

GST No. 03AABCA2863R1ZH



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ATAM VALVES LIMITED

(FORMERLY ATAM VALVES PVT. LTD.)

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Dated: - 14th November, 2025

ATAM/SE/2025-26/44

To,

**National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051**

**BSE Limited,
The Department of Corporate Services
P.J. Towers, Dalal Street,
Mumbai – 400 001**

Sub: - Submission of Press Release on Un-audited Financial Results for the Quarter ended on 30th September, 2025.

Ref: - ISIN: - INE09KD01013

Scrip Code: - 543236

Symbol: - ATAM

Respected Sir/ Madam,

Please find enclosed herewith the Press Release on Un-audited Financial Results for the Quarter ended on 30th September, 2025.

Thanking You,

Yours Sincerely,

For **Atam Valves Limited**

Amit Jain

(Managing Director)

Encl: as above

Atam Valves Limited Delivers Resilient Performance in Q2, Maintains Robust Margins and Strengthens Market Position

Jalandhar, 14th November 2025: Atam Valves Limited (NSE: ATAM, BSE: 543236) has announced financial performance for the quarter ended September 30, 2025 (Q2FY26),

Financial Summary (In ₹ Cr.)

Particulars (in ₹ Cr.)	Q2FY26	Q2FY25	YoY %	FY25	FY24
Revenue from Operations	11.40	16.93	(32.66)	60.50	52.60
Total Income	11.41	16.96	(32.72)	60.57	52.62
EBITDA	1.60	2.62	(38.93)	9.95	9.80
EBITDA Margins %	14.03	15.48	-	16.45	18.63
PAT	0.90	1.66	(45.78)	6.30	5.83
PAT Margins %	7.89	9.8	-	10.41	11.09
EPS	0.78	1.45	-	5.50	5.21

Q2FY26 Financial Performance:

- Q2 FY26 revenue from operations stood at ₹11.40 Cr while Total income for Q2 FY26 was ₹11.41 Cr
- EBITDA for Q2 FY26 was ₹1.60 Cr. Healthy EBITDA margins at 14.03% for Q2 FY26.
- Profit After Tax (PAT) for Q2 FY26 stood at ₹0.90 Cr with EPS for Q2 FY26 recorded at ₹0.78 per share.



Valves, Fittings & Boiler Mountings

Speaking on the performance, Mr. Amit Jain, Managing Director at Atam Valves Ltd, commented, *“Despite a challenging macro environment impacting quarterly growth, Atam Valves Limited continues to demonstrate resilience and operational discipline. The company ended Q2 with resilient revenue growth and maintained steady EBITDA margins. With a stable margin profile and an improving earnings base, Atam Valves is well positioned to benefit from the ongoing infrastructure push and rising industrial investments across sectors. The company's consistent profitability and prudent capital management reinforce its commitment to delivering sustainable value to shareholders. Looking ahead, management remains positive on volume recovery and margin expansion as demand tailwinds strengthen in core markets.”*

About Atam Valves Limited:

Atam Valves Limited, established in 1985, is a leading manufacturer of industrial and plumbing valves and fittings, catering to various industries such as oil and gas, chemicals, and HVAC. The company produces a wide range of valves, including Gate, Globe, and Ball, designed to withstand extreme temperatures (-192°C to 550°C) and high pressures (up to 10,000 psi). With a dedicated team of 500 and three specialized foundry shops, Atam Valves efficiently manages large and custom orders. Focused on innovation and quality, the company was listed on the BSE SME platform in October 2020 and migrated to the Mainboard of BSE and NSE in May 2023.

Our website- www.atamvalves.in

For more information, contact:

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