बैंक ऑफ महाराष्ट्र प्रधान कार्यालय लोकमंगल,1501,शिवाजीनगर , पुणे -5		BANK OF MAHARASHTRA Head Office LOKMANGAL,1501.SHIVAJINAGAR, PUNE-5
Investor Services Department		
टेली/TELE : 25511360 फैक्स/ FAX : 25533246 ई-मेल / e-mail: investor_services@mahabank.co.in		

AX1/ISD/STEX/Bonds/Compl/2014-15 **Dec. 11, 2014**

The General Manager,
Department of Corporate Services,
Bombay Stock Exchange Ltd.,
P.J TOWERS,
Dalal Street, Fort
Mumbai-400 001

The Vice President
Listing Department,
National Stock Exchange Of India Ltd,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai.-400 051.

Ref: BSE Scrip Code 532525 –NSE Scrip Code MAHABANK-EQ

Dear Sir,

Re: Raising of AT1 Tier 1 Basel III compliant Bonds of Rs 500 Crore with Green Shoe Option of Rs 500 Crore

We wish to inform you that the Bank is proposing to issue AT1 Basel III compliant Bonds of Rs. 500 Crore (Rupees Five Hundred Crore only) with Green Shoe Option of Rs 500 Crore (Rupees Five Hundred Crore only).

The Bank is calling for quotes / bids from merchant bankers / arrangers to participate in the above issue.

We request you to consider the above information as compliance of the Listing Agreement.

Thanking you,

Yours faithfully,

Devadhar

(Mrs M P Devadhar)
Company Secretary,

बैंक ऑफ महाराष्ट्र निवेशक सेवाएँ विभाग प्रधान कार्यालय, पुणे-5