

Date: - 05/02/2026

To,

National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051
Symbol: ATALREAL

BSE Limited,
25th Floor,
Phiroz Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001
Script Code: 543911

Sub: - Outcome of Board Meeting under regulation 33 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 as amended from time to time.

Dear Sir /Madam,

Pursuant to Regulation - 33 of SEBI (Listing Obligations and disclosure Requirements) Regulations, 2015("Listing Regulations"), we wish to inform you that the Meeting of the Board of Directors of the company was held on Thursday, 05th February, 2026 at Registered Office No. B 406, Third Floor, ABH Capital, Opp. Ramayan Bungalow, Sharanpur Road, Near Rajiv Gandhi Bhavan, H P T College, Nashik – 422005 MH IN which was commenced at 03:30 PM and concluded at 04:45 PM. The Board of directors of the company has considered and, either noted or approved the following: -

1. Considered and approved the Unaudited Standalone and Consolidated Financial results of the company for the Quarter ended 31st December, 2025 along with limited review report of the auditor for the corresponding period is enclosed herewith as **Annexure A** for your record. These results are also being uploaded on the Company's website at www.atalrealtech.com.

The Board meeting commenced at 03:30 pm and concluded at 04:45 pm.

Thanking You

You are requested to please take on record the aforesaid information for your reference, records and for further needful.

Thanking You,
Yours Faithfully,

FOR ATAL REALTECH LIMITED



Mr. Vijaygopal Parasram Atal
Designation: Managing Director
DIN: 00126667

Place: Nashik

Limited Review Report on Unaudited Quarterly and Year to Date Standalone Financial Results of Atal Realtech Limited under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,
The Board of Directors of
Atal Realtech Limited

We have reviewed the accompanying Statement of unaudited standalone financial results of **Atal Realtech Limited** ('the Company') for the Quarter ended December 31, 2025 and Year to Date result for the period from April 01, 2025 to December 31, 2025 ('the Statement). This Statement which is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



SHARPAARTH & CO LLP

68, 6th Floor, Business Bay, Shri. Hari Kute Marg, Tidke Colony, Nashik (MH) - 422002.

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Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M/s. SHARP AARTH & CO. LLP

Chartered Accountants

FRN: 132748W/W100823



CA Praveen Purohit

Partner

MRN: 429231

Date: 05-02-2026

UDIN: 26429231YPTZIY7466



ATAL REALTECH LIMITED

CIN: L45400MH2012PLC234941

STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

Sr. No.	Particulars	Quarter Ended			Nine Months Ended		(Rs. In Lakhs)
		31st December 2025	30th September 2025	31st December 2024	31st December 2025	31st December 2024	
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	
I	INCOME						
	Revenue from operations	2,951.20	1,973.70	2,012.04	5,984.98	5,203.76	9,572.83
	Other Income	(2.11)	(28.06)	4.32	13.74	36.20	19.08
II		Total Income	2,949.09	1,945.64	2,016.36	5,998.71	5,239.97
III							9,591.91
IV	EXPENDITURE						
	Purchase of Materials	885.87	645.03	787.55	2,157.71	3,254.35	3,774.86
	Direct Expenses	1,627.93	1,227.39	1,801.03	3,740.18	3,689.51	6,820.19
	Changes in Inventory of Finished Goods, Stock in Trade and Work in Progress	(16.10)	(207.08)	(912.85)	(963.03)	(2,620.89)	(2,501.17)
	Employee Benefits Expenses	88.14	64.67	78.48	224.04	186.61	252.33
	Financial Costs	52.64	35.25	46.82	128.69	129.43	227.69
	Depreciation and Amortization Expense	26.85	26.94	18.78	78.74	50.22	79.74
	Other Expenses	79.60	-11.08	59.74	174.86	144.77	464.91
		Total Expenses	2,744.93	1,781.12	1,879.56	5,541.19	4,833.99
			204.16	164.52	136.79	457.53	405.98
V	Profit before tax						9,118.55
							473.36
VI	<u>Tax expense:</u>						
	(1) Current tax	34.99	62.40	34.00	121.81	102.18	188.74
	(2) Deferred tax liability / (asset)	(2.07)	(2.06)	0.09	(5.82)	(0.69)	(65.88)
	(3) Previous Year Tax Adjustment	-	-	0.32	-	0.32	(3.81)
VII	Profit/(Loss) for the year						354.31
VIII	Other Comprehensive Income / (Loss)						
	<u>Item that will not be subsequently reclassified to profit or loss</u>						
	Remeasurement of Defined Benefit Plan	-	-	-	-	-	13.68
	Fair Value Measurement of Investments	-	-	-	-	-	-
	Income tax effect relating to items that will not be subsequently reclassified to profit or loss:	-	-	-	-	-	-
	Item that may be subsequently reclassified to profit or loss	-	-	-	-	-	-
	Income Tax relating to Item that will be subsequently reclassified to profit or loss	-	-	-	-	-	-
		Total Other Comprehensive Income / (Loss) of the year					13.68
IX	Total Comprehensive Income / (Loss) of the year						367.99
X	EPS (face value of Rs.2/- each) Basic	0.21	0.09	0.09	0.42	0.27	0.33
	EPS Diluted	0.21	0.09	0.09	0.41	0.27	0.33

For Atal Realtech Limited

Mr. Vijaygopal Atal
DIN: 00126667
Managing Director
05-02-2026



Atal Realtech Limited
Note on Operating Segments

Information given in accordance with the requirements of Ind AS 108 on Operating Segments:
Business Segment

The chief operating decision maker (CODM) has identified two primary business segments viz. Works Contract/ Government Contracting and Real Estate business. These segments have been identified and reported taking into account the nature of the products / services, the differing risks and returns, the organisational structure and internal business reporting system.

1. Revenue and expenses have been identified to a segment on the basis of direct relationship to operating activities of the segment. Expenditure which are not directly identifiable but has a relationship to the operating activities of the segment are allocated on a reasonable basis

2. Inter segment transfer consists of material, labour and overhead which are recorded at cost.

Information given in accordance with the requirements of Ind AS 108 on Operating Segments on the basis of Standalone Financials

Sr. No.	Particulars	Quarter Ended			Nine Months ended		(Amount in Lakhs)
		December 31, 2025	September 30, 2025	December 31, 2024	December 31, 2025	December 31, 2024	
1	Segment Value of Sales and Services (Revenue)						
	- Works Contract/ / Government Contracting	2,868.20	1,719.29	2,012.04	5,409.24	5,203.76	9,552.97
	- Real Estate business	83.00	254.41	-	575.74	-	19.86
	Gross Value of Sales and Services	2,951.20	1,973.70	2,012.04	5,984.98	5,203.76	9,572.83
	Less: Inter Segment Revenue	-	-	-	-	-	-
	External Revenue of Sales and Services	2,951.20	1,973.70	2,012.04	5,984.98	5,203.76	9,572.83
	Other Revenue	(2.11)	(28.06)	4.32	13.74	36.20	19.08
	Total Revenue of Sales and Services	2,949.09	1,945.64	2,016.36	5,998.71	5,239.96	9,591.91
2	Segment Results (EBITDA)						
	- Works Contract/ / Government Contracting	287.59	228.54	202.40	649.75	585.62	767.10
	- Real Estate business	(3.94)	(1.83)	-	15.20	-	13.70
	Total Segment Results (EBITDA)	283.65	226.70	202.40	664.95	585.62	780.80
3	Finance Costs	52.64	35.25	46.82	128.69	129.43	227.69
4	Profit Before Exceptional Item and Tax	204.16	164.52	136.79	457.53	405.98	473.37
	Exceptional Item (Net of Taxes)	-	-	-	-	-	-
	Profit Before Tax	204.16	164.52	136.79	457.53	405.98	473.37
	(i) Current Tax	34.99	62.40	34.00	121.81	102.18	188.74
	(ii) Previous Tax	-	-	0.32	-	0.32	(3.81)
	(iii) Deferred Tax	(2.07)	(2.06)	0.09	(5.82)	(0.69)	(65.88)
	Profit After Tax	171.24	104.18	102.84	341.53	304.17	354.31
5	Segment Assets						
	- Works Contract/ / Government Contracting	10,009.21	8,008.25	8,031.40	10,009.21	8,031.40	7,184.83
	- Real Estate business	1,561.90	1,619.62	1,734.83	1,561.90	1,734.83	1,778.36
	Less: Inter Company Transfer	-	-	-	-	-	-
	Total Segment Assets	11,571.11	9,627.87	9,766.23	11,571.11	9,766.23	8,963.19
	Segment Liabilities						
	- Works Contract/ / Government Contracting	2,273.93	2,464.61	1,468.49	2,273.93	1,468.49	2,231.50
	- Real Estate business	21.08	203.39	1,734.83	21.08	1,734.83	2.12
	Less: Inter Company Transfer	-	-	-	-	-	-
	Total Segment Liabilities	2,295.01	2,668.00	3,203.32	2,295.01	3,203.32	2,233.62

For Atal Realtech Limited

Mr. Vijaygopal Atal
DIN: 00126667
Managing Director
05-02-2026



Limited Review Report on Unaudited Quarterly and Year to Date Consolidated Financial Results of Atal Realtech Limited under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,

The Board of Directors of
Atal Realtech Limited

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of **Atal Realtech Limited** ("the Holding Company") and its subsidiary (the Holding Company and its Subsidiaries together referred to as "the Group") for the Quarter ended December 31, 2025 and Year to date result for the period April 01, 2025 to December 31, 2025 ("the Statement"), being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. This Statement, which is the responsibility of the Holding Company's management and has been approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ("IND AS") specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit.



We have not performed an audit and accordingly, we do not express an audit opinion. We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

4. The Statement includes the results of the following entity:

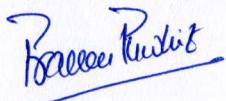
Name of the Entity	Relationship
ATAL REALTY LIMITED	Subsidiary

5. Based on our review conducted and procedures performed as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable Ind AS and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M/s. SHARP AARTH & CO. LLP

Chartered Accountants

FRN: 132748W/W100823



CA Praveen Purohit

Partner

MRN: 429231

Date: 05-02-2026

UDIN: 26429231SQANPX8459



ATAL REALTECH LIMITED
CONSOLIDATED STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

Sr. No	Particulars	Quarter Ended			Nine Months ended		(Amount in Lakhs)
		31st December 2025	30th September 2025	31st December 2024*	31st December 2025	31st December 2024*	
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	
I	INCOME						
	Revenue from operations	2,951.20	1,973.70	2,012.04	5,984.98	5,203.76	9,572.83
	Other Income	(2.11)	(28.06)	4.32	13.74	36.20	19.08
II		Total Income	2,949.09	1,945.64	2,016.36	5,998.71	5,239.97
	EXPENDITURE						
	Purchase of Materials	885.87	645.03	787.55	2,157.71	3,254.35	3,774.86
III	Direct Expenses	1,627.93	1,227.39	1,801.03	3,740.18	3,689.51	6,820.19
	Changes in Inventory of Finished Goods, Stock in Trade and Work in Progress	(16.10)	(207.08)	(912.85)	(963.03)	(2,620.89)	(2,501.17)
	Employee Benefits Expenses	88.14	64.67	78.48	224.04	186.61	252.33
IV	Financial Costs	52.64	35.25	46.82	128.69	129.43	227.69
	Depreciation and Amortization Expense	26.85	26.94	18.78	78.74	50.22	79.74
	Other Expenses	79.61	(11.08)	59.74	174.99	144.77	464.91
V		Total Expenses	2,744.94	1,781.12	1,879.56	5,541.31	4,833.99
	Profit before tax	204.15	164.52	136.79	457.40	405.98	473.36
	Tax expense:						
VI	(1) Current tax	34.99	62.40	34.00	121.81	102.18	188.74
	(2) Deferred tax liability / (asset)	(2.07)	(2.06)	0.09	(5.82)	(0.69)	(65.88)
	(3) Previous Year Tax Adjustment	*	*	0.32	*	0.32	(3.81)
VII	Profit/(Loss) for the year	171.23	104.18	102.84	341.41	304.17	354.31
	Other Comprehensive Income / (Loss)						
	Item that will not be subsequently reclassified to profit or loss						
VIII	Remeasurement of Defined Benefit Plan	-	-	-	-	-	13.68
	Fair Value Measurement of Investments	-	-	-	-	-	-
	Income tax effect relating to items that will not be subsequently reclassified to profit or loss:	-	-	-	-	-	-
IX	Item that may be subsequently reclassified to profit or loss	-	-	-	-	-	-
	Income Tax relating to Item that will be subsequently reclassified to profit or loss	-	-	-	-	-	-
	Total Other Comprehensive Income / (Loss) of the year	-	-	-	-	-	13.68
X	Total Comprehensive Income / (Loss) of the year	+ 171.23	104.18	102.84	341.41	304.17	367.99
	EPS (face value of Rs.2/- each) Basic	0.21	0.09	0.09	0.42	0.27	0.33
	EPS Diluted	0.21	0.09	0.09	0.41	0.27	0.33

* These figures for Quarter ended 31st December 2024, Nine months ended 31st December 2024 and Year ended 31st March 2025 belongs to the Holding Company only as the Consolidated Financials were not prepared as there was no Subsidiary during that period.

For Atal Realtech Limited



Mr. Vijaygopal Atal

DIN: 00126667

Managing Director

05-02-2026



Atal Realtech Limited
Note on Operating Segments

Information given in accordance with the requirements of Ind AS 108 on Operating Segments:

Business Segment

The chief operating decision maker (CODM) has identified two primary business segments viz. Works Contract/ Government Contracting and Real Estate business.

These segments have been identified and reported taking into account the nature of the products / services, the differing risks and returns, the organisational structure and internal business reporting system.

1. Revenue and expenses have been identified to a segment on the basis of direct relationship to operating activities of the segment. Expenditure which are not directly identifiable but has a relationship to the operating activities of the segment are allocated on a reasonable basis

2. Inter segment transfer consists of material, labour and overhead which are recorded at cost.

Information given in accordance with the requirements of Ind AS 108 on Operating Segments on the basis of Consolidated Financials

Sr. No.	Particulars	Quarter Ended			Nine Months ended		Year ended
		December 31, 2025	September 30, 2025	December 31, 2024*	December 31, 2025	December 31, 2024*	March 31, 2025*
1	Segment Value of Sales and Services (Revenue)						
	- Works Contract/ / Government Contracting	2,868.20	1,719.29	2,012.04	5,409.24	5,203.76	9,552.97
	- Real Estate business	83.00	254.41	-	575.74	-	19.86
	Gross Value of Sales and Services	2,951.20	1,973.70	2,012.04	5,984.98	5,203.76	9,572.83
	Less: Inter Segment Revenue		-	-	-	-	-
	External Revenue of Sales and Services	2,951.20	1,973.70	2,012.04	5,984.98	5,203.76	9,572.83
	Other Revenue	(2.11)	(28.06)	4.32	13.74	36.20	19.08
	Total Revenue of Sales and Services	2,949.09	1,945.64	2,016.36	5,998.71	5,239.96	9,591.91
2	Segment Results (EBITDA)						
	- Works Contract/ / Government Contracting	287.59	228.54	202.40	649.75	585.62	767.10
	- Real Estate business	(3.95)	(1.94)	-	15.08	-	13.70
	Total Segment Results (EBITDA)	283.64	226.59	202.40	664.83	585.62	780.80
3	Finance Costs	52.64	35.25	46.82	128.69	129.43	227.69
4	Profit Before Exceptional Item and Tax	204.15	164.41	136.79	457.40	405.98	473.37
	Exceptional Item (Net of Taxes)	-	-	-	-	-	-
	Profit Before Tax	204.15	164.41	136.79	457.40	405.98	473.37
	(i) Current Tax	34.99	62.40	34.00	121.81	102.18	188.74
	(ii) Previous Tax	-	-	0.32	-	0.32	(3.81)
	(iii) Deferred Tax	(2.07)	(2.06)	0.09	(5.82)	(0.69)	(65.88)
	Profit After Tax	171.23	104.07	102.84	341.41	304.17	354.31
5	Segment Assets						
	- Works Contract/ / Government Contracting	7,808.09	8,008.25	8,031.40	7,808.09	8,031.40	7,184.83
	- Real Estate business	3,764.89	1,619.51	1,734.83	3,764.89	1,734.83	1,778.36
	Less: Inter Company Transfer	-	-	-	-	-	-
	Total Segment Assets	11,572.97	9,627.76	9,766.23	11,572.97	9,766.23	8,963.19
	Segment Liabilities						
	- Works Contract/ / Government Contracting	2,273.93	2,464.61	1,468.49	2,273.93	1,468.49	2,231.50
	- Real Estate business	23.06	203.50	1,734.83	23.06	1,734.83	2.12
	Less: Inter Company Transfer	-	-	-	-	-	-
	Total Segment Liabilities	2,296.99	2,668.12	3,203.32	2,296.99	3,203.32	2,233.62

* These figures for Quarter ended 31st December 2024, Nine months ended 31st December 2024 and Year ended 31st March 2025 belongs to the Holding Company only as the Consolidated Financials were not prepared as there was no Subsidiary during that period.

For Atal Realtech Limited



Mr. Vijaygopal Atal
DIN: 00126667
Managing Director
05-02-2026


<p>Notes:</p> <p>1 The above unaudited financial results and statement of Assets & Liabilities were reviewed by the Audit Committee and then approved by the Board of Directors at their respective meetings held on 5th February, 2026.</p> <p>2 The Company adopted Indian Accounting Standard ("Ind AS") and accordingly these financial results have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder.</p> <p>The Company has for the first time adopted Ind AS with a transition date of April 1, 2022 and with a financial year beginning from April 1, 2023.</p> <p>The Limited Review Report (in the format as prescribed by SEBI through its circular CIR/CFD/CMD1/44/2019 dated 29th March, 2019) is annexed hereto alongwith the unaudited standalone and consolidated financial results. These results have been prepared in accordance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI</p>	
<p>3 The Company during this full year has not received any complaint from its Registrar & Share Transfer Agent.</p>	
<p>4 The company has a reportable segment in line with the Indian Accounting Standard 108 (Ind AS 108) "Operating Segments" issued by the Institute of Chartered Accountants of India and the same has been disclosed separately.</p>	
<p>5 The figures have been regrouped and/ or rearranged wherever considered necessary.</p>	
<p>6 During the Quarter ended 31st December 2025, the Company issued 1,19,81,250 equity shares on a preferential basis. The equity shares issued rank pari passu in all respects with the existing equity shares of the Company.</p> <p>The Company also issued 45,00,000 convertible share warrants on a preferential basis to the Promoter, Mr. Vijaygopal Atal, each warrant being convertible into one equity share. Out of these, 9,00,000 warrants were exercised and converted into equity shares during the period. The balance 36,00,000 warrants remain outstanding as at the reporting date and are considered as potential equity shares in accordance with Ind AS 33 – Earnings per Share.</p>	

For Atal Realtech Limited

Mr. Vijaygopal Atal

DIN: 00126667

Director

Date: 05-02-2026

