



CIN No.: L45400MH2012PLC234941

**October 10, 2025**

**To,**  
**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor,  
Plot No. C/1, G Block,  
Bandra Kurla Complex, Bandra (East),  
Mumbai - 400 051  
Symbol: ATALREAL

**BSE Limited**  
25 Floor,  
Phiroz Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 001  
Scrip Code: 543911

**Sub: Outcome of the Board Meeting held today i.e. Friday, October 10, 2025**

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Board of Directors of the Company at its meeting held today i.e. Friday, October 10, 2025, has approved the following:

1. Allotment of 1,19,81,250 (One Crore Nineteen Lakh Eighty-One Thousand Two Hundred and Fifty) equity shares.
2. Allotment of 45,00,000 (Forty-Five Lakhs) warrants convertible into equity shares upon receipt of 25% of the issue price, out of which 9,00,000 warrants were converted into equity shares upon receipt of the remaining 75% of the issue price of said warrants.

The issue price is Rs. 16/- (Rupees Sixteen Only) per equity share and warrant, consisting of Rs. 2/- (Rupees Two Only) as face value and Rs. 14/- (Rupees Fourteen Only) as premium. The pricing has been determined by the Board in accordance with the pricing guidelines prescribed under Regulation 164 of the SEBI (ICDR) Regulations and applicable law. The allotment has been made to the identified allottees on a preferential basis.

The new equity shares so allotted, shall rank pari-passu with the existing equity shares of the Company.

Consequent to the aforesaid allotment of Equity shares and conversion of Warrants into Equity Shares, the paid-up equity capital of the Company has cumulatively increased from Rs. 22,20,30,000/- consisting of 11,10,15,000 Equity Shares of Rs. 02/- each to Rs. 24,77,92,500/- consisting of 12,38,96,250 Equity Shares of Rs. 02/- each.

It may be noted that 36,00,000 total warrants are outstanding for conversion and the warrant holder is entitled to get its warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 12/- per warrant within 18 months from the date of warrant allotment.

The disclosure as required under Regulation 30 of SEBI LODR read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are enclosed as Annexure A.



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We wish to inform you that Board Meeting commenced today at 05:00 P.M and concluded at 07:30 P.M

Thanking You,  
**FOR ATAL REALTECH LIMITED**

**AMIT SURESHCHANDRA ATAL**  
**DIRECTOR**  
**DIN: 03598620**

 0253-2993859  [info@atalrealtech.com](mailto:info@atalrealtech.com) | [atalrealtech@gmail.com](mailto:atalrealtech@gmail.com)  [www.atalrealtech.com](http://www.atalrealtech.com)

 Office No. B 406, Third Floor, ABH Capital, OPP. Ramayan Bunglow, Sharanpur Road, Near Rajiv Gandhi Bhavan, Nashik, Maharashtra, India, 422005

## Annexure A

1. Issue of Equity Shares on Preferential basis																							
Sr. No.	Particulars	Details																					
a.	Type of securities proposed to be issued	Equity Shares, Warrants convertible into Equity Shares and Conversion of Warrants into Equity Shares																					
b.	Type of issuance	Preferential Issue of Equity Shares and Warrants convertible into Equity Shares pursuant to Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and provisions of the Companies Act, 2013 and rules made thereunder at an issue price of Rs. 16/- (Rupees Sixteen only) which consists of Rs. 2/- (Rupees Two Only) as face value and Rs. 14/- (Rupees Fourteen only) as premium per Equity Shares.																					
c.	Total number of securities allotted or the total amount for which the securities are issued	<p>1) 1,19,81,250 Equity Shares having face value of Rs. 2/- each at price of Rs. 16/- per equity share (including premium of Rs. 14/- per equity share) aggregating to Rs. 19,17,00,000/-.</p> <p>2) 45,00,000 Warrants convertible into equal number of equity shares (i.e. 45,00,000 Equity Shares of Rs. 16/- having face value of Rs. 2/- each and the company has received subscription money aggregating to Rs. 1,80,00,000/- equivalent to 25% of the issue price of warrants from the allottees. Out of which 9,00,000 equity shares having face value of Rs. 2/- each were converted into equity shares upon receipt Rs. 1,08,00,000/- representing the remaining 75% of the issue price of said warrants. For the balance 36,00,000 warrants the balance 75% is to be paid by the warrant holders at the time of allotment of Equity shares pursuant to exercise of option by them of conversion of warrants at any time within period of 18 months from the date of allotment of warrants.</p>																					
d.	Names of the investors	<p><b>1. EQUITY SHARES</b></p> <table border="1"> <thead> <tr> <th>Sr. No.</th><th>Name of the Proposed Allottee</th><th>Category</th><th>No. of securities to be allotted</th></tr> </thead> <tbody> <tr> <td>1.</td><td>Sarthak Goyal</td><td>Non-Promoter</td><td>31,25,000</td></tr> <tr> <td>2.</td><td>Dhiraj Jain</td><td>Non-Promoter</td><td>1,300,000</td></tr> <tr> <td>3.</td><td>Maanor Investments Private Limited</td><td>Non-Promoter</td><td>1,300,000</td></tr> <tr> <td>4.</td><td>Seema Jain</td><td>Non-Promoter</td><td>1,300,000</td></tr> </tbody> </table>		Sr. No.	Name of the Proposed Allottee	Category	No. of securities to be allotted	1.	Sarthak Goyal	Non-Promoter	31,25,000	2.	Dhiraj Jain	Non-Promoter	1,300,000	3.	Maanor Investments Private Limited	Non-Promoter	1,300,000	4.	Seema Jain	Non-Promoter	1,300,000
Sr. No.	Name of the Proposed Allottee	Category	No. of securities to be allotted																				
1.	Sarthak Goyal	Non-Promoter	31,25,000																				
2.	Dhiraj Jain	Non-Promoter	1,300,000																				
3.	Maanor Investments Private Limited	Non-Promoter	1,300,000																				
4.	Seema Jain	Non-Promoter	1,300,000																				

		5.	Sharbhang Commercial Company Pvt. Ltd.	Non-Promoter	1,300,000
		6.	Escorp Asset Management Limited	Non-Promoter	625,000
		7.	Ashokkumar Vasantlal Shah	Non-Promoter	187,500
		8.	Hemant Hansraj Maru	Non-Promoter	187,500
		9.	Sunil Velijibhai Saiya	Non-Promoter	187,500
		10.	Piyush Jadavji Vora	Non-Promoter	187,500
		11.	Naina Prasad Vaidya	Non-Promoter	187,500
		12.	Kajal Mahindra Shah	Non-Promoter	187,500
		13.	Niranjan ratanshi sachade	Non-Promoter	187,500
		14.	Ketan K Shah	Non-Promoter	156,250
		15.	Vinod Dhudalal Shah	Non-Promoter	625,000
		16.	Pratik Hasmukh Shah	Non-Promoter	312,500
		17.	Cullinan Oppts Fund VCC- Cullinan Opportunities Incorporated VCC Sub Fund 1	Non-Promoter	312,500
		18.	Paresh Dineshlal Shah	Non-Promoter	156,250
		19.	Gautam Nowlakha	Non-Promoter	156,250
		<b>TOTAL</b>			<b>1,19,81,250</b>
		<b>2. WARRANTS CONVERTIBLE INTO EQUITY SHARES</b>			
		Sr. No.	Name of the Proposed Allottee	Category	No. of securities to be allotted
		1	Vijaygopal Parasram Atal	Promoter	45,00,000*
		<b>TOTAL</b>			<b>45,00,000</b>
		<b>*2(a). EQUITY SHARES (CONVERSION OF WARRANTS)</b>			
		Sr. No.	Name of the Proposed Allottee	Category	No. of securities to be allotted
		1	Vijaygopal Parasram Atal	Promoter	9,00,000
		<b>TOTAL</b>			<b>9,00,000</b>

e.	Outcome of the subscription	<p>-The company has received subscription money of Rs. 19,17,00,000/- against the issue of 1,19,81,250 Equity Shares.</p> <p>- The company has received subscription money of Rs. 1,80,00,000/- equivalent to 25% of the issue price of 45,00,000 warrants from the allottees. Further the company has received Rs. 1,08,00,000/- equivalent to the remaining 75% of the issue price of 9,00,000 warrants which are being converted into equity shares. For the balance 36,00,000 warrants the balance 75% is to be paid by the warrant holders at the time of allotment of Equity shares pursuant to exercise of option by them of conversion of warrants at any time within period of 18 months from the date of allotment of warrants.</p>
f.	Number of Investors	<p>19 (Nineteen) – Equity Shareholders</p> <p>01 (One) – Warrants Convertible into Equity Shares and Conversion of warrants</p>
g.	Issue price / allotted price (in case of convertibles)	<p>The Equity Shares and Warrants are issued at Rs. 16/- each and warrants are convertible into equal number of Equity Share issued at price of Rs. 16/- each (having face value of Rs. 2/- within period of 18 Months from the date of Allotment of Warrants.</p> <p>The Price has been arrived at in compliance of SEBI (ICDR) Regulations.</p>
h.	In case of convertibles: intimation of conversion of securities or on lapse of the tenure of the instrument	<p>The outstanding warrants shall be convertible into equal number of equity shares at any time within period of 18 months from the date of allotment of warrants on such terms and conditions as applicable upon exercise of option of conversion by the warrant holder.</p>

**FOR ATAL REALTECH LIMITED**

**AMIT SURESHCHANDRA ATAL**  
**DIRECTOR**  
**DIN: 03598620**

**Date: October 10, 2025**  
**Place: Nashik**