C) and high pressures (up to 10,000 psi). With a dedicated team of 500+ and three specialized foundry shops, Atam Valves efficiently manages large and custom orders. Focused on innovation and quality, the company was listed on the BSE SME platform in October 2020 and migrated to the Mainboard of BSE and NSE in May 2023.



**40+ Years**  
of excellence



**5,00,000** Sq. Ft  
Manufacturing Unit Spread across



**500** SKUs  
Product Portfolio



**500+**  
Employees



**300+**  
Clients



**700+**  
Dealers



Wax Coating for  
IC Casting



Shot  
Blasting



NoBake  
Casting



CNC  
Machines

# API SPEC Q1 Certification



## What the Certification Covers

### Design, Manufacture & Supply

Gate · Ball · Check · Globe Valves for  
Petroleum & Natural Gas

### Registration No. Q1-5561

Valid April 30, 2026 – April 30, 2029 ·  
No exclusions identified

Multi-stage **rigorous API audits**  
with observations & re-audits

**Advanced CNC machining &**  
testing infrastructure built

## Doors now open

### Major oil & gas majors

Chevron · Shell · Petronas — API cert is  
prerequisite for participation

### Global EPC contractors

High-value upstream oil exploration  
& gas distribution projects worldwide

### Middle East & Africa

Highest-growth target geographies  
for API-grade valve exports

### Premium pricing power

API-grade valves command  
structurally higher realisations vs  
standard industrial valves

# Manufacturing Powerhouse



**5,00,000+ sq. ft.**

State of Art  
facility

**Jalandhar**

Central Industrial  
Hub

**500+**

Stock Keeping  
Units

**120 Million**

Avg. Monthly  
Production

**API SPEC Q1  
Certified**

**ISO 9001  
Certified**

**ISO 14001  
Certified**

**PED/CE  
Marked**

**IBR  
Approved**

# Core Product Portfolio



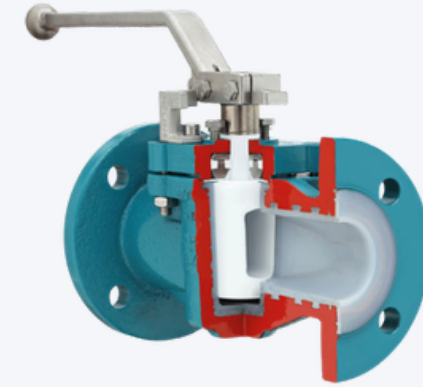
**Gate Valves**



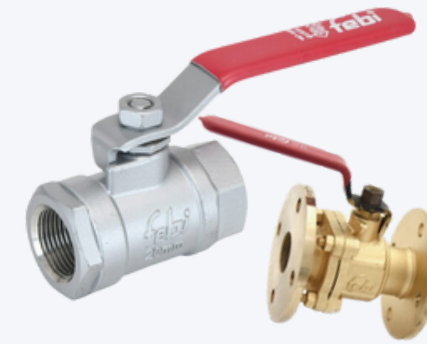
**Globe Valves**



**Butterfly Valves**



**Plug Valves**



**Ball Valves**



**Pressure Reducing Valves**



**High-Pressure Steel Fittings**



**Fusible Plugs**



**Steam Traps**



**Water Level Gauges**



**Safety Valves**



**Non-Return Valves**



**Parallel Valves**

# Marquee Clientele



**POTENTIAL CLIENTELE  
AFTER API INTEGRATION**

## OUR EXISTING CLIENTS



# Industrial Applications



Hospitals



Pharma



Agriculture



Realty



Oil and Gas



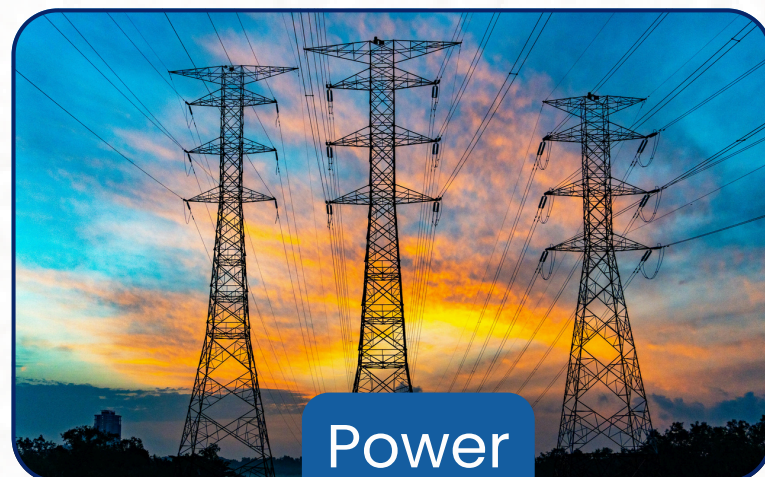
Sewage



HVAC



Fire Protection



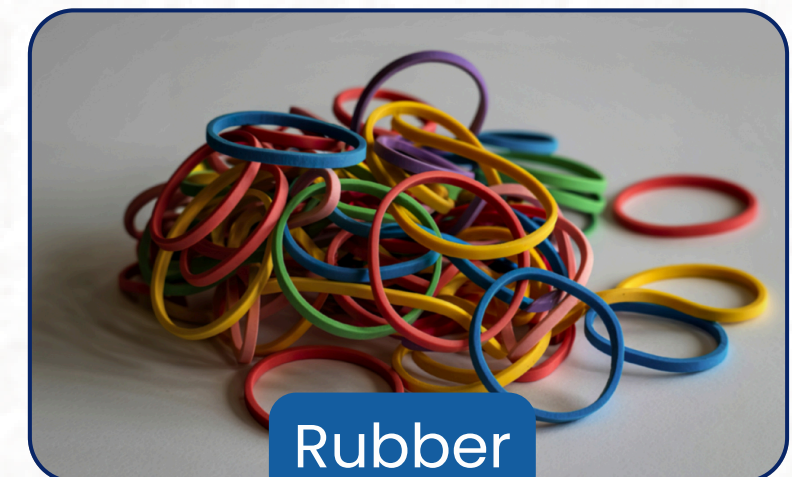
Power



Sugar

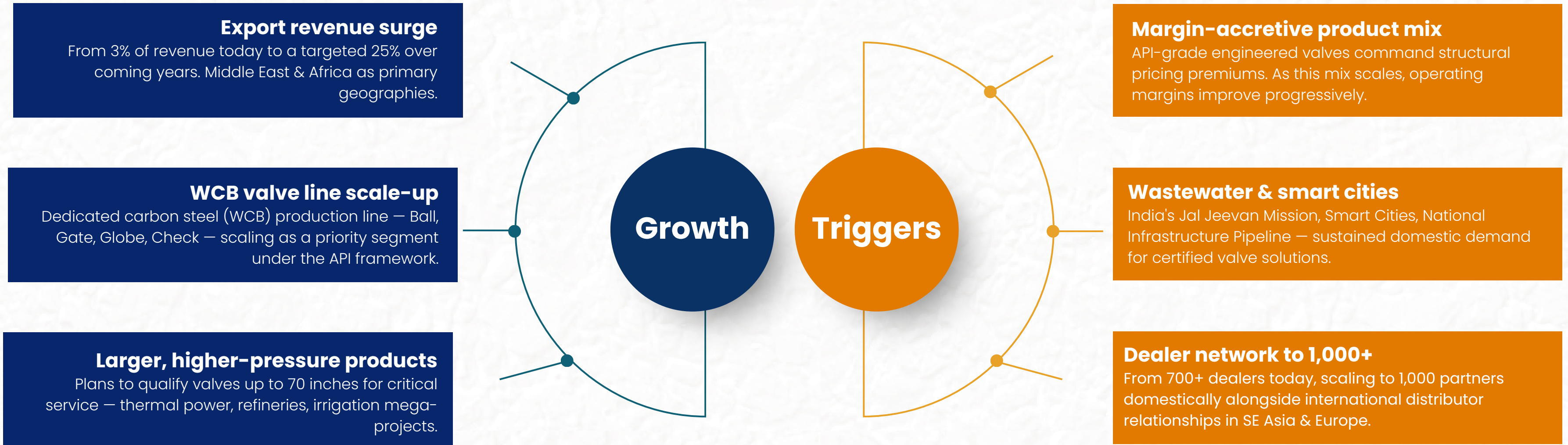


Textile



Rubber

# Next Leg of Growth



# Industry Overview

## GLOBAL VALVES MARKET



**\$ 83 Billion**

Market Size (2025)



**\$ 126 Billion**

Projected Market Size (2033)

**6.5%** ↑

CAGR (2026-2033)

### Key Drivers:

- Rising industrial automation & smart valve adoption
- Expansion in oil & gas, water treatment & power sectors
- Infrastructure & refinery expansion globally
- Increasing demand for energy-efficient flow control systems

Source: Grand View Research, Industry Reports

## INDIAN VALVES MARKET



**\$ 3.7 Billion**

Market Size (2024)



**₹ 6.3 Billion**

Projected Market Size (2033)

**8%** ↑

CAGR (2025-2034)

### Key Drivers:

- Rapid industrialization & infrastructure growth
- Government spending on water & pipeline projects
- Rising demand from oil & gas, chemicals & power sectors
- Increasing automation in manufacturing facilities

Source: IMARC, Mordor Intelligence, TechSci Research

## GLOBAL PIPES & FITTINGS MARKET



**\$ 356 Billion**

Market Size (2025)



**\$ 512 Billion**

Projected Market Size (2035)

**3.7%** ↑

CAGR (2026-2035)

### Key Drivers:

- Urban infrastructure expansion globally
- Growth in residential & commercial construction
- Increasing investments in water management systems
- Demand for corrosion-resistant & durable fittings solutions

Source: Industry Research Reports

## INDIAN PIPES & FITTINGS MARKET



**\$ 683 Million**

Market Size (2024)



**\$ 945 Million**

Projected Market Size (2033)

**3.5%** ↑

CAGR (2026-2034)

### Key Drivers:

- Rising demand for PVC/CPVC pipes in infrastructure
- Government focus on irrigation & water supply projects
- Growth in real estate & plumbing applications
- Expansion in industrial piping requirements

Source: IMARC Group, Industry Reports

# Vision & Mission

## VISION



*To be a globally trusted leader in industrial valves and fittings, delivering high-quality, sustainable solutions that empower industries and create lasting value for all stakeholders.*

## MISSION



*We are committed to innovation, quality, and integrity, continually enhancing products through advanced technology to remain a trusted global partner and value creator.*

# Certifications and accreditations

The Indian Government honored the Company with two Prestigious awards: the National Award for Quality in 2006 and the National Award for Entrepreneurship in 2009.

ATAM has ISO 9001, ISO 14001, PED, IBR, ISI Certified

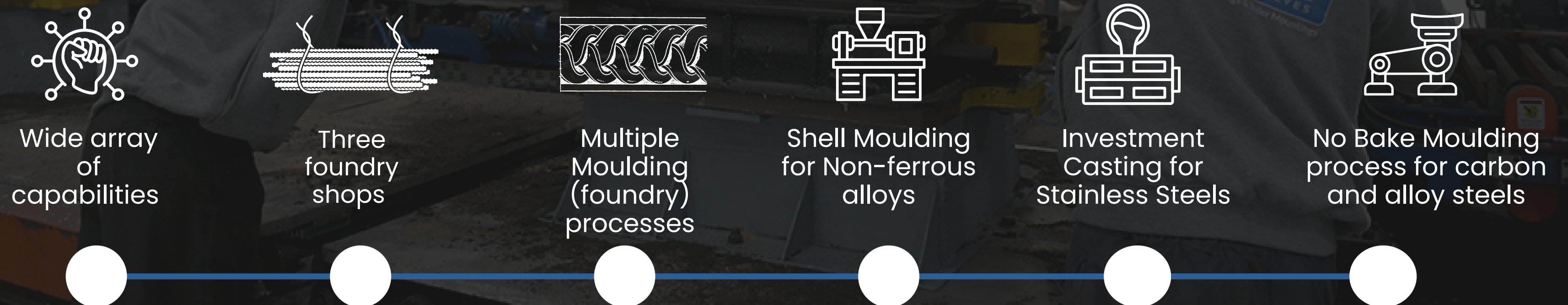


# Staying Ahead of the Game

## Integrated Manufacturing Facility All facilities are in-house



## Wide array of capabilities



# Board of Directors



Mr. Parkash is the founder of our Company and has experience of around four decades in Valves Industry. His role in our Company is to manage production strategies.

Education: Bachelor of Science in Engineering (Mechanical)

**Vimal Parkash Jain**

*Chairman and Wholetime Director*



Mr. Jain has around 30 years of experience in the valves industry. His role in our Company is to manage marketing and sales strategies

Education: Bachelor of Commerce

**Amit Jain**

*Managing Director*



Mrs. Jain has around 20 years of experience in valves industry. Her role in our Company is to look after the finance of the Company.

Education: Diploma Computer Programming Degree

**Pamila Jain**

*Wholetime Director & Chief Financial Officer*



With Hons. Management with Marketing Experienced management professional adept at global operations and international partnerships for Atam Valves Ltd, demonstrating leadership in export-import management and team coordination for global expansion

Education: Bachelor's Degree in Science

**Bhavik Jain**

*Wholetime Director*

# Board of Directors



By profession Mrs. Rajni Sharma is the Principal in Manav Sehyog School.

Education: M.Sc. in Maths

**Rajni Sharma**

*Non-Executive Independent Director*



Mr. Salwan was associated with several automobile Companies at various positions.

Education: BSC Engineering (Metallurgical)

**Surinder Kumar Salwan**

*Non-Executive Independent Director*



Mr. Singh offers expertise in audit, taxation, advisory, and consultancy services, delivering meticulous financial guidance with over two decades of experience.

Education: Bachelor's Degree in Commerce and Chartered Accountant by Profession

**Parminder Singh**

*Non-Executive Independent Director*



Bringing expertise in marketing and PR, he's partnered with Parsvnath Udyog and directs Fair Travels Holidays. Renowned for oratory skills, he's pivotal in social initiatives. While not managing daily operations, he guides strategic decisions and governance.

Education: Bachelor's Degree in commerce from Guru Nanak Dev University and Bachelor's degree in law from Maharaja Ganga Singh University

**Gaurav Jain**

*Non-Executive Independent Director*

# Profit and Loss Statement

In ₹Lakhs

	Q4FY26	Q3FY26	QoQ (%)	FY26	FY25
Revenue from Operations	<b>1,310.22</b>	<b>1,041.16</b>	25.84%	<b>4,729.29</b>	<b>6,050.01</b>
Cost of Goods Sold	797.03	724.24	-	2,821.55	3,450.61
Employee Expenses	178.10	178.83	-	765.31	860.09
Other Expenses	165.14	159.65	-	597.25	682.87
EBITDA	<b>159.24</b>	<b>(34.50)</b>	561.57%	<b>492.24</b>	<b>995.46</b>
EBITDA %	<b>12.15%</b>	<b>(3.31%)</b>	<b>466.78</b>	<b>10.41%</b>	<b>16.45%</b>
Depreciation	14.63	15.60	-	60.98	63.04
Finance Cost	26.24	25.45	-	103.71	87.70
PBT	118.54	(75.28)	257.47%	328.69	851.81
Tax Expenses	32.88	(17.39)	-	87.15	219.76
PAT from Operations	85.66	(57.89)	247.97%	241.54	632.05
PAT Margin %	<b>6.54%</b>	<b>(5.56%)</b>	-	<b>5.11%</b>	<b>10.45%</b>

# Balance Sheet

In ₹Crore

Particulars	Mar-22	Mar-23	Mar-24	Mar-25	Mar-26
Equity Capital	4.13	10.55	11.46	11.46	11.46
Reserves	6.56	14.45	19.58	25.01	26.60
Borrowings	5.95	7.17	12.87	11.85	14.75
Other Liabilities	3.19	6.17	5.86	5.45	5.30
<b>Total Liabilities</b>	<b>19.83</b>	<b>38.34</b>	<b>49.77</b>	<b>54.01</b>	<b>58.11</b>
Fixed Assets	3.29	3.12	2.74	3.05	2.37
CWIP	0	0	0	0	0
Investments	0	0	0	0	0
Other Assets	16.54	35.22	47.03	50.93	55.74
<b>Total Assets</b>	<b>19.83</b>	<b>38.34</b>	<b>49.77</b>	<b>54.01</b>	<b>58.11</b>

# Safe Harbour

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# Get in touch



Valves, Fittings & Boiler Mountings

[cs@atamfebi.com](mailto:cs@atamfebi.com)

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## MERLIN CAPITAL

G12-14, 7th Floor- Commerce Centre, Mumbai- 400034

Email : [ir@merlincapital.co.in](mailto:ir@merlincapital.co.in)

Contact : +91 81048 55515