

Date: - 11th June, 2025

To,

National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051
Symbol: ATALREAL

BSE Limited,
25th Floor,
Phiroz Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001
Script Code: 543911

Sub: - Outcome of Board Meeting held on 11th June, 2025 under regulation 30 of the SEBI (LODR) Regulations, 2015 as amended from time to time.

Dear Sir /Ma'am,

Pursuant to Regulation 30 of SEBI (Listing Obligations and disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we wish to inform you that the Meeting of the Board of Directors of the company was held on Wednesday, 11th June, 2025 through video conferencing mode at deemed venue Office No. B 406, Third Floor, ABH Capital, Opp. Ramayan Bungalow, Sharanpur Road, Near Rajiv Gandhi Bhavan, H P T College, Nashik – 422005 MH IN which was commenced at 16:00 PM and concluded at 16:20 PM. The Board of directors of the company has considered and, either noted or approved the followings: -

1. Increase in Authorized Share Capital:

The Board has approved increase in authorized share capital from Rs. 23,00,00,000 (Twenty-Three Crores only) divided into 11,50,00,000 (Eleven Crore Fifty Lakhs) equity shares of Rs. 2/- (Rupees Two) each to 28,00,00,000 divided into 14,00,00,000 (Fourteen Crores only) equity shares of Rs. 2/- (Rupees Two) each.

Accordingly, the Capital Clause of the Memorandum of Association will also be replaced, subject to the approval of the shareholders of the company.

The detailed disclosure as required with regards to increase in authorized Capital, in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 as amended is enclosed herewith as **Annexure I**.

2. Fund Raising – Issuance of equity shares and warrants by way of Preferential Allotment:

In accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”), the Company has approved to issue and allot 72,00,000 (Seventy Two- Lakhs only) Warrants

Convertible Into Equity Shares person/entity belonging to, Promoter Category and 1,68,75,000 (One Crore Sixty Eight Lakh Seventy Five Thousand Only) Equity Shares ('Equity'), to person/entity belonging to, other than Promoter Category to be issued on a preferential basis ("Preferential Issue") subject to, approval of the Members of the Company.

The fund raise through the proposed preferential issue will be utilized to fund our future growth by making investments in enhancing our capacities, building sales and marketing channels and R&D to enhance our offerings including new launches. This will be a growth capital which shall help the company to seize the opportunities in the rapidly growing market.

The details required to be disclosed pursuant to regulation 30 of SEBI LODR Regulations, read with the SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th November, 2024 is enclosed as Annexure -II to this letter.

3. Appointment of Scrutinizer:

The Board has appointed Mr. Akshay R Birla, Practicing Company Secretary (Membership No. 67250) (CP No.: 25084), Proprietor of M/s. Akshay R Birla & Associates, Practicing Company Secretaries as Scrutinizer to conduct the e-voting process in fair and transparent manner.

4. Calling of Extra-Ordinary General Meeting:

Considered and approved Notice including explanatory statement of Extra Ordinary General Meeting of the company to be held on July 05, 2025 at 1:00 PM through video Conferencing/ Other Audio - Visual means.

The Board meeting commenced at 16:00 p.m. and concluded at 16:20 p.m.

Request you to take this on record.

Thanking You

You are requested to please take on record the aforesaid information for your reference, records and for further needful.

Thanking You,

Yours Faithfully,

FOR ATAL REALTECH LIMITED



Mr. Amit Sureshchandra Atal

Designation: Director

DIN: 03598620



Annexure- I

Details required with respect to the increase in authorized Capital under regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024.

AMENDMENT TO MEMORANDUM OF ASSOCIATION PERTAINING TO INCREASE IN AUTHORISED SHARE CAPITAL:

Amendment in Memorandum of Association ("MOA") of Company:

Clause No.	Existing Clause	Proposed Clause
V	The Authorized Share Capital of the Company is Rs. 23,00,00,000 /- (Rupees Twenty-Three Crore Only) divided into 11,50,00,000 (Eleven Crore Fifty Lakhs) Equity Shares of Rs. 02/- (Rupees Two only) each.	The Authorized Share Capital of the Company Rs. 28,00,00,000 /- (Rupees Twenty-Eight Crores Only) divided into 14,00,00,000 (Fourteen Crore) Equity Shares of Rs. 02/- (Rupees Two only) each.

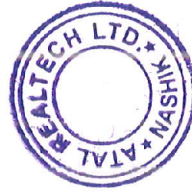
FOR ATAL REALTECH LIMITED



Mr. Amit Sureshchandra Atal

Designation: Director

DIN: 03598620



Annexure - II

Details required under regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024.

Details regarding proposed issue of capital

<u>Sr. No.</u>	<u>Particulars</u>	<u>Description</u>
1	Type of Securities proposed to be issued	a) Equity Shares having face value of Rs. 2/- each. b) Convertible Warrants
2	Type of Issuance	Preferential issue of Equity shares and warrants convertible into equity shares in accordance with the provisions of the companies Act, 2013 and the rules made thereunder and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws.
3	Total number of securities/ warrants proposed to be issued or the total amount for which the securities/warrants will be issued (approximately)	Upto maximum of (1,68,75,000) number of equity shares and (72,00,000) number of convertible warrants convertible into equity shares.
4	Details furnished in case of preferential issue:	
	Name of the Investor	As per list attached (Annexure - A)
	ii) Post allotment of Securities – Outcome of the subscription, issue price / allotted price (in case of convertibles) number of investors	As per list attached (Annexure - B) The Issue Price of the equity shares and convertible warrants is Rs. 16/- including premium of Rs 14/- determined as per the applicable provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.
	iii) Issue Price	Rs. 16/- (Rupees Sixteen Only) per equity share and Convertible Warrants respectively, as per provisions of Regulation 161 (1) and Regulation 164 (4) of SEBI ICDR Regulation.

	<p>iv) In case of convertibles intimation on conversion of securities or on lapse of the tenure of the instrument</p>	<p>Each Warrant is convertible into One (1) equity share and the conversion can be exercised at any time within a period of 18 months from the date of allotment of warrants, in one or more tranches, as the case may and on such other terms and conditions as applicable.</p> <p>25% of the total consideration will be paid at the time of issuance of the warrants and the remaining 75% of the total consideration shall be paid upon the exercise/conversion of each warrant within a period of 18 months of allotment of warrants.</p> <p>Option for conversion of warrants shall be available upon payment of full price of warrant before such exercise of option.</p> <p>The Warrants proposed to be issued shall be subject to appropriate adjustment, if during the interim period, the Company makes any issue of equity shares by way of capitalization of profits or reserves, demerger/ realignment, rights issue or undertakes consolidation/ sub-division/ reclassification of equity shares or such other similar events or circumstances requiring adjustments.</p>
5	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	NA

ANNEXURE-A
List of Proposed Allottee: (Warrants)

Sr No.	Name of Investor	Category	Pre-Preferential Holding	No. of convertible warrants to be offered
1	Vijyagopal Parasram Atal	Promoter	3,00,93,000	72,00,000
Total			3,00,93,000	72,00,000

List of Proposed Allottee: (Equity Shares)

Sr. No.	Name of Allottee	Category	Pre-Preferential Holding	Maximum No. of Equity Shares to be offered
1	Sarthak Goyal	Public	Nil	31,25,000
2	Dhiraj Jain	Public	Nil	13,00,000
3	Maanor Investments Private Limited	Public	Nil	13,00,000
4	Seema Jain	Public	Nil	13,00,000
5	Sharbhang Commercial Company Private Limited.	Public	Nil	13,00,000
6	Optume Investments Private Limited	Public	Nil	8,62,500
7	Escorp Asset Management Limited	Public	Nil	6,25,000
8	Ashokkumar Vasantlal Shah	Public	Nil	1,87,500
9	Hemant Hasraj Maru	Public	Nil	1,87,500
10	Sunil Veljibhai Saiya	Public	Nil	1,87,500
11	Piyush Jadavji Vora	Public	Nil	1,87,500
12	Naina Prasad Vaidya	Public	Nil	1,87,500
13	Kajal Mahindra Shah	Public	Nil	1,87,500
14	Niranjan Ratanshi Sachade	Public	Nil	1,87,500
15	Ketan K Shah	Public	Nil	1,56,250
16	Vinod Dhudalal Shah	Public	Nil	6,25,000
17	Saurav Raidani	Public	Nil	3,12,500
18	Pratik Hasmukh Shah	Public	Nil	3,12,500
19	Pradip Ratanchand Surana	Public	Nil	1,56,250
20	Cullinan Opportunities Incorporated Vcc Sub-Fund 1	Public	Nil	3,12,500
21	Paresh Dineshlal Shah	Public	Nil	1,56,250
22	Gautam Nowlakha	Public	Nil	1,56,250
23	Zeta Global Fund (OEIC) PCC Limited – Zeta Series B Fund PC	Public	Nil	18,75,000
24	Harsha Bharat Sheth	Public	Nil	1,25,000
25	DS Holdings	Public	Nil	3,12,000
26	Vinod Sethi	Public	Nil	6,25,000
27	Intellectual Partners	Public	Nil	6,25,000
Total			Nil	1,68,75,000

ANNEXURE-B

Post allotment of securities - outcome of the subscription:

Sr. No	Category of Shareholder	Pre-Preferential Issue		Post-Preferential Issue	
		No. of Shares	Percentage	No. of Shares	Percentage
1.	Promoters & Promoters' Group	3,64,50,000	32.83	43,650,000	32.31
2.	Public	7,45,65,000	67.17	9,14,40,000	67.69
	TOTAL	11,10,15,000	100.00	13,50,90,000	100.00

FOR ATAL REALTECH LIMITED



Mr. Amit Sureshchandra Atal

Designation: Director

DIN: 03598620

