

NOPEA CAPITAL SERVICES PVT. LTD.

128/2364, Tagore Nagar, Hariyali, Vikhroli (East), Mumbai – 400083

CIN : U67190MH2011PTC213460

By E-mail Submission

October 04, 2024

To,

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1,

G-Block, Bandra Kurla Complex

Bandra (East), Mumbai – 400 051

Email: takeover@nse.co.in

Scrip Code: ATALREAL

Atal Realtech Limited

Compliance Officer

Unit No 301 & 302, ABH Town Square, Near

City Centre Mall, Untwadi, Nashik – 422002

Email: info@atalrealtech.com

Ref.: Atal Realtech Limited

Sub: Disclosures under Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

With reference to the subject cited above, please find enclosed disclosure under Regulations 29 (1) of SEBI (SAST) Regulations, 2011 w.r.t. acquisition of 67,68,122 shares of **Atal Realtech Limited** by me on September 24, 2024 through Right issue.

Yours Faithfully

NOPEA CAPITAL SERVICES PRIVATE LIMITED

RAJESH

ASHOK

MOURYA

Digitally signed by

RAJESH ASHOK

MOURYA

Date: 2024.10.04

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Authorised Signatory

Enclosure: As above

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Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A – Details of the Acquisition

Name of the Target Company (TC)	Atal Realtech Limited		
Name(s) of the Acquirer	NOPEA CAPITAL SERVICES PRIVATE LIMITED		
Whether the Acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of Target Company are Listed	NSE Limited (NSE)		
Details of the acquisition / disposal-as follows	Number	% w.r.t. Total Share / Voting Capital	% w.r.t. Total Diluted Share / Voting Capital
Before the acquisition / disposal under consideration, holding of:			
a) Shares carrying voting rights <i>(Please refer note (2) below)</i>	1	0.00%	0.00%
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	1	0.00%	0.00%
Details of Acquisition /-Sale	Number	% w.r.t. Total Share / Voting Capital	% w.r.t. Total Diluted Share / Voting Capital
a) Shares carrying voting rights acquired / sold	67,68,122	6.10%	6.10
b) VRs acquired / sold otherwise than by equity shares	Nil	Nil	Nil
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	Nil	Nil	Nil

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d) Shares encumbered / invoked / released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	67,68,122	6.10	6.10

After the Acquisition / Sale, holding of:	Number	% w.r.t. Total Share / Voting Capital	% w.r.t. Total Diluted Share / Voting Capital
a) Shares carrying voting rights acquired	67,68,123	6.10	6.10
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by equity shares	Nil	Nil	Nil
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	67,68,123	6.10	6.10
Mode of Acquisition / Sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Right issue		
Date of Acquisition / Sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	September 24, 2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	7,40,10,000 Equity shares		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	11,10,15,000 Equity shares		
Total diluted share/voting capital of the TC after the said acquisition / sale	11,10,15,000 Equity shares		

Note:

1) I have acquired 67,68,122 shares in the Right issue done by the Company.

Date: October 04, 2024

Place: Mumbai

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PART – B

Name of the Target Company: Atal Realtech Limited

Name(s) of the Acquirer	Whether the Acquirer belongs to Promoter / Promoter group	PAN of the Acquirer
	No	