

Date: September 16, 2024

To,
Department of Corporate Services,
BSE Limited
Department of Corporate Services,
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Script code: 543911

To,
Department of Corporate Services,
National Stock Exchange Limited
Address: Exchange Plaza, C-1, Block G, Bandra
Kurla Complex, Bandra(E), Mumbai
Symbol: ATALREAL

Sub: Outcome of Board Meeting held today i.e. September 16, 2024

ISSUE OF UPTO 3,70,05,000 EQUITY SHARES OF FACE VALUE OF RS. 2 EACH OF ATAL REALTECH LIMITED ("ARL OR THE COMPANY OR THE ISSUERS") FOR CASH AT A PRICE OF 7/- (RUPEES SEVEN ONLY) PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF RS. 5/- (RUPEES FIVE ONLY) PER RIGHTS EQUITY SHARE ("ISSUE PRICE") FOR AN AMOUNT UP TO 2590.35 LAKHS ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS IN THE RATIO OF 1 RIGHT SHARE FOR EVERY 2 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, AUGUST 22, 2024 ("ISSUE"). THE ISSUE PRICE IS 3.5 TIMES THE FACE VALUE OF THE EQUITY SHARE.

With reference to the captioned Rights Issue, we would like to inform you that as per the resolution passed by the Board of Directors of the Company dated September 16, 2024, due to public holiday being re-scheduled on Wednesday, 18th September, 2024, the date of closure of the captioned Right Issue, which had opened on Monday, 2nd September, 2024 and scheduled to close on Wednesday, 18th September, 2024 has now been extended by the Company from Wednesday, 18th September, 2024 to Thursday, 19th September, 2024 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.

The meeting of the Board of Directors commenced at 03:30 P.M. and concluded at 06:00 P.M.

You are requested to kindly take the same on your record and do the needful.

Thanking You.
For Atal Realtech Limited



Vijaygopal Parasram Atal
Managing Director
DIN: 00126667