UNITED BANK OF INDIA
Head Office
11, Hemanta Basu Sarani
Kolkata – 700001
Tel: 033 2248–1054, Fax: 033–22485854

Board Sec/AT1/Exch./249/2017

December 27, 2017

Corporate Relations Cell BSE Ltd. P J Tower, Dalal Street, Fort, Mumbai – 400001	Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Plot – C/1, Block G Bandra Kurla Complex, Bandra (E), Mumbai - 400051
Scrip Code: UNITEDBNK (533171)	Scrip Code: UNITEDBNK

Dear Sir,

Sub: Issuance of Additional Tier–1 Bonds by Bank

The Exchange is hereby informed that the Bank has on date concluded issuance and allotment of 1000 units of 11% unsecured, subordinated, fully paid up, non-convertible, listed, BASEL – III compliant, Perpetual Debt Instruments (Series IV) in the nature of debenture for inclusion in Additional Tier-1 capital of face value of Rs.10lac each ("Bonds") aggregating Rs.100 crore on private placement basis in terms of SEBI (Issue & Listing of Debt Securities) Regulations 2008 as amended, SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015, Reserve Bank of India Master Circular – Basel III Capital Regulations, RBI/2015-16/58 DBR.No.BP.BC.1 /21.06.201 /2015-16 dated July 1, 2015 (BASEL III Guidelines) and Master Circular on Basel III capital regulations Clarification issued by RBI vide circular RBI/2015-16/285 DBR.No.BP.BC.71//21.06.201/2015-16 dated January 14, 2016 and RBI Circular RBI/2016-17/222 DBR.BP.BC.No.50/21.06.201/2016-17 Dated February 02, 2017

The issue was fully subscribed by 3 investors. The bonds are proposed to be listed in the wholesale debt segment of BSE Ltd.

The disclosure may be taken on record in terms of relevant clauses of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015.

Thanking you,

Bikramjit Shom 27/12/17
Company Secretary & Compliance Officer