

July 03, 2025

To
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J. Towers,
Dalal Street,
Mumbai – 400 001.
Scrip Code: 543911

The Chief General Manager
Listing Operation,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Mumbai – 400051
SYMBOL: ATALREAL

Sub: Corrigendum to Notice of the Extra Ordinary General Meeting

Dear Sir/Madam,

This is in continuation to the Notice of the Extra Ordinary General Meeting of the Company (“EOGM Notice”) dated June 11, 2025, a Corrigendum is being issued today to bring to the attention of all the shareholders to whom the Extra Ordinary General Meeting Notice has been sent, about clarification information as per the query raised by BSE Limited.

We are enclosing herewith the aforesaid Corrigendum which shall form an integral part of and should always be read in conjunction with the Extra Ordinary General Meeting Notice. A copy of detailed Corrigendum is enclosed herewith.

The Corrigendum will also be made available on the website of the Company at www.atalrealtech.com, National Securities Depository Limited at <https://www.evoting.nsdl.com> and the stock exchange i.e. www.bseindia.com and www.nseindia.com

All other contents of the Extra Ordinary General Meeting Notice, save and except as amended / clarified by this Corrigendum, shall remain unchanged.

Please note that on and from the date hereof, the EOGM Notice dated June 11, 2025 shall always be read collectively with this Corrigendum.

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we kindly request you to take into record the above submissions and the attached Corrigendum.

We kindly request you to take into record the above submissions and the attached Corrigendum.

Thanking you,
Yours faithfully
FOR ATAL REALTECH LIMITED

Amit Sureshchandra Atal
Director
DIN: 03598620
Encl: As Attached



ATAL REALTECH LIMITED

CIN: L45400MH2012PLC234941

Regd. Office: Office No. B406, Third Floor ABH Capital, Opp. Ramayan Bungalow, Sharanpur Road,
Near Rajiv Gandhi Bhavan, Nashik, Maharashtra, 422005

Tel: 0253-2993859; **Email:** info@atalrealtech.com, atalrealtech@gmail.com;

Website: www.atalrealtech.com

CORRIGENDUM TO THE NOTICE OF THE EXTRA ORDINARY GENERAL MEETING

This Corrigendum is being issued by Atal Realtech Limited (“Company”) for Extra Ordinary General Meeting Notice dated June 11, 2025. This Corrigendum is to be read in conjunction with the Extra Ordinary General Meeting Notice dated June 11, 2025 as available on the website of the Company, BSE and NSE Limited where the shares of the Company are listed. The Notice of the Extra Ordinary General Meeting was dispatched to all the shareholders of the Company on June 11, 2025 in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities Exchange Board of India.

This Corrigendum shall form an integral part of the Extra Ordinary General Meeting Notice circulated to the shareholders of the Company. Accordingly, all concerned shareholders, Stock Exchanges, Depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other Authorities, regulators, and all other concerned persons are requested to take note of the above changes. Further, except as detailed in the attached Corrigendum, all other disclosure of the Extra Ordinary General Meeting Notice along with Explanatory Statement dated June 11, 2025, shall remain unchanged.

Capitalized words and expressions used but not defined herein shall have the same meaning as assigned to them in the Extra Ordinary General Meeting Notice. This Corrigendum is being issued to give notice to amend/ provide additional details as mentioned herein and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018:

This Corrigendum shall also be available at the website of the Company at www.atalrealtech.com and on the website of BSE and NSE Limited at <http://www.bseindia.com> and www.nseindia.com where the shares of the Company are listed.

The company intends to revise the following Item No. 2 and its specific point in the Explanatory Statement of Extra Ordinary General Meeting notice dated June 11, 2025

Item No. 2 – Preference Issue of Equity Shares

Point No. 11 - Recalculation of post capital percentage of allottee holdings.

Changes in Explanatory Statement of Item No. 2:

11) The identity of the Proposed Allottee, maximum number of Equity Shares proposed to be issued and the percentage of post issue capital that may be held by the Proposed Allottee:

Name of the proposed Allottee	Category	Number of Equity Shares	Pre- issue Shareholding		Post-issue Shareholding	
			Pre- issue Holding	% of Total Equity Capital	Post-issue Holding	% of Total Equity Capital
Sarthak Goyal	Public	3,125,000	0	0	3,125,000	2.44%
Dhiraj Jain	Public	1,300,000	0	0	1,300,000	1.02%
Maanor Investments Private Limited	Public	1,300,000	0	0	1,300,000	1.02%
Seema Jain	Public	1,300,000	0	0	1,300,000	1.02%
Sharbhang Commercial Company Pvt. Ltd.	Public	1,300,000	0	0	1,300,000	1.02%
Optume Investments Private Limited	Public	862,500	0	0	862,500	0.67%
Escorp Asset Mangement Limited	Public	625,000	0	0	625,000	0.49%
Ashokkumar Vasantlal Shah	Public	187,500	0	0	187,500	0.15%
Hemant Hansraj Maru	Public	187,500	0	0	187,500	0.15%
Sunil Velijibhai Saiya	Public	187,500	0	0	187,500	0.15%
Piyush Jadavji Vora	Public	187,500	0	0	187,500	0.15%
Naina Prasad Vaidya	Public	187,500	0	0	187,500	0.15%
Kajal Mahindra Shah	Public	187,500	0	0	187,500	0.15%
Niranjan ratanshi sachade	Public	187,500	0	0	187,500	0.15%
Ketan K Shah	Public	156,250	0	0	156,250	0.12%
Vinod Dhudalal Shah	Public	625,000	0	0	625,000	0.49%

Saurav Raidhani	Public	312,500	0	0	312,500	0.24%
Pratik Hasmukh Shah	Public	312,500	0	0	312,500	0.24%
Pradip Ratanchand Surana	Public	156,250	0	0	156,250	0.12%
Cullinan Opprts Fund VCC-Cullinan Opportunities Incorporated VCC Sub Fund 1	Public	312,500	0	0	312,500	0.24%
Paresh Dineshlal Shah	Public	156,250	0	0	156,250	0.12%
Gautam Nowlakha	Public	156,250	0	0	156,250	0.12%
Zeta Global Funds (OEIC) PCC Limited-Zeta Series B Fund PC	Public	1,875,000	0	0	1,875,000	1.47%
Harsha Bharat Seth	Public	125,000	0	0	125,000	0.10%
DS Holdings	Public	312,500	0	0	312,500	0.24%
Vinod Sethi	Public	625,000	0	0	625,000	0.49%
Intellectual Partners	Public	625,000	0	0	625,000	0.49%
Total		1,68,75,000	0	0	1,68,75,000	13.19%

**The post preferential percentage of shareholding has been calculated assuming that 1,68,75,000 Equity Shares and 72,00,000 warrants convertible into equity shares are allotted*

(This corrigendum includes recalculation in Percentage of Post-Issue Shareholding in the table.)

Registered Office:

Office No. B406, Third Floor ABH Capital,
Opp. Ramayan Bungalow, Sharanpur Road,
Near Rajiv Gandhi Bhavan, Nashik,
Maharashtra, 422005

Tel: 0253-2993859,

CIN: L45400MH2012PLC234941

Website: www.atalrealtech.com

Email: info@atalrealtech.com,
atalrealtech@gmail.com

**By Order Of The Board of Directors
FOR, ATAL REALTECH LIMITED**

**Sd/-
Amit Sureshchandra Atal
Designation: Director
DIN: 03598620**

**Date: July 03, 2025
Place: Nashik**